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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF 2018 FOURTH TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPERS

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

The Resolution Regarding the Issuance of Medium Term Notes (including perpetual medium term notes) and Super & Short-term Commercial Papers was approved at the 2017 annual general meeting of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) held on 8 June 2018 which includes, among others, approval of the issuance by the Company of super & short-term commercial papers with a size of not more than RMB8 billion. For specific details, please refer to the announcements published by the Company on China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company’s website (www.cimc.com) (Announcement No.: [CIMC] 2018-051) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 8 June 2018.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 23 July 2018 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2018] SCP239) issued by the National Association of Financial Market Institutional Investors on 19 September 2018. According to the Notice of Acceptance of Registration, the registered amount of the super & short-term commercial papers of the Company shall be RMB8 billion, effective for a period of two years from the date of the Notice of Acceptance of Registration. The Company can issue the super & short-term commercial papers by tranches within the effective registration period.

On 2 November 2018, the Company has completed the issuance of the fourth tranche of the super & short-term commercial papers of the Company for 2018 (the “**Tranche IV Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche IV Super & Short-term Commercial Papers were fully received on 5 November 2018. The issuance amount of the Tranche IV Super & Short-term Commercial Papers was RMB1 billion and the issue rate was 2.75% per annum. Ping An Bank Co., Ltd. is the lead underwriter of the Tranche IV Super & Short-term Commercial Papers.

Main terms of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche IV Super & Short-term Commercial Papers:	2018 Fourth Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche IV Super & Short-term Commercial Papers:	18 Hai Yun Ji Zhuang SCP004* (18海運集裝SCP004)
Code of the Tranche IV Super & Short-term Commercial Papers:	011802123
Term:	44 days
Repayment method of principal and interest:	Repayable on maturity with a one-off payment of the principal and the interest
Registration date of commercial papers:	5 November 2018
Value date:	From 5 November 2018
Issuance size:	RMB1 billion
Issue price:	At par value of RMB100
Issue rate:	2.75% per annum
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State).
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market.
Credit evaluation results:	Corporate credit rating of CIMC as AAA rated by CCXI* (中誠信國際) with a stable outlook.

The proceeds from the issuance of the Tranche IV Super & Short-term Commercial Papers will be used for repaying the Company's maturing debt and supplementing the working capital of the Company.

For details of the relevant documents in relation to the issuance of the Tranche IV Super & Short-term Commercial Papers, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 5 November 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* *for identification purpose only*