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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **THIRD QUARTERLY REPORT OF 2015**

This announcement is published simultaneously in the Mainland of China pursuant to the Rules Governing Listing of Stocks on The Shenzhen Stock Exchange and in Hong Kong pursuant to the disclosure obligations under Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **1 IMPORTANT NOTICE**

- 1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), the Supervisory Committee and the Directors, Supervisors and senior management of the Company warrant the truthfulness, accuracy and completeness of the contents of this quarterly report and that there are no misrepresentation, misleading statements or material omissions, and jointly and severally accept full responsibility for the contents of this quarterly report.
- 1.2 This quarterly report has been approved at the 16th meeting of the seventh session of the Board of the Company in 2015. The Company currently has eight Directors, among whom, seven Directors attended the meeting. Mr. Wu Shuxiong, a non-executive Director, has delegated Mr. Zhang Liang, the Vice Chairman of the Board to attend the meeting and exercise the voting right on his behalf.
- 1.3 The financial statements of the Company and its subsidiaries (the “**Group**”) have been prepared in accordance with China Accounting Standards for Business Enterprises. The financial statements in this quarterly report have not been audited.
- 1.4 Mr. Li Jianhong, Chairman of the Board, and Mr. Jin Jianlong, the person-in-charge of accounting affairs and the head of accounting department (the financial controller), hereby warrant the truthfulness, accuracy and completeness of the financial statements in this quarterly report.
- 1.5 In this quarterly report, RMB-denominated ordinary share(s) (or A Share(s)) refers to the domestic ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Shenzhen Stock Exchange and traded in RMB, and overseas-listed foreign share(s) (or H Share(s)) refers to the overseas-listed foreign share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars.
- 1.6 This quarterly report is published in English and Chinese. In the event of any inconsistency between the two versions, the Chinese version shall prevail.

## 2 MAJOR FINANCIAL DATA AND CHANGE OF SHAREHOLDERS

### 2.1 Major Accounting Data and Financial Indicators

During the reporting period, whether the Company has made retrospective adjustments to or restated the accounting data of previous years due to changes in accounting policies and correction of accounting errors?

Yes  No

*Unit: RMB thousand*

	As at the end of the reporting period (30 September 2015)	As at the end of last year (31 December 2014)	Changes from the end of the preceding year to the end of the reporting period (%)	
Total assets	102,991,959	87,776,181	17.33%	
Net assets attributable to shareholders of the Company	25,748,014	22,290,314	15.51%	
	The reporting period (July – September 2015)	Changes from the corresponding period of last year to the reporting period (%)	From the beginning of this year to the end of the reporting period (January – September 2015)	Changes from the corresponding period of last year to the beginning of this year to the end of the reporting period (%)
Revenue	12,633,858	-27.93%	45,271,147	-8.68%
Net profit attributable to shareholders of the Company	206,403	-64.82%	1,724,598	6.35%
Net profit attributable to shareholders of the Company after deducting non-recurring profit/loss	323,493	-3.96%	1,457,999	13.59%
Net cash flows from operating activities	–	–	-1,963,921	17.76%
Basic earnings per share ( <i>RMB/share</i> )	0.0759	-65.50%	0.6440	5.82%
Diluted earnings per share ( <i>RMB/share</i> )	0.0757	-65.43%	0.6384	5.33%
Weighted average return on net assets (%)	0.87%	-1.89%	7.26%	-0.37%

## Non-recurring profit/loss items and amount

Applicable    Not applicable

*Unit: RMB thousand*

<b>Items</b>	<b>Amount from the beginning of this year to the end of the reporting period (January-September 2015)</b>
Loss on disposal of non-current assets	-25,174
Government grants recognised in profit/loss for the period	79,933
Except for the effective hedging activities related to the Group's ordinary activities, profit or loss arising from changes in fair value of financial assets at fair value through profit or loss and financial liabilities at fair value through profit or loss, and investment income from disposal of financial assets at fair value through profit or loss and financial liabilities at fair value through profit or loss and available-for-sale financial assets	226,396
Other non-operating income and expenses other than the above items	29,229
Impact of income tax	-20,774
Impact of minority interests (after tax)	-23,011
<b>Total</b>	<b>266,599</b>

Reasons and explanations on the non-recurring profit/loss items defined by the Company under the Explanatory Announcement No.1 on Information Disclosure by Companies Offering Securities to the Public – Non-Recurring Profit or Loss (the “Explanatory Announcement No. 1”) and the items listed as non-recurring profit/loss items under the requirements of the Explanatory Announcement No.1 but defined as recurring profit/loss items by the Company

Applicable    Not applicable

## 2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

Total number of shareholders: As at the end of the reporting period, the number of shareholders of the Company was 83,606, including 83,598 holders of A Shares and 8 holders of H Shares.

### Shareholdings of the top ten shareholders of ordinary shares

Name of shareholder	Nature of shareholder	Shareholding percentage	Total number of Shares held	Number of Shares held with selling restrictions	Status of being pledged or frozen	
					Status of Shares	Number of Shares
HKSCC NOMINEES LIMITED (Note)	Foreign legal person	53.17%	1,430,324,209	0	-	-
COSCO CONTAINER INDUSTRIES LIMITED (中遠集裝箱工業有限公司)	Foreign legal person	16.06%	432,171,843	0	-	-
China Securities Finance Corporation Limited	State-owned	2.99%	80,414,719	0	-	-
Central Huijin Investment Company Limited	State-owned	1.41%	37,993,800	0	-	-
Taikang Life Insurance Company Limited – Dividend- Personal Dividend – 019L – FH002 Shenzhen (泰康人壽保險股份有限公司 – 分紅 – 個人分紅-019L-FH002深)	Domestic non-state-owned	0.71%	19,042,818	0	-	-
Industrial and Commercial Bank of China Limited – Harvest Cyclic Select Equity Securities Investment Fund (中國工商銀行股份有限公司 – 嘉實周期優選股票型證券投資基金)	Domestic non-state-owned	0.37%	10,001,852	0	-	-
Agriculture Bank of China Limited – E Fund Ruihui Flexible Allocation Mixed Launching Securities Investment Fund (中國農業銀行股份有限公司 – 易方達瑞惠靈活配置混合型發起式 證券投資基金)	Domestic non-state-owned	0.36%	9,688,464	0	-	-
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program (工銀瑞信基金 – 農業銀行 – 工銀瑞信中證金融資產管理計劃)	Domestic non-state-owned	0.36%	9,566,600	0	-	-
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program (中歐基金 – 農業銀行 – 中歐中證金融資產管理計劃)	Domestic non-state-owned	0.36%	9,566,600	0	-	-
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program (博時基金 – 農業銀行 – 博時中證金融資產管理計劃)	Domestic non-state-owned	0.36%	9,566,600	0	-	-

