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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the Company Announcement for the Latest Update on the Public Offering of Renewable Corporate Bonds (Tranche 1) For Qualified Investors published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

By order of the Board

China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

Hong Kong, 4 December 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO.,
LTD. ANNOUNCEMENT FOR THE LATEST UPDATE ON THE
PUBLIC OFFERING OF RENEWABLE CORPORATE BONDS
(TRANCHE 1) FOR QUALIFIED INVESTORS**

The Company and all members of the Board guarantee the authenticity, accuracy and completeness of the contents of this announcement and that it does not contain false statements, misleading representations and substantial omissions.

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the “Company”) published the “Announcement on the Extension of Book Building Period of Public Issuance of the First Tranche of Renewable Corporate Bonds to Qualified Investor by China International Marine Containers (Group) Co., Ltd. in 2018” and the “Announcement on the Coupon Rate of the Public Issuance of the First Tranche of Renewable Corporate Bonds to Qualified Investor by China International Marine Containers (Group) Co., Ltd. in 2018” on the website of the Shenzhen Stock Exchange on 4 December 2018.

Please visit the website <http://www.szse.cn/disclosure/bond/notice/index.html> for details and for reference only.

Board of Directors of

China International Marine Containers (Group) Co., Ltd.

4 December 2018