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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the “Independent Opinion by the Independent Directors of the Eighth Session of the Board to the Resolution regarding the Public Issuance of Corporate Bond to Qualified Investors” published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

By order of the Board

China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

Hong Kong, 7 September 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

INDEPENDENT OPINION BY THE INDEPENDENT DIRECTORS

OF THE EIGHTH SESSION OF THE BOARD TO THE RESOLUTION

REGARDING THE PUBLIC ISSUANCE OF CORPORATE BOND TO

QUALIFIED INVESTORS

In accordance with the Company Law of the People's Republic of China (the "Company Law"), Guidelines for the Introduction of Independent Directors into Listed Companies, the Guidelines of the Shenzhen Stock Exchange for Standardized Operation of Companies Listed on the Main Board (2015 revision), Measures for the Issue and Trading of Corporate Bonds, the Articles of Association (the "Articles of Association") of China International Marine Containers (Group) Co., Ltd. (the "Company") and other regulations, we, as the independent directors of the Company, having reviewed the resolution proposed to be Board regarding the public issuance of corporate bond to qualified investors, made enquiries and checked with the relevant information of the Company, hereby give our independent opinion as follows:

The Company as in the actual circumstance is in compliance with the requirements under the current laws and regulations and normative documents relating to issuance of corporate bonds and shall be eligible and qualified for issuance of corporate bonds.

The public issuance of corporate bonds would benefit the Company in exploring the financing channels, optimizing the structure of the debt and reducing cost of investment. The procedure of review and voting is in compliance with the relevant laws, administrative rules, departmental rules, normative documents, the Articles of Association and other regulations, without prejudice to the interest of the shareholders, especially the minority shareholders.

7 September 2018

Independent directors:

PAN Chengwei

PAN Zhengqi

WONG Kwai Huen, Albert