*Shareholdings of the top ten shareholders of ordinary shares without selling restrictions*

Name of shareholder	Number of ordinary shares without selling restrictions	Types of Shares	
		Types of Shares	Number of Shares
HKSCC NOMINEES LIMITED <i>(Note)</i>	1,430,324,209	Overseas-listed foreign shares	1,430,324,209
COSCO CONTAINER INDUSTRIES LIMITED (中遠集裝箱工業有限公司)	432,171,843	RMB-denominated ordinary shares	432,171,843
China Securities Finance Corporation Limited	80,414,719	RMB-denominated ordinary shares	80,414,719
Central Huijin Investment Company Limited	37,993,800	RMB-denominated ordinary shares	37,993,800
Taikang Life Insurance Company Limited – Dividend- Personal Dividend – 019L – FH002 Shenzhen (泰康人壽保險股份有限公司 – 分紅 – 個人分紅 – 019L – FH002深)	19,042,818	RMB-denominated ordinary shares	19,042,818
Industrial and Commercial Bank of China Limited – Harvest Cyclic Select Equity Securities Investment Fund (中國工商銀行股份有限公司 – 嘉實周期優選股票型證券投資基金)	10,001,852	RMB-denominated ordinary shares	10,001,852
Agriculture Bank of China Limited – E Fund Ruihui Flexible Allocation Mixed Launching Securities Investment Fund (中國農業銀行股份有限公司 – 易方達瑞惠靈活配置混合型發起式證券投資基金)	9,688,464	RMB-denominated ordinary shares	9,688,464
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program (工銀瑞信基金 – 農業銀行 – 工銀瑞信中證金融資產管理計劃)	9,566,600	RMB-denominated ordinary shares	9,566,600
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program (中歐基金 – 農業銀行 – 中歐中證金融資產管理計劃)	9,566,600	RMB-denominated ordinary shares	9,566,600
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program (博時基金 – 農業銀行 – 博時中證金融資產管理計劃)	9,566,600	RMB-denominated ordinary shares	9,566,600

Explanation on the relationship or concerted action of the above mentioned shareholders

Unknown

Description of shareholders participating in financing securities business (if any)

As at 30 September 2015, none of the top ten shareholders of the Company has participated in any financing securities business.

*Note:* This includes 679,927,917 H Shares of the Company (representing 25.27% of the issued share capital of the Company) held by China Merchants (CIMC) Investment Limited.

Whether the top ten ordinary shareholders or the top ten ordinary shareholders without selling restrictions of the Company conducted any agreed repurchase transactions during the reporting period or not?

Yes  No

The top ten ordinary shareholders and the top ten ordinary shareholders without selling restrictions of the Company did not conduct any agreed repurchase transactions during the reporting period.

**2.3 Total number of preferred shareholders and the number of shares held by the top ten preferred shareholders at the end of the reporting period**

Applicable  Not applicable

### 3 SIGNIFICANT EVENTS

#### 3.1 Material changes in major accounting items and financial indicators during the reporting period and the reasons

Applicable    Not applicable

In the first three quarters of 2015, the global economy continued its slow resurgence, while the PRC entered “new normal”, facing slowdown in economic growth and structural adjustment. Affected by the macro-economic conditions, the Group’s sales revenue slightly decreased as compared to the corresponding period of last year. From January to September 2015, the Group realized RMB45.271 billion in sales revenue, representing a year-on-year decrease of 8.68%, and net profit attributable to shareholders of the parent company amounted to RMB1.725 billion, representing a year-on-year increase of 6.35%. Basic earnings per share for the period was RMB0.6440.

At the beginning of this year, as affected by the optimistic expectation for steady growth in global container trade as well as the launching of new vessels, market demand for containers maintained the favourable trend of the previous year. However, since the mid-to-late period of the second quarter, demand for containers in relevant markets weakened due to the actual lower-than-expected performance of the global container shipping market as a result of the weak demand in Europe along with the impact on the emerging economies and developing countries brought about by the end of the bulk commodity cycle and the credit boom cycle. From January to September 2015, the Group’s container business realized RMB17.286 billion in sales revenue, representing a decrease of 8.98% compared to that of the corresponding period of last year. In addition, the Group realized total sales of dry containers of 986,300 TEUs, representing a decrease of 6.97% over that of the corresponding period of last year; realized total sales of reefer containers of 126,500 TEUs, representing an increase of 31.77% over that of the corresponding period of last year.

In the first three quarters of 2015, the Group’s road transportation vehicle business maintained a steady growth from an overall perspective: market demand in PRC was weak, North America witnessed positive momentum, European market was under active adjustment, the emerging markets were considered with relatively huge development potential. From January to September 2015, the Group’s road transportation vehicle business realized RMB9.707 billion in sales revenue, representing a year-on-year decrease of 9.02%.

In the first three quarters of 2015, the substantial fall in the international oil price, coupled with the natural gas price reform implemented by the Chinese government in recent years, narrowed the price advantage of natural gas over oil. As a result, the progress of “oil to gas” projects in China slowed down, and using natural gas as an alternative fuel became less attractive. Therefore, turnover from the energy equipment business of the Group decreased significantly. From January to September 2015, the energy, chemical and liquid food equipment business of the Group realized RMB6.735 billion in sales revenue, representing a year-on-year decrease of 24.60%.

Since the beginning of this year, the offshore engineering business of the Group has managed to maintain steady development despite the tough times for the industry. Specifically, in July, we delivered two 50,000 tonnes semi-submersible transport vessels, which were successfully put into operation; in September, we delivered the self-designed Gas Plant gas compression jack-up unit, achieving a ground-breaking record in delivering platforms for production purpose. From January to September 2015, the offshore engineering business of the Group realized RMB6.295 billion in sales revenue, representing a year-on-year decrease of 19.31%.

## Material changes and the reasons

*Unit: RMB thousand*

Balance sheet items	30 September 2015	31 December 2014	Percentage change	Reasons for the material changes
Financial assets at fair value through profit or loss	187,686	427,669	-56.11%	Mainly due to the changes in fair value of both equity instruments held for trading and derivative financial instruments during the reporting period.
Long-term receivables	10,103,305	3,449,542	192.89%	Mainly due to the increase in scale of financial leasing during the reporting period.
Construction in progress	15,437,935	10,460,940	47.58%	Mainly due to the addition of vessels under construction during the reporting period.
Development cost	121,864	41,705	192.20%	Mainly due to the increase of development cost during the reporting period.
Other current liabilities	3,819,585	2,452,511	55.74%	Mainly due to the increase in commercial bills issued by the Group during the reporting period.
Income statement items	From January to September 2015	From January to September 2014	Percentage change	Reasons for the material changes
Financial expenses	365,791	179,164	104.17%	Mainly due to the increase in exchange losses resulting from exchange rate changes.
Assets impairment losses	213,677	28,522	649.17%	Mainly due to the provision for receivables and provision for inventory impairment during the reporting period.
Investment income	836,203	114,603	629.65%	Mainly due to the increase in profit recognized for disposal of leasing business and adjustment of equity method during the reporting period.
Less: Income tax expenses	605,412	219,116	176.30%	Mainly due to the reversal of the withholding tax of foreign enterprises which have been recognized as Chinese resident enterprises during the previous reporting period.
Cash flow statement items	From January to September 2015	From January to September 2014	Percentage change	Reasons for the material changes
Cash received on investment income	324,756	116,284	179.28%	Mainly due to the increase in income from settlement of foreign exchange forward contract due.
Net cash received on cash paid by subsidiaries and other operating units	307,329	118,648	159.03%	Mainly due to the acquisition of Hashenleng by Enric, a subsidiary of the Company.
Absorption of cash received on investment	275,729	110,836	148.77%	Mainly due to exercise of share options of the Company and investment from minority shareholders received by subsidiaries.

