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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON RESOLUTION OF THE FIFTH MEETING IN 2018 OF THE EIGHTH SESSION OF THE SUPERVISORY COMMITTEE

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

I. CONVENING OF THE SUPERVISORY MEETING

The written notice of the fifth meeting in 2018 of the eighth session of the Supervisory Committee of the Company (the “**Supervisory Committee**”) was dispatched on 30 August 2018. The meeting was convened on 6 September 2018 by way of voting via correspondence. The Company currently has 3 supervisors, 3 of whom participated in the voting.

The meeting was convened in accordance with the relevant provisions of the Company Law of the People's Republic of China (the “**PRC**”), the Articles of Association of the Company (the “**Articles of Association**”) and the Rules of Procedures for the board of the Company.

II. RESOLUTIONS CONSIDERED AT THE SUPERVISORY MEETING

(1) Consideration and approval of the Resolution Regarding the Company's Satisfaction of the Conditions for Public Issuance of Corporate Bonds to Qualified Investors

In order to explore the financing channels of the Company and adjust the debt structure of the Company with financing instruments, the Company had conducted examination in accordance with the Company Law of the PRC, Securities Law of the People's Republic of China, Measures for the Issuance and Trading of Corporate Bonds and other relevant laws and regulations and normative documents and with reference to the requirements for the relevant qualification and conditions in relation to public issuance of Corporate Bonds (including renewable corporate bonds) (the “**Corporate Bonds**”) to the Qualified Investors, and confirmed that the Company is in compliance with relevant conditions and requirements under these laws and regulations and normative documents and shall be eligible for issuance of Corporate Bonds to the Qualified Investors.

The Supervisory Committee has agreed to propose the resolution at the general meeting for consideration.

Voting Result: For: 3, Against: 0, Abstain: 0.

(2) Consideration and approval of the Resolution Regarding the Plan of the Company in respect of Public Issuance of Corporate Bond(s) to Qualified Investors

The Supervisory Committee has considered and approved the Resolution regarding the Plan of the Company in respect of Public Issuance of Corporate Bonds to Qualified Investors with details as each of the followings:

1. Issuance Size

The principal amount of the Corporate Bonds in aggregate will not exceed RMB12 billion (inclusive), and the accumulated balance of the Corporate Bonds after the issuance will not exceed 40% of the latest closing net assets of the Company. The actual issuance size, types of bonds and number of tranches will be determined by the Board or the authorized persons of the Board according to the capital needs of the Company and the then prevailing market conditions at the time of the issuance under the authorisation of the shareholders to be granted at the general meeting, subject to the aforesaid limit.

Voting Result: For: 3, Against: 0, Abstain: 0.

2. Target Subscribers and Methods of Issuance

The Company proposed to publicly issue the Corporate Bonds to the Qualified Investors as stipulated in the Administrative Measures for the Issuance and Trading of Corporate Bonds with competence to identify and bear respective risks. No preferential placement to the Shareholders of the Company will be arranged.

Voting Result: For: 3, Against: 0, Abstain: 0.

3. Terms of the Corporate Bonds

The Corporate Bonds will have a term of no more than 15 years (inclusive, provided that the renewable corporate bonds shall not be subject to such term), either bearing a single fixed term or a combination of terms with different maturities. The types of the Corporate Bonds as well as the terms of each type of bonds and their respective issuance size will be determined by the Board or the authorized persons of the Board according to the relevant requirements, market conditions and the capital needs of the Company at the time of the issuance under the authorisation to be granted by the shareholders at the general meeting.

Voting Result: For: 3, Against: 0, Abstain: 0.

4. *Coupon Rate of the Corporate Bonds*

The Corporate Bonds (excluding renewable corporate bonds) bear fixed rates, and the coupon rate shall be determined through negotiation between the authorized persons of the Board of the Company and the lead underwriter by way of market enquiry.

The renewable corporate bonds to be issued are fixed-rate bonds. The interest is calculated per annum using simple interest method and there is no compound interest. In case of deferred interest payment, interest shall be accrued on each deferred interest payment at the coupon rate prevailing at the current term. Coupon rate for the base period shall be determined through negotiations between the authorized persons of the Board and the lead underwriter with reference to the Qualified Investors' offline book-building results, subject to a pre-set range for the coupon rate. The coupon rate is fixed throughout the base period, and will be reset once in every renewal period. The method of resetting the coupon rate shall be determined through negotiations between the authorized persons of the Board and the lead underwriter in accordance with the relevant regulations in the PRC.

Voting Result: For: 3, Against: 0, Abstain: 0.

5. *Use of Proceeds*

It is proposed that the proceeds from the issuance of the Corporate Bonds will be used for replenishment of the Company's working capital and repayment of the Company's debts when they fall due. The actual use of the proceeds will be determined by the Board or the authorized persons of the Board according to the capital needs of the Company under the authorisation to be granted by the shareholders at the general meeting.

Voting Result: For: 3, Against: 0, Abstain: 0.

6. *Listing Arrangement*

The Company will proceed with the listing of the Corporate Bonds according to the relevant requirements of the Shenzhen Stock Exchange after completion of the issuance of the Corporate Bonds. Subject to approval by the regulatory authorities, the Corporate Bonds can also be listed and traded on other stock exchanges as permitted by the applicable laws, which shall be determined by the Board and the authorized persons of the Board according to the relevant laws and regulations, the approval of the regulatory authorities and the market conditions.

Voting Result: For: 3, Against: 0, Abstain: 0.

7. *Guarantee Arrangement*

The issuance of the Corporate Bonds is not guaranteed.

Voting Result: For: 3, Against: 0, Abstain: 0.

8. *Redemption or Repurchase Clauses*

Whether or not developing redemption or repurchase clauses regarding the Corporate Bonds and the specific requirements of such clauses shall be determined by the Board or the authorized persons of the Board according to the relevant requirements and the market conditions under the authorisation to be granted by the Shareholders at the general meeting. The Supervisory Committee has agreed to propose the resolution at the general meeting for consideration.

Voting Result: For: 3, Against: 0, Abstain: 0.

9. *Validity of the Resolution*

The resolution regarding the Corporate Bonds shall remain effective for 24 months from the date on which it is considered and approved by the shareholders at the EGM.

Voting Result: For: 3, Against: 0, Abstain: 0.

10. *Protection Measures on Repayment*

In order to further protect the interest of the bondholders, if the Company foresees that it may not be able to repay the principal of the Corporate Bonds or the interest accrued thereon during the term of the Corporate Bonds, the Company will develop and adopt a series of protection measures to safeguard the interest of the bondholders.

Voting Result: For: 3, Against: 0, Abstain: 0.

The said plan shall be subject to approval from the China Securities Regulatory Commission. The Supervisory Committee has agreed to propose the resolution at the general meeting for consideration.

III. DOCUMENTS AVAILABLE FOR INSPECTION

The resolution of the fifth meeting in 2018 of the eighth session of the Supervisory Committee of the Company.

This announcement is available for review on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
**China International Marine Containers (Group)
Co., Ltd.**
YU Yuqun
Company Secretary

Hong Kong, 7 September 2018

As at the date of this announcement, the board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.