

# Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/yyyy):	30/11/2018		
To: Hong Kong Excl	hanges and Clearing Lim	nited		
Name of Issuer	China International Ma	rine Containers (Grou	p) Co., Ltd.	
Date Submitted	4 December 2018			
I. Movements in Au	thorised Share Capital			
1. Ordinary Shares				
(1) Stock code:	02039 Descript	ion :	H Sł	nares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of p	preceding month	1,716,576,609	1.00	1,716,576,609
Increase/(decrease)		0		0
Balance at close of the	he month	1,716,576,609	1.00	1,716,576,609
(2) Stock code :	000039 Descript	ion :	A Sh	nares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of p	preceding month	1,268,384,827	1.00	1,268,384,827
Increase/(decrease)		0		0
Balance at close of the	he month	1,268,384,827	1.00	1,268,384,827

Stock code : N/A Descrip	ion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	otion :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*RMB*): 2,984,961,436

# II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares		No. of other classes of
	(1) H Shares	(2) A Shares		shares
Balance at close of preceding month	1,716,576,609	1,268,384,827	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,716,576,609	1,268,384,827	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		Movement duri	ng the month		No. of new	No. of new shares
Particulars of share option					shares of	of issuer which may
scheme					issuer issued	be issued pursuant
including EGM approval date					during the	thereto as at close of
(dd/mm/yyyy) and class of shares —					month	the month
issuable	~ .		~		pursuant	
	Granted	Exercised	Cancelled	Lapsed	thereto	
1. Pursuant to the A share option						
incentive scheme approved at						
the extraordinary general						
meeting of the Company on						
17/09/2010, qualified scheme						
participants are entitled to						
independently exercise						
39,660,000 A share options in						
total during the second						
exercisable period of the first						
batch A share option (i.e. from						
28 September 2014 to 27						
September 2020). Up to 30						
November 2018, qualified						
scheme participants have						
exercised 23,040,460 A share						
options in total during the						
second exercisable period of the first batch A share option.						
(until 30/11/2018)						
Ordinary shares (A Shares)	0	0	0	0	0	16,619,540

2. Pursuant to the A share option						
incentive scheme approved at						
the extraordinary general						
meeting of the Company on						
17/09/2010, qualified scheme						
participants are entitled to						
independently exercise						
4,132,500 A share options in						
total during the second						
exercisable period of the second						
batch A share option (i.e. from						
22 September 2015 to 27						
September 2020). Up to 30						
November 2018, qualified						
scheme participants have						
exercised 1,906,950 A share						
options in total during the						
second exercisable period of the						
second batch A share option.						
(until 30/11/2018)						
Ordinary shares (A Shares)	0	0	0	0	0	2,225,550
			Total A. (Ord	inary shares)	0	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised during the month	from exercise	of options(R	MB)	0.00		
		(				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )				-		
Stock code (if listed)	N/A	A				
Class of shares issuable						
(Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	27/4	27/4	27/4	27/4	NT/ A	27/4
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	Δ.				
Class of shares issuable	1N/A	A				
(Note 1)	N/A	Δ				
Subscription price	N/2					
EGM approval date	14/1	1				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	A				
Class of shares issuable						
(Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / /	)				
4. IV/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
		11/71	11/11	11/11	1 1/ /1	11/11
Stock code (if listed)	N/A	A				
Class of shares issuable	14/1					
(Note 1)	N/A	A				
Subscription price	N/2					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		To		linary shares)	N/A	_
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	NT/A					
Subscription price	N/A N/A	<del></del>				
EGM approval date	14/11					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. N/A	( , , ,					
	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A			,		
Class of shares						
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	N/A					
Subscription price EGM approval date	N/A					
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )	<del></del> ,	Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
_			
2.	N/A		
		27/4	27/4
	shares (Note 1)	N/A	N/A
3.	N/A		
	_		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D (O.J., a.m. shares)	0	
	Total D. (Ordinary shares) (Preference shares)	0 N/A	
	(Other class)	N/A	
	,		

# Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary seference s	share	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E	): (1)	H Shares: 0 share
	(2)	A Shares: 0 share
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movem	ents in Issu	ed Share Capital").)
Remarks (if any): N/A		
Submitted by: YU Yuqun		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.