## 3.2 Progress and impacts of significant events and the analysis on solutions

Applicable    Not applicable

### 3.2.1 The execution and performance of major contracts in the ordinary course of business

- (1) On 27 February 2015, Profit Asia International (an indirect wholly-owned subsidiary of China Fire Safety Enterprise Group Limited (“CFSE”), as purchaser), CIMC Top Gear B.V. (an indirect wholly-owned subsidiary of the Company, as vendor), CFSE (as guarantor of the purchaser’s obligations) and China International Marine Containers (Hong Kong) Limited (“CIMC (HK)”) (a direct wholly-owned subsidiary of the Company, as guarantor of the vendor’s obligations) entered into an acquisition agreement, pursuant to which Profit Asia International has conditionally agreed to purchase, and CIMC Top Gear B.V. has conditionally agreed to sell, the sale shares and the sale loan of Albert Ziegler GmbH (“Ziegler”) at a consideration of HK\$489,428,572, which shall be satisfied by CFSE by way of allotment and issuance of 1,223,571,430 consideration shares at the issue price of HK\$0.4 per consideration share to the CIMC Top Gear B.V.. On 10 July 2015, all the conditions precedent to the agreement had been fulfilled and completion of the acquisition agreement took place on the same day. Following completion of the acquisition agreement, Ziegler is accounted for as an associated company of CFSE and an indirect non-wholly-owned subsidiary of the Group. The Group, through the CIMC Top Gear B.V., becomes the single largest shareholder of CFSE and is interested in 1,223,571,430 CFSE Shares (representing 30% of the issued share capital of CFSE). CFSE becomes an associated company of the Group.

For details, please refer to the announcements of the Company dated 28 February 2015 and 11 July 2015 published on China Securities Journal, Shanghai Securities News, Securities Times and the website of CHINF at [www.cninfo.com.cn](http://www.cninfo.com.cn) as well as the website of the Company at [www.cimc.com](http://www.cimc.com) (announcement no.: [CIMC]2015-008, [CIMC]2015-043) and announcements of the Company dated 27 February 2015 and 10 July 2015 on the website of Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

- (2) On 23 December 2013, the Company entered into subscription agreements with each of COSCO Container Industries Limited, Broad Ride Limited and Promotor Holdings Limited respectively pursuant to the general mandate, and entered into amendment agreements on 23 June 2014 and 26 March 2015 respectively to conduct equity financing through the issue of new H Shares. On 22 July 2015, the Company received the Approval of the Issue of Additional Overseas Listed Foreign Shares by China International Marine Containers (Group) Co., Ltd. (Zheng Jian Xu Ke [2015] No. 1749) (《關於核准中國國際海運集裝箱(集團)股份有限公司增發境外上市外資股的批覆》(證監許可[2015]1749號)) from China Securities Regulatory Commission (“CSRC”), pursuant to which, the CSRC approved the Company to issue up to 286,096,100 additional overseas listed foreign shares. The proceeds from the issue of new H Shares are expected to be approximately HK\$3,857 million. The proceeds will be used as working capital of the Group. As at the end of the reporting period, the aforesaid placing of new H Shares has not been completed.



For details, please refer to the announcements of the Company dated 25 December 2013, 5 June 2014, 24 June 2014, 26 June 2014, 27 March 2015 and 23 July 2015 published on China Securities Journal, Shanghai Securities News, Securities Times and the website of CHINF at [www.cninfo.com.cn](http://www.cninfo.com.cn) as well as the website of the Company at [www.cimc.com](http://www.cimc.com) (announcement no.: [CIMC]2013-056, [CIMC]2014-020, [CIMC]2014-023, [CIMC]2014-025, [CIMC]2015-018 and [CIMC]2015-045) and announcements of the Company dated 22 December 2013, 4 June 2014, 23 June 2014, 25 June 2014, 27 March 2015 and 22 July 2015 on the website of Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
Completion of the Acquisition Agreement entered into by the Group and CFSE	11 July 2015	<a href="http://www.cninfo.com.cn">www.cninfo.com.cn</a> <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> <a href="http://www.cimc.com">www.cimc.com</a>
The Company received the Approval of the Issue of Additional Overseas Listed Foreign Shares by China International Marine Containers (Group) Co., Ltd. from China Securities Regulatory Commission	22 July 2015	<a href="http://www.cninfo.com.cn">www.cninfo.com.cn</a> <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> <a href="http://www.cimc.com">www.cimc.com</a>

### ***3.2.2 Progress in establishment of internal control***

During the reporting period, the Group initiated the “Project of implementation of new HKEX rules, optimization of relevant rules and procedures and information technology of internal control”, strengthened the risk management and raised the criteria for internal control system building, improved the establishment of relevant rules and procedures between the headquarter of the Group and Enric, and improved the risk control capability at Group level, so as to support the sustainable healthy development of the Group.

During the third quarter of 2015, the Company continued to realize the full coverage and upgrading of its internal control system, and further carried on its four key internal control tasks, namely the internal control compliance program, compilation of internal control manual for each level, training of internal control personnel and improvement on IT-based internal control system. The Company actively participated in external communication activities, including systematically organizing experience and achievements in internal control and internal audit of foreign enterprises. The essays and cases submitted to the Transportation Branch of China Internal Audit Association have been submitted to China Internal Audit Association by the Transportation Branch. In addition, the Company also received members of the senior management of Shanghai SASAC and leaders from over 20 enterprises, and, on invitation, shared CIMC’s experiences in internal control and audit of its overseas enterprises.

### **3.2.3 A Share(s) share option scheme of the Company**

In order to establish and improve the incentive-constraint mechanism, and effectively combine the interests of the Shareholders, the Company and its employees, an A Share(s) Share Option Incentive Scheme was considered and approved at the extraordinary general meeting of the Company on 17 September 2010. According to such scheme, the first tranche of 54,000,000 share options (the “**First Tranche of Share Options**”) were registered on 26 January 2011 and the reserved 6,000,000 share options (the “**Second Tranche of Share Options**”) were registered on 17 November 2011.

