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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT IN RELATION TO THE DUE FOR
REPAYMENT OF 2018 THIRD TRANCHE OF
SUPER & SHORT-TERM COMMERCIAL PAPERS**

This announcement is published simultaneously in the Mainland China and Hong Kong. This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Resolution Regarding the Registration and Issuance of Medium Term Notes (including perpetual medium term notes) and Super & Short-term Commercial Papers in the PRC was approved at the 2015 annual general meeting of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) held on 31 May 2016 which includes, among others, the issuance by the Company of super & short-term commercial papers with a size of not more than RMB15 billion. For specific details, please refer to the announcement published by the Company on China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn), the website of the Company (www.cimc.com) (Announcement No.: [CIMC] 2016-033) and on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 1 June 2016.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 21 June 2016 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2016] SCP206) issued by the National Association of Financial Market Institutional Investors on 28 July 2016. According to the Notice of Acceptance of Registration, the registered amount of the super & short-term commercial papers of the Company shall be RMB15 billion effective for a period of two years from the date of the Notice of Acceptance of Registration. The Company can issue the super & short-term commercial papers by tranches within the effective registration period. The Company issued the third tranche of super & short-term commercial papers for 2018 on 11 July 2018 (Bond Abbreviation: 18 Hai Yun Ji Zhuang SCP003*), the total size issued is RMB2 billion, with a term of 125 days at a par value RMB100 each and an issue rate of 4.1% (annualised), which are repayable on maturity with a one-off payment of the principle and the interest. For specific details, please refer to the announcements published by the Company on China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn), the website of the Company (www.cimc.com) (Announcement No.: [CIMC]2018-057) and on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 11 July 2018.

The third tranche of super & short-term commercial papers of the Company for 2018 was due on 13 November 2018 (postponed to the next business day if the date falls on festivals or holidays). The Company has completed the repayment of third tranche of super & short-term commercial papers for 2018 on the maturity date, with the total principal and interests being RMB2,028,082,191.78. For details in relation to the repayment, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and chinamoney.com (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 13 November 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* *for identification purpose only*