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中國國際海運集裝箱（集團）股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

**ANNOUNCEMENT OF  
POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING  
FOR 2019,  
THE FIRST A SHAREHOLDERS' CLASS MEETING FOR 2019 AND  
THE FIRST H SHAREHOLDERS' CLASS MEETING FOR 2019**

The Board is pleased to announce that the first extraordinary general meeting (the “**EGM**”) for 2019, the first A Shareholders’ class meeting for 2019 and the first H Shareholders’ class meeting for 2019 were held in Shenzhen on 15 January 2019 and all the resolutions set out below were duly passed.

**I. RESOLUTIONS APPROVED AT THE FIRST EGM FOR 2019, THE FIRST A SHAREHOLDERS' CLASS MEETING FOR 2019 AND THE FIRST H SHAREHOLDERS' CLASS MEETING FOR 2019**

References are made to the notice of the first EGM for 2019 and the notice of the first H Shareholders’ class meeting for 2019 dated 29 November 2018 (the “**Notice**”) and the circular dated 21 December 2018 (the “**Circular**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the first EGM for 2019, the first A Shareholders’ class meeting for 2019 and the first H Shareholders’ class meeting for 2019 (collectively, the “**Meetings**”) were held in sequence at CIMC R&D Centre, No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong Province, the PRC, at 2:45 p.m. on 15 January 2019 by way of a physical meeting and on-line voting (only for A Shareholders).

The Meetings were convened by the Board, and were chaired by Mr. PAN Zhengqi, an independent non-executive Director of the Company. The Company’s independent non-executive Directors, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert, as well as supervisor, Mr. XIONG Bo, attended the Meetings. Other relevant members of the senior management of the Company were also present.

**(I) Poll Results of the First EGM for 2019**

At the first EGM for 2019, the following resolutions were approved by way of poll, and the details of the poll results were as follows:

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Amendment to the Articles of Association of China International Marine Containers (Group) Co., Ltd..	Total:	1,466,367,395 99.9883%	167,900 0.0114%	4,400 0.0003%
		of which: A Shares	437,478,175 99.9606%	167,900 0.0384%	4,400 0.0010%
		H Shares	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%
2.	To consider and approve the Resolution Regarding the Amendment to the Rules of Procedures for the General Meeting of China International Marine Containers (Group) Co., Ltd..	Total:	1,466,349,595 99.9870%	167,900 0.0114%	22,200 0.0015%
		of which: A Shares	437,460,375 99.9566%	167,900 0.0384%	22,200 0.0051%
		H Shares	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%
3.	To consider and approve the Resolution Regarding the Amendment to the Rules of Procedures of the Board of Directors of China International Marine Containers (Group) Co., Ltd..	Total:	1,466,396,195 99.9902%	121,300 0.0083%	22,200 0.0015%
		of which: A Shares	437,506,975 99.9672%	121,300 0.0277%	22,200 0.0051%
		H Shares	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
4.	To consider and approve the Resolution Regarding the Amendment to the Rules of Procedures of the Board of Supervisors of China International Marine Containers (Group) Co., Ltd..	Total:	1,466,396,195 99.9902%	121,300 0.0083%	22,200 0.0015%
		of which: A Shares	437,506,975 99.9672%	121,300 0.0277%	22,200 0.0051%
		H Shares	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%
5.	To consider and approve the Resolution Regarding the Grant of General Mandate to the Board for Share Repurchase to be Proposed at the General Meeting.	Total:	1,466,396,195 99.9902%	121,300 0.0083%	22,200 0.0015%
		of which: A Shares	437,506,975 99.9672%	121,300 0.0277%	22,200 0.0051%
		H Shares	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%

As the above resolutions numbered 1 to 5 were passed by more than two-thirds majority of the voting Shares held, these resolutions were duly passed as special resolutions.

## (II) Poll Results of the First A Shareholders' Class Meeting for 2019

At the first A Shareholders' class meeting for 2019, the following resolution was considered and approved by way of poll, and the details of the poll results were as follows:

SPECIAL RESOLUTION		Number of votes cast (percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Grant of General Mandate to the Board for Share Repurchase to be Proposed at the General Meeting.	437,506,975 99.9672%	121,300 0.0277%	22,200 0.0051%

As the above resolution was passed by more than two-thirds majority of the voting Shares held, this resolution was duly passed as a special resolution.

### (III) Poll Results of the First H Shareholders' Class Meeting for 2019

At the first H Shareholders' class meeting for 2019, the following resolution was considered and approved by way of poll, and the details of the poll results were as follows:

SPECIAL RESOLUTION		Number of votes cast (percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Grant of General Mandate to the Board for Share Repurchase to be Proposed at the General Meeting.	1,028,889,220 100.0000%	0 0.0000%	0 0.0000%

As the above resolution was passed by more than two-thirds majority of the voting Shares held, this resolution was duly passed as a special resolution.

## II. ATTENDANCE AT THE MEETINGS

As at the date of the Meetings, the total number of issued Shares of the Company entitling the holders to attend and vote for or against the resolutions at the first EGM for 2019, the first A Shareholders' class meeting for 2019 and the first H Shareholders' class meeting for 2019 was 2,984,988,936 Shares (1,268,412,327 A Shares and 1,716,576,609 H Shares).

1,466,539,695 Shares in total (437,650,475 A Shares and 1,028,889,220 H Shares) were held by 23 Shareholders/proxies (21 Shareholders/proxies for A Shares and 2 Shareholders/proxies for H Shares) who attended the first EGM for 2019, representing 49.1305% of the total number of voting Shares of the Company (of which A Shares representing 14.6617% and H Shares representing 34.4688%).

437,650,475 A Shares in total were held by 21 A Shareholders/proxies who attended the first A Shareholders' class meeting for 2019, representing 34.5038% of the total number of A Shares of the Company with voting rights.

1,028,889,220 H Shares in total were held by 2 H Shareholder/proxy who attended the first H Shareholders' class meeting for 2019, representing 59.9384% of the total number of H Shares of the Company with voting rights.

No Shareholders are required to abstain from voting on the resolutions considered at the first EGM for 2019 and/or the class meetings for 2019. There were no Shares of the Company entitling the holders to attend but only vote against the resolutions proposed at the first EGM for 2019 and/or the class meetings for 2019.

### **III. SCRUTINEER**

The poll results of the Meetings were subject to scrutiny by Mr. XIONG Bo, a supervisor of the Company and Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company. Computershare Hong Kong Investor Services Limited was appointed as the scrutineer at the first EGM for 2019 and the first H Shareholders' class meeting for 2019 for the purpose of vote-taking.

### **IV. LAWYER AS WITNESS**

Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, issued legal opinions in respect of the Meetings which certified that the convening and procedures of the Meetings, the qualification of the attendees and convener, and the procedures and results of voting were lawful, valid and in compliance with the requirements of relevant laws and regulations including the Company Law of the People's Republic of China and the Articles of Association of China International Marine Containers (Group) Co., Ltd..

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**YU Yuqun**  
*Company Secretary*

Hong Kong, 15 January 2019

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.*