Upon the consideration and approval at the eighth meeting of the seventh session of the Board in 2015, the options of the second exercisable period for the First Tranche of Share Options and the first exercisable period for the Second Tranche of Share Options have met the exercise conditions. The second exercisable period for the First Tranche of Share Options was from 2 June 2015 to 27 September 2020 with the total exercisable options amounting to 39,660,000. The first exercisable period for the Second Tranche of Share Options was from 2 June 2015 to 21 September 2015 with the total exercisable options amounting to 1,392,500.

On 8 June 2015, the dividend distribution proposal of the Company for 2014 was considered and approved at the 2014 annual general meeting of the Company, pursuant to which the Company shall pay a cash dividend of RMB3.1 (inclusive of tax) for every 10 shares to all the Shareholders. On 22 July 2015, the implementation of the dividend distribution proposal of the Company for 2014 was completed. As considered and approved at the 11th meeting of the seventh session of the Board of the Company in 2015, after the implementation of the 2014 dividend distribution proposal of the Company, the exercise price of the First Tranche of Share Options was adjusted to RMB10.77, and that of the Second Tranche of Share Options was adjusted to RMB16.30.

On 21 September 2015, the first exercisable period for the Second Tranche of Share Options was ended, and 1,289,375 Share Options were actually exercised during the period. As considered and approved at the 14th meeting of the seventh session of the Board of the Company in 2015, the 103,125 Share Options that had not been exercised were cancelled on 14 October 2015. For details, please refer to the relevant announcements published on the websites of Shenzhen Stock Exchange, Hong Kong Stock Exchange and the Company by the Company and relevant regular reports of the Company in recent years.

During the reporting period, a total of 2,519,850 options were exercised during the second exercisable period for the First Tranche of Share Options, and a total of 645,420 options in total were exercised during the first exercisable period for the Second Tranche of Share Options, representing 5.40% of the total of share options incentive scheme (adjusted).

### 3.3 Commitments Made by the Company or Shareholders Interested in 5% or More of the Shares in the Company Occurred During or Before the reporting period but Continued During the reporting period

Applicable  Not applicable

Commitment	Promisor	Details of commitment	Date of commitment	Commitment period	Status of performance
Other commitments made to the minor shareholders of the Company	The Company	In accordance with the relevant regulations, domestic residents are not allowed to purchase foreign stocks directly, therefore after the implementation of the plan, domestic residents are only allowed to hold or sell its H Shares of the Company which they legally hold due to the change in the place of listing of the Company's shares, they are not allowed to subscribe the shares of the Company and other H Shares or other overseas stocks; and after the disposal of H Shares of the Company, the sales proceeds must be remitted back to the mainland in a timely manner. The Company undertakes to domestic residents that before they are allowed to purchase overseas stocks, the Company will not finance by means of allotment of shares	15 August 2012	Before domestic residents are allowed to buy overseas stocks	During the course of performance
The commitments fulfilled in a timely manner or not	The Company Yes	Shareholders' Bonus Return Plan (2012 to 2014)	19 July 2012	2012 to 2014	Completed

### 3.4 Estimate on the operating results for the year of 2015

Warnings and explanations of any forecasted losses or significant changes to accumulated net profit made during the period from the beginning of the year to the end of next reporting period compared to the same period of last year

Applicable  Not applicable

### 3.5 Securities Investment

Applicable  Not applicable

Type of securities	Stock code	Stock short name	Initial investment amount (RMB thousand)	Number of shares held at the beginning of the period (share)	Shareholding at the beginning of the period (%)	Number of shares held at the end of the period (share)	Shareholding at the end of the period (%)	Book value at the end of the period (RMB thousand)	Profit or loss during the reporting period (RMB thousand)	Classification in accounts	Source of shareholding
H Shares	06198	Qingdao Port	121,014	61,851,000	1.29%	40,414,000	0.85%	115,439	35,618	Financial assets at fair value through profit or loss	Acquired from secondary market
H Shares	00368	Sinotrans Shipping H	20,076	2,996,500	0.08%	2,996,500	0.08%	3,665	-885	Financial assets at fair value through profit or loss	Acquired from secondary market
Other securities investments held at the end of the reporting period					-	-	-	-	-	-	-
Total			<u>141,090</u>					<u>119,104</u>	<u>34,733</u>		

Disclosure date of announcement in relation to the consideration and approval of securities investments by the Board Not applicable

Disclosure date of announcement in relation to the consideration and approval of securities investments by the Shareholders' general meeting (if any) Not applicable

### 3.6 Description of shareholdings in other listed companies

Applicable  Not applicable

Stock code	Stock short name	Initial investment amount (RMB thousand)	Number of shares held (share)	Shareholding (%)	Book value at the end of the period (RMB thousand)	Profit or loss during the reporting period (RMB thousand)	Changes in equity during the reporting period (RMB thousand)	Classification in accounts	Source of shareholding
Australian Stock Exchange: OEL	Otto Energy	13,480	14,000,000	1.19	1,749	-	-5,031	Available for sale financial assets	Acquisition of shares
Hong Kong Stock Exchange: 206	TSC Offshore Group Limited	167,591	92,828,000	13.43	194,450	-	7,557	Long-term equity investment	Acquisition of shares

