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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

**UPDATE ON THE PROPOSED SPIN-OFF AND LISTING OF  
CIMC VEHICLES (GROUP) CO., LTD.  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
POST HEARING INFORMATION PACK**

The Board is pleased to announce that it was informed by CIMC Vehicles that in connection with the Proposed Spin-off and Listing, CIMC Vehicles has submitted the PHIP to the Stock Exchange for publication on the Stock Exchange's website on March 31, 2019. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

**The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off and Listing will take place or as to when it may take place. If the Proposed Spin-off and Listing does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceeds, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

## INTRODUCTION

This announcement is made pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Reference is made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 9 August 2018, 14 August 2018, 14 September 2018, 26 September 2018, 4 December 2018, 21 December 2018, 27 December 2018, 14 March 2019 and 24 March 2019 (the “**Announcements**”) regarding the proposed spin-off and separate listing of CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”), a subsidiary of the Company, on the Main Board of the Stock Exchange (the “**Proposed Spin-off and Listing**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by CIMC Vehicles that in connection with the Proposed Spin-off and Listing, CIMC Vehicles has submitted the post hearing information pack (the “**PHIP**”) to the Stock Exchange for publication on the Stock Exchange’s website on March 31, 2019. It is expected that the PHIP will be available for viewing and downloading from the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The PHIP contains, among other things, certain business and financial information relating to CIMC Vehicles and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to change which can be material. Shareholders and potential investors of the Company are advised to refer to the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm> from time to time for the updated PHIP which is expected to be published by CIMC Vehicles as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP and any updated PHIP.

## GENERAL

Details in respect of the Proposed Spin-off and Listing, including the structure and the expected timetable, have not been finalized. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off and Listing as and when appropriate in accordance with the Listing Rules.

**The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Stock Exchange, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off and Listing will take place or as to when it may take place. If the Proposed Spin-off and Listing does not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceeds, the**

**timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

By the order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**YU Yuqun**  
*Company Secretary*

Hong Kong, March 31, 2019

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.*