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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

PAYMENT OF THE FINAL DIVIDEND OF 2018

Reference is made to the results announcement for the year ended 31 December 2018 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 27 March 2019 in respect of, amongst others, the proposed final dividend of 2018, the announcement of the Company dated 22 May 2019 in respect of closure of register of members of H shares of the Company (“**H Shares**”) and the announcement of the Company dated 3 June 2019 in respect of, amongst others, resolutions passed at the 2018 annual general meeting of the Company (“**AGM**”) in respect of, amongst others, approving the declaration of the final dividend of 2018 in the amount and in the manner recommended by the board of directors of the Company (the “**Board**”). The Board wishes to notify the shareholders of the Company (the “**Shareholders**”) the details of the payment of the final dividend of 2018 are as follows:

The Company will pay the final dividend of 2018 in cash of RMB0.55 per share (inclusive of applicable tax) (the “**Final Dividend**”) to holders of A shares (the “**A Shareholders**”) and holders of H Shares (the “**H Shareholders**”) whose names appear on the register of members of the Company at the close of business on the respective record dates for the A Shareholders and H Shareholders. For H Shares, the Company will pay the Final Dividend to the H Shareholders whose names appear on the register of H Shareholders of the Company at the close of business on 12 June 2019 (Wednesday) as the record date for H Shares (the “**Record Date**”). According to the articles of association of the Company, dividends payable to the A Shareholders shall be paid in Renminbi while dividends payable to the H Shareholders shall be paid in Hong Kong dollar and the following formula shall apply for the purpose of calculating the Hong Kong dollar equivalent of the amount of Final Dividend payable per H Share:

$$\begin{array}{l} \text{Final Dividend per share} \\ \text{in Hong Kong dollar} \end{array} = \frac{\text{Final Dividend per share in Renminbi}}{\begin{array}{l} \text{The median exchange rate for} \\ \text{Hong Kong dollar to Renminbi as} \\ \text{announced by the People’s Bank of} \\ \text{China on 4 June 2019, as the first business day} \\ \text{in Hong Kong immediately following} \\ \text{the day after the relevant resolution is passed} \end{array}}$$

The median exchange rate for Hong Kong dollar to Renminbi as announced by the People's Bank of China on 4 June 2019, which is the first business day immediately following the day of the AGM at which the Final Dividend is declared, is HK\$1.00 to RMB0.87788. Accordingly, the amount of Final Dividend payable per H Share is HK\$0.6265 (inclusive of applicable tax).

WITHHOLDING AND PAYMENT OF CORPORATE INCOME TAX FOR NON-RESIDENT ENTERPRISE SHAREHOLDERS

According to the Law on Corporate Income Tax of the People's Republic of China (《中華人民共和國企業所得稅法》) and the relevant implementing rules which came into effect on 1 January 2008, the Company is required to withhold and pay corporate income tax at the rate of 10% before distributing dividends to non-resident enterprise Shareholders whose names appear on the register of H Shareholders of the Company. Any H Share registered in the name of non-individual H Shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations will be treated as being held by non-resident enterprise Shareholders and therefore the dividend will be subject to the withholding and payment of the corporate income tax. Should any H Shareholder wishes to change its Shareholder status, please consult your agent or trust institution over the relevant procedures. The Company will withhold payment of the corporate income tax strictly in accordance with the relevant laws or requirements of the relevant government departments and strictly based on what has been registered on the Company's register of H Shareholders on the Record Date.