### 3.7 Investment in derivatives

√ Applicable    □ Not applicable

*Unit: RMB thousand*

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment		Date of commencement	Date of termination	Investment amount at the beginning of the reporting period	Provision for impairment (if any)	Investment amount at the end of the reporting period	Proportion of investment amount at the end of the reporting period to the net assets of the Company at the end of the reporting period	Actual profit or loss during the reporting period
				Investment amount of derivatives investment	Date of commencement							
HSBC/Standard Chartered, etc.	Nil	No	Foreign exchange forward contract	-	2015/10/8	2016/12/12	15,811,059	-	16,625,985	64.57%	-20,422	
HSBC/Standard Chartered, etc.	Nil	No	Foreign exchange option contract	-	2015/10/14	2016/11/28	2,803,346	-	3,564,037	13.84%	-12,597	
CCB/HSBC, etc.	Nil	No	Interest rate swap contract	-	2009/12/28	2020/3/1	668,957	-	695,341	2.70%	2,901	
HSBC	Nil	No	Currency swap contract	-	2015/10/1	2019/9/1	-	-	55,265	0.21%	5,052	
Total				-			19,283,362	-	20,940,628	81.32%	-25,066	
Source of funds for derivatives investments				self-owned funds.								
Risk analysis and positions in derivatives during the reporting period and explanations of risk control measures (including but not limited to market risk, liquidity risk, credit risk, operation risk and law risk etc.)				As of 30 September 2015, the derivative financial instruments held by the Group were mainly foreign exchange forwards, foreign exchange options, interest rate swap and currency swap contracts. The risks of interest rate swap contracts were closely related to the fluctuations of interest rate. The risks carried by foreign exchange forwards, foreign exchange options and currency swaps were connected with the market risks relating to exchange rates and the Group's cash flow certainty of foreign currency revenues in the future. The Group's control on the derivative financial instruments was mainly reflected in: making prudent selection and determination on the type and quantity of newly-added derivative financial instruments; as to derivatives transactions, the Group developed rigorous internal approval systems and operational processes, and clarified the approval and authorisation procedures for all levels involved, so as to control the associated risks.								
Changes in market prices or product fair values of derivatives invested during the reporting period, where specific methods and relevant assumptions and parameters used shall be disclosed in the analysis of fair values of derivatives				From January to September 2015, the Group's profit or loss arising from changes in fair values of the derivative financial instruments was RMB-25.066 million. Fair values of the derivative financial instruments of the Group were determined based on market prices of external financial institutions.								
Explanations of any significant changes in the Company's accounting policies and specific accounting principles on derivatives between the reporting period and the last reporting period				No								
Specific opinions of independent Directors on the derivatives investments and risk controls of the Company				In accordance with "Basic Norms for Enterprise Internal Controls", "Application Guidelines for Enterprise Internal Controls", "Enterprise Internal Controls Assessment Guidelines" and other relevant laws and regulations, the Company has established a sound internal control system and put it into effective implementation. Therefore, the risks faced by the Company regarding derivatives investments are controllable.								
Disclosure date of announcement in relation to the consideration and approval of derivative investments by the Board (if any)				Not applicable								
Disclosure date of announcement in relation to the consideration and approval of derivative investments by the Shareholders' general meeting (if any)				Not applicable								

### 3.8 Register of reception of research, communications and interviews during the reporting period

√ Applicable    □ Not applicable

Date of reception	Place of reception	Manner of reception	Class of the parties accommodated	Parties accommodated	Main topics of discussion and information provided
2 July 2015	Head Office	Field research	Institution	Shenwan Hongyuan Securities	Principal business conditions, business structure, investment progress, recent industrial developments and industry outlook in 2015
10 July 2015	Head Office	Field research	Institution	Shenwan Hongyuan Securities, Yinhua Fund	Same as above
14 July 2015	Head Office	Field research	Institution	Huatai United Securities, Penghua Fund, Huashang Fund, China Life Insurance Asset Management, Infore Capital, Guoxin Yongfeng Fund (國信永豐基金)	Same as above
14 July 2015	Head Office	Field research	Institution	China Merchants Securities, GF Fund, Guosen Securities, Yintai Securities	Same as above
23 July 2015	Head Office	Field research	Institution	Macquarie Securities	Same as above
23 July 2015	Head Office	Field research	Institution	COAMC, GF Fund, ICBC Credit Suisse, Dongguan Securities, Axing Investment (阿杏投資)	Same as above
3 August 2015	Head Office	Field research	Institution	Huatai United Securities, ABC-CA Fund (農行匯理基金)	Same as above
4 August 2015	Head Office	Field research	Institution	Everbright Pramerica Fund	Same as above
2 September 2015	Head Office	Field research	Institution	Chuancai Securities, Yingda Securities, Truvalue Asset Management	Same as above
7 September 2015	Head Office	Field research	Institution	Meritz Asset Management, Lion Global Investors, Morgan Stanley	Same as above
9 September 2015	Autumn Investment Conference of Haitong Securities	One-to-one meeting	Institution	China Universal Asset, Cathay Life Insurance	Same as above
10 September 2015	War Industry & Machinery Investment Conference of Shenwan Hongyuan Securities	Group meeting	Institution	Institutional investors	Same as above
11 September 2015	Head Office	Field research	Institution	NN Investment Partners	Same as above
15 September 2015	Head Office	Field research	Institution	Taikang Asset Management	Same as above
21 September 2015	Head Office	Field research	Institution	CLSA	Same as above

## 4 FINANCIAL STATEMENTS

### 4.1 Financial Statements

#### 4.1.1 Consolidated Balance Sheet (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

*Unit: RMB thousand*

Items	30 September 2015	31 December 2014
<b>Current assets:</b>		
Cash at bank and on hand	6,160,456	3,667,387
Financial assets at fair value through profit or loss	187,686	427,669
Notes receivable	970,596	1,591,694
Accounts receivable	12,853,171	11,480,465
Advances to suppliers	3,983,867	5,223,351
Interests receivable	9,694	3,968
Dividend receivable	3,300	10,427
Other receivables	2,506,187	2,574,975
Inventories	18,157,792	16,773,431
Current portion of non-current assets	2,360,981	2,388,975
Other current assets	662,883	1,029,835
<b>Total current assets</b>	<b>47,856,613</b>	<b>45,172,177</b>
<b>Non-current assets:</b>		
Financial assets at fair value through profit or loss	3,926	–
Available-for-sale financial assets	391,246	396,025
Long-term receivables	10,103,305	3,449,542
Long-term equity investments	1,495,401	1,165,674
Investment properties	449,739	365,555
Fixed assets	19,136,637	19,051,137
Construction in progress	15,437,935	10,460,940
Intangible assets	4,372,479	4,355,832
Development expenditure	121,864	41,705
Goodwill	1,830,686	1,663,747
Long-term prepaid expenses	171,115	194,163
Deferred tax assets	1,217,130	1,117,744
Other non-current assets	403,883	341,940
<b>Total non-current assets</b>	<b>55,135,346</b>	<b>42,604,004</b>
<b>TOTAL ASSETS</b>	<b>102,991,959</b>	<b>87,776,181</b>

<b>Items</b>	<b>30 September 2015</b>	31 December 2014
<b>Current liabilities:</b>		
Short-term borrowings	<b>21,076,284</b>	11,239,527
Financial liabilities at fair value through profit or loss	<b>211,753</b>	103,657
Notes payable	<b>1,585,759</b>	1,684,016
Accounts payable	<b>9,380,635</b>	11,364,903
Advances from customers	<b>3,432,821</b>	3,054,783
Employee benefits payable	<b>2,257,937</b>	2,306,294
Taxes payable	<b>541,081</b>	799,775
Interest payable	<b>164,950</b>	185,780
Dividends payable	<b>60,702</b>	47,973
Other payables	<b>5,843,135</b>	5,286,952
Provisions	<b>777,725</b>	761,052
Current portion of non-current liabilities	<b>5,217,039</b>	4,052,854
Other current liabilities	<b>3,819,585</b>	2,452,511
	<hr/>	<hr/>
<b>Total current liabilities</b>	<b>54,369,406</b>	43,340,077
<b>Non-current liabilities:</b>		
Financial liabilities at fair value through profit or loss	<b>22,332</b>	73,884
Long-term borrowings	<b>15,391,160</b>	11,110,296
Debentures payable	<b>477,098</b>	4,455,080
Long-term payables	<b>723,330</b>	672,562
Payables for specific projects	<b>3,605</b>	4,945
Deferred income	<b>478,917</b>	467,623
Deferred tax liabilities	<b>438,815</b>	369,599
	<hr/>	<hr/>
<b>Total non-current liabilities</b>	<b>17,535,257</b>	17,153,989
	<hr/>	<hr/>
<b>Total liabilities</b>	<b>71,904,663</b>	60,494,066



