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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT ON THE ACCEPTANCE OF
THE SPIN-OFF AND OVERSEAS LISTING OF CIMC VEHICLE,
A SUBSIDIARY OF THE COMPANY BY CSRC**

Reference is made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 10 August 2018, 14 August 2018, 14 September 2018 and 27 September 2018 (the “**Announcements**”) and the circular dated 5 September 2018 regarding the spin-off and overseas listing of CIMC Vehicle, a subsidiary of the Company by the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with relevant regulatory requirements, CIMC Vehicle received the “CSRC’s Acceptance Notice of the Application for Administration Permission”(acceptance no.18193) issued by China Securities Regulatory Commission (“**CSRC**”) on 3 December 2018. Having examined the documents in support of the application for administrative permission for the overseas listing of CIMC Vehicle, CSRC was of the opinion that the documents in support of the application were complete and decided to accept the said application for administrative approval.

The overseas listing of CIMC Vehicle is still subject to the approval of CSRC, the Hong Kong Stock Exchange and other relevant regulatory authorities as well as market conditions and other factors taken into account. There are still uncertainties as to whether such approval can be obtained. The Company will duly perform its obligation of information disclosure based on the progress of the overseas listing of CIMC Vehicle in accordance with the relevant laws and regulations. Investors are advised to pay attention to the investment risks.

The announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 4 December 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.