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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**UPDATE ON THE PROPOSED SPIN-OFF AND LISTING OF
CIMC VEHICLES (GROUP) CO., LTD.
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LISTING OF CIMC VEHICLES AND COMMENCEMENT OF DEALINGS
IN THE CIMC VEHICLES H SHARES**

The Board is pleased to announce that, following the completion of the Global Offering, the listing of CIMC Vehicles and dealings in the CIMC Vehicles H Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on Thursday, 11 July 2019.

INTRODUCTION

This announcement is made pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Reference is made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 9 August 2018, 14 August 2018, 14 September 2018, 26 September 2018, 4 December 2018, 21 December 2018, 27 December 2018, 14 March 2019, 24 March 2019, 31 March 2019, 3 April 2019, 23 June 2019, 27 June 2019 and 10 July 2019 (the “**Announcements**”) regarding the proposed spin-off and separate listing of CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”), a subsidiary of the Company, on the Main Board of the Stock Exchange (the “**Proposed Spin-off and Listing**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

LISTING OF CIMC VEHICLES AND COMMENCEMENT OF DEALINGS IN THE CIMC VEHICLES H SHARES

The Stock Exchange has granted the listing of, and permission to deal in, the CIMC Vehicles H Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering, the listing of CIMC Vehicles and dealings in the CIMC Vehicles H Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on Thursday, 11 July 2019. The CIMC Vehicles H Shares are traded in board lots of 500 CIMC Vehicles H Shares each and the stock code is 1839.

Immediately after completion of the Global Offering and without taking into account any additional CIMC Vehicles H Shares which may be issued by CIMC Vehicles pursuant to the Over-allotment Option, the Company, through itself and its wholly-owned subsidiary, is interested in approximately 53.82% of the total issued share capital of CIMC Vehicles.

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 11 July 2019

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. LIU Chong (Vice-chairman), Mr. HU Xianfu and Mr. MING Dong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.