Items	30 September 2015	31 December 2014
<b>Shareholders' equity:</b>		
Share capital	2,690,250	2,672,629
Other equity instrument	1,981,143	–
Including: Preferred shares		
Perpetual debt	1,981,143	–
Capital surplus	1,089,380	686,506
Less: Treasury stock		
Other comprehensive income	-681,973	-847,187
Special reserve		
Surplus reserve	3,126,406	3,126,406
General risk provision		
Undistributed profits	<u>17,542,808</u>	<u>16,651,960</u>
<b>Total equity attributable to shareholders of the Company</b>	<u>25,748,014</u>	<u>22,290,314</u>
<b>Minority interests</b>	<u>5,339,282</u>	<u>4,991,801</u>
<b>Total equity</b>	<u>31,087,296</u>	<u>27,282,115</u>
<b>Total liabilities and shareholders' equity</b>	<u><u>102,991,959</u></u>	<u><u>87,776,181</u></u>

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**

#### 4.1.2 Balance Sheet of the Company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	30 September 2015	31 December 2014
<b>Current assets:</b>		
Cash at bank and on hand	1,582,149	1,775,649
Financial assets at fair value through profit or loss	–	234,524
Dividends receivable	4,597,250	4,270,305
Other receivables	8,451,597	7,217,674
Inventories	11,745	–
Other current assets	–	12,183
<b>Total current assets</b>	<b>14,642,741</b>	<b>13,510,335</b>
<b>Non-current assets:</b>		
Available-for-sale financial assets	388,905	388,905
Long-term equity investments	8,738,480	8,430,444
Fixed assets	107,654	119,157
Construction in progress	1,784	1,236
Intangible assets	14,789	14,983
Long-term prepaid expenses	16,044	19,831
Deferred tax assets	202,038	200,402
<b>Total non-current assets</b>	<b>9,469,694</b>	<b>9,174,958</b>
<b>TOTAL ASSETS</b>	<b>24,112,435</b>	<b>22,685,293</b>
<b>Current liabilities:</b>		
Advances from customers	76,024	62,282
Employee benefits payable	789,744	861,648
Taxes payable	12,492	7,311
Interest payable	76,837	182,624
Other payables	7,800,943	6,537,219
Current portion of non-current liabilities	4,243,167	2,576,000
<b>Total current liabilities</b>	<b>12,999,207</b>	<b>10,227,084</b>

Items	30 September 2015	31 December 2014
<b>Non-current liabilities:</b>		
Long-term borrowings	1,695,000	861,000
Financial liabilities at fair value through profit or loss	18,406	21,307
Debentures payable	–	3,996,080
Deferred income	12,250	13,000
	<hr/>	<hr/>
<b>Total non-current liabilities</b>	<b>1,725,656</b>	<b>4,891,387</b>
	<hr/>	<hr/>
<b>Total Liabilities</b>	<b>14,724,863</b>	<b>15,118,471</b>
	<hr/>	<hr/>
<b>Shareholders' equity:</b>		
Share capital	2,690,250	2,672,629
Other equity instruments	1,981,143	–
Including: Preferred shares	–	–
Perpetual debt	1,981,143	–
Capital surplus	319,528	129,788
Less: treasury stock		
Other comprehensive income	43,754	43,754
Specific reserves		
Surplus reserves	3,126,406	3,126,406
Undistributed profits	1,226,491	1,594,245
	<hr/>	<hr/>
<b>Total equity</b>	<b>9,387,572</b>	<b>7,566,822</b>
	<hr/>	<hr/>
<b>Total liabilities and shareholders' equity</b>	<b>24,112,435</b>	<b>22,685,293</b>
	<hr/> <hr/>	<hr/> <hr/>

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**

### 4.1.3 Consolidated Income Statement for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	Amount for the reporting period (July – September 2015)	Amount for the corresponding period of last year (July – September 2014)
<b>I. Total revenue</b>	<b>12,633,858</b>	17,530,604
Including: Revenue	<b>12,633,858</b>	17,530,604
<b>II. Total cost of sales</b>	<b>12,063,853</b>	16,900,263
Including: Cost of sales	<b>10,239,575</b>	14,960,533
Taxes and surcharges	<b>76,214</b>	41,389
Selling and distribution expenses	<b>618,033</b>	581,581
General and administrative expenses	<b>903,224</b>	1,373,161
Financial expenses	<b>148,660</b>	-81,641
Asset impairment losses	<b>78,147</b>	25,240
Add: Profit from changes in fair value (losses are indicated by “-”)	<b>-242,054</b>	188,239
Investment income (losses are indicated by “-”)	<b>91,220</b>	76,475
Including: Share of profit of investment in associates and joint ventures	<b>12,345</b>	929
<b>III. Operating profit (losses are indicated by “-”)</b>	<b>419,171</b>	895,055
Add: Non-operating income	<b>52,734</b>	85,606
Including: Profits on disposal of non-current assets	<b>6,489</b>	9,387
Less: Non-operating expenses	<b>22,550</b>	12,798
Including: Losses on disposal of non-current assets	<b>16,355</b>	3,847
<b>IV. Total profit (total losses are indicated by “-”)</b>	<b>449,355</b>	967,863
Less: Income tax expenses	<b>180,344</b>	237,008
<b>V. Net profit (net losses are indicated by “-”)</b>	<b>269,011</b>	730,855
Including: Net profit attributable to shareholders of the Company	<b>206,403</b>	586,645
Minority interests	<b>62,608</b>	144,210