WITHHOLDING AND PAYMENT OF INDIVIDUAL INCOME TAX FOR INDIVIDUAL FOREIGN SHAREHOLDERS

According to the regulation promulgated by the State Taxation Administration of the People's Republic of China (Guo Shui Han [2011] No.348), the Company is required to withhold and pay the individual income tax for its individual H Shareholders (the "**Individual H Shareholders**") and the Individual H Shareholders are entitled to the relevant tax preferential treatments according to the tax agreements between those countries where the Individual H Shareholders are residents and China and the provisions in respect of tax arrangements between the mainland China and Hong Kong (Macau). The Company would withhold and pay the individual income tax at the tax rate of 10% on behalf of the Individual H Shareholders who are Hong Kong residents, Macau residents or residents of those countries having agreements with China for individual income tax rates in respect of dividends of 10%. For Individual H Shareholders who are residents of those countries having agreements with China for individual income tax rates in respect of a dividend of lower than 10%, the Company would make applications on their behalf to seek entitlement of the relevant agreed preferential treatments. For Individual H Shareholders who are residents of those countries having agreements with China for individual income tax rates in respect of a dividend of higher than 10% but lower than 20%, the Company would withhold the individual income tax at the agreed effective tax rate. For Individual H Shareholders who are residents of those countries without any taxation agreement with China or having agreements with China for individual income tax in respect of a dividend of 20% and in other situations, the Company would withhold the individual income tax at a tax rate of 20%.

The Company will determine the country of domicile of the Individual H Shareholders based on the registered addresses as recorded in the register of members of the Company (the “**Registered Address**”) on the Record Date and will accordingly withhold and pay the individual income tax. If the country of domicile of the Individual H Shareholder is not the same as the Registered Address, the Individual H Shareholder shall notify the share registrar of the Company’s H Shares and provide relevant supporting documents at or before 4:30 p.m. on 6 June 2019 (Thursday) (Computershare Hong Kong Investor Services Limited, address: Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong). If the Individual H Shareholders do not provide the relevant supporting documents to the share registrar of the Company’s H Shares within the period stated above, the Company will determine the country of domicile of the Individual H Shareholders based on the recorded Registered Address on the Record Date.

The Company will not entertain any claims arising from and assume no liability whatsoever in respect of any delay in, or inaccurate determination of, the status of the Shareholders or any dispute over the withholding and payment of tax.

In order to determine the list of H Shareholders who are entitled to receive the Final Dividend, the Company’s register of H Shareholders will be closed from 7 June 2019 (Friday) to 12 June 2019 (Wednesday) (both days inclusive) during which period no transfer of H Shares will be registered. In order to qualify for the Final Dividend, H Shareholders whose transfers have not been registered must lodge all transfer documents together with the relevant share certificates at the Company’s share registrar for H Shares, Computershare Hong Kong Investor Services Limited at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on 6 June 2019 (Thursday).

The Company appoints Industrial and Commercial Bank of China (Asia) Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to such Receiving Agent the Final Dividend declared for payment to H Shareholders. The Final Dividend will be paid on or around 28 June 2019 which will be despatched to H Shareholders who are entitled to receive such dividend by cheques by ordinary post and at their own risk.

PAYMENT OF THE FINAL DIVIDEND FOR INVESTORS INVESTING IN H SHARES OF THE COMPANY THROUGH SHENZHEN-HONG KONG STOCK CONNECT

For investors (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange through the Shenzhen Stock Exchange, the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, which is expected to be the nominal holders of H Shares through Shenzhen-Hong Kong Stock Connect, will receive the Final Dividend distributed by the Company and distribute the Final Dividend to the relevant investors of H Shares through Shenzhen-Hong Kong Stock Connect through its depository and clearing system.

The Final Dividend for the investors of H Shares through Shenzhen-Hong Kong Stock Connect will be paid in Renminbi. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No.127) (關於深港股票市場交易互聯互通機制試點有關稅收政策的通知 (財稅[2016]127號)), for dividends received by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold individual income tax at the rate of 20% on behalf of the individual investors. For dividends received by mainland securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold the income tax of dividends for mainland enterprise investors and those enterprise investors shall report and pay the relevant tax by themselves.

The record date of Final Dividend for the investors investing in H Shares of the Company through Shenzhen-Hong Kong Stock Connect will be the same as that for the H Shareholders of the Company.

Relevant information in respect of the Final Dividend to A Shareholders, the issue of 2 capitalization shares for every 10 shares by way of capitalization of capital surplus to all Shareholders and other relevant matters will be announced by the Company in due course.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 4 June 2019

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. LIU Chong (Vice-chairman), Mr. HU Xianfu and Mr. MING Dong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.