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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT ON THE RESULTS OF
2018 PUBLIC OFFERING OF RENEWABLE CORPORATE BONDS
(FIRST TRANCHE 1) FOR QUALIFIED INVESTORS**

This announcement is published simultaneously in the Mainland China and Hong Kong by China International Marine Containers (Group) Co., Ltd. (the “**Company**” or the “**Issuer**”). This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference to the announcements of the Company dated 7 September 2018 and 26 September 2018, and the circular of the Company dated 7 September 2018, the Company is pleased to announce that, the Company has received the approval to issue renewable corporate bonds with an aggregated face value of not more than RMB12 billion publicly to qualified investors according to the approval document issued by the China Securities Regulatory Commission ([2018] No. 1858). The renewable corporate bonds will be issued by tranches.

Pursuant to the announcement of China International Marine Containers (Group) Co., Ltd. on 2018 public offering of renewable corporate bonds (tranche 1) for qualified investors, the issuance size for the 2018 public offering of renewable corporate bonds (tranche 1) for qualified investors of China International Marine Containers (Group) Co. (the “**Bonds**”, the abbreviation of the Bonds is “18 Haiji Y1 (18海集Y1)”, the code of the Bonds is “112808”) is RMB2 billion. The interest rate for the Bonds is repriced every M years. At the end of each repricing cycle, the Issuer has the option to extend the maturity of the Bonds for another repricing cycle (i.e. extended M years) or redeem the Bonds entirely upon the maturity of the Bonds. M represents 3 years. The issue price of the Bonds is RMB100 per unit. The Bonds were offered to the qualified investors by means of the public issue offline.

The issuance of the Bonds was completed on 6 December 2018. Based on the mutual agreement between the Issuer and the lead underwriter, the actual issuance size of the Bonds is RMB2 billion and the final coupon rate is 4.85%. The interest of the Bonds is paid in installments annually if the Issuer does not exercise the right of deferred payment of interest. The interest of the Bonds shall be accrued as simple interest annually instead of compound interest. In the event of winding up, the order of settlement of the Bonds is the same as that of ordinary debts of the Issuer. According to the credit rating by China Chengxin Securities Ratings Co., Ltd., the main credit rating of the Issuer is AAA and the credit rating of the Bonds is AAA. China Chengxin Securities Ratings Co., Ltd. will track the rating of the Issuer and conduct regular and irregular credit rating during the effective period of the Bonds. The proceeds of the Bonds will be used to repay debts due, and will not be applied to placing, subscription of new shares or to transactions such as securities and its derivative form and convertible bonds, and other non-production expenditure.

For the details of the documents regarding the issuance of the Bonds, please refer to the websites of the Shenzhen Stock Exchange at <http://www.szse.cn> and CNINFO at <http://cninfo.com.cn>.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 6 December 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.