<b>Items</b>	<b>Amount for the reporting period (July – September 2015)</b>	Amount for the corresponding period of last year (July – September 2014)
<b>VI. Other comprehensive income, net of tax</b>	<b>226,998</b>	-64,522
Other comprehensive income attributable to shareholders of the Company, net of tax	<b>216,730</b>	-42,891
(I) Other comprehensive income items not to be reclassified to profit or loss in subsequent periods	–	–
(II) Other comprehensive income items to be reclassified to profit or loss in subsequent periods	<b>216,730</b>	-42,891
1. Share of other comprehensive income in the investees to be reclassified to profit or loss in subsequent periods under the equity method	–	–
2. Profit or loss from changes in fair value of available-for-sale financial assets	<b>-2,848</b>	-42
3. Profit or loss from reclassification of held-to-maturity investments to available- for- sale financial assets	–	–
4. The effective portion of profit or loss from cash flow hedging	<b>-4,756</b>	4,855
5. Difference on translation of foreign currency financial statements	<b>224,334</b>	-47,704
6. Others	–	–
Other comprehensive income attributable to minority interests, net of tax	<b>10,268</b>	-21,631
<b>VII. Total comprehensive income</b>	<b>496,009</b>	666,333
Attributable to shareholders of the Company	<b>423,133</b>	543,754
Attributable to minority interests	<b>72,876</b>	122,579
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share	<b>0.0759</b>	0.2200
(II) Diluted earnings per share	<b>0.0757</b>	0.2190

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**

#### 4.1.4 Income Statement of the Company for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	Amount for the reporting period (July – September 2015)	Amount for the corresponding period of last year (July – September 2014)
<b>I. Revenue</b>	<b>62,284</b>	76,383
Less: Cost of sales		
Taxes and surcharges	<b>10,143</b>	6,445
General and administrative expenses	<b>-130,663</b>	199,430
Financial expenses	<b>-137,955</b>	91,393
Add: Profit from changes in fair value (losses are indicated by “-”)	<b>-593</b>	42,062
Investment income (losses are indicated by “-”) Including: Share of profit of investment in associates and joint ventures	<b>364,175</b>	163,572
	<b>-93</b>	-423
<b>II. Operating profit (losses are indicated by “-”)</b>	<b>684,341</b>	-15,251
Add: Non-operating income	<b>4,893</b>	664
Less: Non-operating expenses	<b>1,000</b>	–
<b>III. Total profit (total losses are indicated by “-”)</b>	<b>688,234</b>	-14,587
Less: Income tax expenses	<b>47,728</b>	-20,277
<b>IV. Net profit (net losses are indicated by “-”)</b>	<b>640,506</b>	5,690
<b>V. Total comprehensive income</b>	<b>640,506</b>	5,690

Legal  
representative:  
**LI Jianhong**

Person-in-charge of  
accounting affairs:  
**JIN Jianlong**

Head of accounting  
department:  
**JIN Jianlong**

**4.1.5 Consolidated Income Statement from the beginning of this year to the end of the reporting period (unaudited)**

Prepared by: China International Marine Containers (Group) Co., Ltd.

*Unit: RMB thousand*

<b>Items</b>	<b>January – September 2015</b>	January – September 2014
<b>I. Total revenue</b>	<b>45,271,147</b>	49,576,732
Including: Revenue	<b>45,271,147</b>	49,576,732
<b>II. Total cost of sales</b>	<b>43,569,080</b>	47,387,400
Including: Cost of sales	<b>37,758,855</b>	41,829,173
Taxes and surcharges	<b>224,425</b>	209,945
Selling and distribution expenses	<b>1,883,751</b>	1,686,741
General and administrative expenses	<b>3,122,581</b>	3,453,855
Financial expenses	<b>365,791</b>	179,164
Asset impairment losses	<b>213,677</b>	28,522
Add: Profit/(losses) from changes in fair value (losses are indicated by “-”)	<b>-92,355</b>	-154,070
Investment income (losses are indicated by “-”)	<b>836,203</b>	114,603
Including: Share of profit of associates and joint ventures	<b>172,139</b>	26,092
<b>III. Operating profit</b>	<b>2,445,915</b>	2,149,865
Add: Non-operating income	<b>135,276</b>	143,079
Including: Profits on disposal of non-current assets	<b>12,003</b>	18,404
Less: Non-operating expenses	<b>54,358</b>	56,854
Including: Losses on disposal of non-current assets	<b>40,246</b>	39,129
<b>IV. Total profit</b>	<b>2,526,833</b>	2,236,090
Less: Income tax expenses	<b>605,412</b>	219,116

Items	January – September 2015	January – September 2014
<b>V. Net profit (net losses are indicated by “-”)</b>	<b>1,921,421</b>	2,016,974
Net profit attributable to shareholders of the Company	<b>1,724,598</b>	1,621,674
Minority interests	<b>196,823</b>	395,300
<b>VI. Other comprehensive income, net of tax</b>	<b>163,175</b>	-153,397
Attributable to shareholders of the Company, net of tax	<b>165,214</b>	-134,098
(I) Other comprehensive income items not to be reclassified to profit or loss in subsequent periods	-	-
1. Remeasurement of changes in the net liabilities or net assets of the defined benefit plan	-	-
2. Share of other comprehensive income in the investees not to be reclassified to profit or loss in subsequent periods under the equity method	-	-
(II) Other comprehensive income items to be reclassified to profit or loss in subsequent periods	<b>165,214</b>	-134,098
1. Share of other comprehensive income in the investees to be reclassified to profit or loss in subsequent periods under the equity method	-	-
2. Profit or loss from changes in the fair value of available-for-sale financial assets	<b>-5,031</b>	-122
3. Profit or loss from reclassification of held-to-maturity investments to available- for- sale financial assets	-	-
4. The effective portion of profit or loss from cash flow hedging	<b>500</b>	-7,143
5. Difference on translation of foreign currency financial statements	<b>169,745</b>	-126,833
6. Others	-	-
Attributable to minority interests, net of tax	<b>-2,039</b>	-19,299
<b>VII. Total comprehensive income</b>	<b>2,084,596</b>	1,863,577
Attributable to shareholders of the Company	<b>1,889,812</b>	1,487,576
Attributable to minority interests	<b>194,784</b>	376,001
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share	<b>0.6440</b>	0.6086
(II) Diluted earnings per share	<b>0.6384</b>	0.6061

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**



**4.1.6 Income Statement of the Company from the beginning of this year to the end of the reporting period (unaudited)**

Prepared by: China International Marine Containers (Group) Co., Ltd.

*Unit: RMB thousand*

<b>Items</b>	<b>January – September 2015</b>	January – September 2014
<b>I. Revenue</b>	<b>212,169</b>	235,429
Less: Cost of sales		
Taxes and surcharges	<b>22,483</b>	23,364
General and administrative expenses	<b>116,947</b>	278,296
Financial expenses	<b>26,886</b>	167,203
Add: Profit from changes in fair value (Losses are indicated by “-”)	<b>-78,447</b>	-3,277
Investment income (Losses are indicated by “-”) Including: Share of profit of investment in associates and joint ventures	<b>485,984</b>	913,618
	<b>-173</b>	-53,152
<b>II. Operating profit (Losses are indicated by “-”)</b>	<b>453,390</b>	676,907
Add: Non-operating income	<b>12,227</b>	837
Less: Non-operating expenses Including: Losses on disposal of non-current assets	<b>1,262</b>	849
	<b>62</b>	–
<b>III. Total profit (Total losses are indicated by “-”)</b>	<b>464,355</b>	676,895
Less: Income tax expenses	<b>-1,636</b>	-14,067
<b>IV. Net profit (net losses are indicated by “-”)</b>	<b>465,991</b>	690,962
<b>V. Total comprehensive income</b>	<b>465,991</b>	690,962

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**

**4.1.7 Consolidated Cash Flow Statement from the beginning of this year to the end of the reporting period (unaudited)**

Prepared by: China International Marine Containers (Group) Co., Ltd.

*Unit: RMB thousand*

Items	January – September 2015	January – September 2014
<b>I. Cash flows from operating activities:</b>		
Cash received from sales of goods or rendering of services	51,003,459	46,265,273
Refund of taxes and surcharges	2,018,170	1,993,143
Cash received relating to other operating activities	1,006,319	567,608
<b>Sub-total of cash inflows from operating activities</b>	<b>54,027,948</b>	48,826,024
Cash paid for goods and services	47,968,761	43,499,619
Cash paid to and on behalf of employees	4,274,978	3,978,342
Payments of taxes and surcharges	1,569,954	1,576,375
Cash paid relating to other operating activities	2,178,176	2,159,607
<b>Sub-total of cash outflows from operating activities</b>	<b>55,991,869</b>	51,213,943
<b>Net cash flows from operating activities</b>	<b>-1,963,921</b>	-2,387,919
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments	251,265	184,059
Cash received from returns on investments	324,756	116,284
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,094,556	87,550
Net cash received from disposal of subsidiaries and other business units	2,980	14,683
Cash received relating to other investing activities	16,614	934,576
<b>Sub-total cash inflows from investing activities</b>	<b>1,690,171</b>	1,337,152
Cash paid to acquire fixed assets, intangible assets and other long-term assets	8,257,116	5,899,308
Cash paid to acquire investments	165,273	272,986
Net cash paid to acquire subsidiaries and other business units	307,329	118,648
Cash paid relating to other investing activities	–	431,076
<b>Sub-total cash outflows from investing activities</b>	<b>8,729,718</b>	6,722,018
<b>Net cash flows from investing activities</b>	<b>-7,039,547</b>	-5,384,866

Items	January – September 2015	January – September 2014
<b>III. Cash flows from financing activities:</b>		
Cash received from capital contributions	275,729	110,836
Including: Cash received from capital contributions by minority shareholders of subsidiaries	105,809	50,044
Cash received from borrowings	105,219,995	80,642,627
Cash received relating to other financing activities	2,150,000	–
<b>Sub-total cash inflows from financing activities</b>	<b>107,645,724</b>	<b>80,753,463</b>
Cash repayments of borrowings	94,052,540	71,740,079
Cash payments for interest expenses or distribution of dividends or profits	1,844,210	1,691,598
Including: Cash payments for dividends or profit to minority shareholders of subsidiaries	258,798	142,925
Cash paid relating to other financing activities	179,577	31,854
<b>Sub-total cash outflows from financing activities</b>	<b>96,076,327</b>	<b>73,463,531</b>
<b>Net cash flows from financing activities</b>	<b>11,569,397</b>	<b>7,289,932</b>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>221,861</b>	<b>12,263</b>
<b>V. Net increase in cash and cash equivalents</b>	<b>2,787,790</b>	<b>-470,590</b>
Add: Cash and cash equivalents at the beginning of the period	2,935,251	4,181,496
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>5,723,041</b>	<b>3,710,906</b>

*Legal  
representative:*  
**LI Jianhong**

*Person-in-charge of  
accounting affairs:*  
**JIN Jianlong**

*Head of accounting  
department:*  
**JIN Jianlong**

**4.1.8 Cash Flow Statement of the Company from the beginning of this year to the end of the reporting period (unaudited)**

Prepared by: China International Marine Containers (Group) Co., Ltd.

*Unit: RMB thousand*

<b>Items</b>	<b>January – September 2015</b>	January – September 2014
<b>I. Cash flows from operating activities:</b>		
Cash received from sales of goods or rendering of services	222,250	118,486
Cash received relating to other operating activities	12,932,178	10,773,997
<b>Sub-total of cash inflows from operating activities</b>	<b>13,154,428</b>	10,892,483
Cash paid for goods and services	13,742	–
Cash paid to and on behalf of employees	86,538	88,636
Payments of taxes and surcharges	174,879	95,259
Cash paid relating to other operating activities	12,705,129	6,478,073
<b>Sub-total of cash outflows from operating activities</b>	<b>12,980,288</b>	6,661,968
<b>Net cash flows from operating activities</b>	<b>174,140</b>	4,230,515
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments	155,490	–
Cash received from returns on investments	278,664	163,995
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	800	29
Net cash received from disposal of subsidiaries and other business units	315,000	–
<b>Sub-total of cash inflows from investing activities</b>	<b>749,954</b>	164,024
Cash paid to acquire fixed assets, intangible assets and other long-term assets	1,764	4,465
Cash paid to acquire investments	622,315	870,000
<b>Sub-total cash outflows from investing activities</b>	<b>624,079</b>	874,465
<b>Net cash flows from investing activities</b>	<b>125,875</b>	-710,441

Items	January – September 2015	January – September 2014
<b>III. Cash flows from financing activities:</b>		
Cash received from capital contributions	169,919	60,791
Cash received from borrowings	2,895,000	700,000
<b>Sub-total of cash inflows from financing activities</b>	<b>3,064,919</b>	760,791
Cash repayments of borrowings	2,392,000	1,935,000
Cash payments for interest expenses or distribution of dividends or profits	1,136,948	1,063,357
Cash paid relating to other financing activities	30,530	12,284
<b>Sub-total cash outflows from financing activities</b>	<b>3,559,478</b>	3,010,641
<b>Net cash flows from financing activities</b>	<b>-494,559</b>	-2,249,850
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>1,045</b>	759
<b>V. Net increase in cash and cash equivalents</b>	<b>-193,499</b>	1,270,983
Add: Cash and cash equivalents at the beginning of the period	831,212	386,732
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>637,713</b>	1,657,715
<i>Legal representative:</i> <b>LI Jianhong</b>	<i>Person-in-charge of accounting affairs:</i> <b>JIN Jianlong</b>	<i>Head of accounting department:</i> <b>JIN Jianlong</b>

#### 4.2 Auditor's Report

Whether this third quarterly report has been audited?

Yes  No

This third quarterly report of the Company has not been audited.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**Yu Yuqun**  
*Company Secretary*

Hong Kong, 27 October 2015

*As at the date of this announcement, the Board comprises Mr. LI Jianhong (Chairman), Mr. ZHANG Liang (Vice Chairman), Mr. WANG Hong and Mr. WU Shuxiong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. LI Kejun, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.*