

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF 2018 FIRST TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPERS

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Resolution Regarding the Registration and Issuance of Medium Term Notes (including perpetual medium term notes) and Super & Short-term Commercial Papers in the PRC was approved at the 2015 annual general meeting of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) held on 31 May 2016 which includes, among others, the issuance by the Company of super & short-term commercial papers with a size of not more than RMB15 billion. For specific details, please refer to the announcement published by the Company on China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn), the Company's website (www.cimc.com) ([CIMC]2016-033) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 1 June 2016.

The Company made an application for registration to the National Association of Financial Market Institutional Investors on 21 June 2016 and received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2016] SCP206) issued by the National Association of Financial Market Institutional Investors on 28 July 2016. According to the Notice of Acceptance of Registration, the registered amount of the super & short-term commercial papers of the Company shall be RMB15 billion effective for a period of two years from the date of the Notice of Acceptance of Registration. The Company can issue the super & short-term commercial papers by tranches within the effective registration period.

On 20 June 2018, the Company has completed the issuance of the first tranche of the super & short-term commercial papers of the Company for 2018 (the “**Tranche I Super & Short-term Commercial Papers**”). The proceeds raised from the Tranche I Super & Short-term Commercial Papers were fully received on the same day. Details of the issuance are as follows:

Issuer:	China International Marine Containers (Group) Co., Ltd.
Name of the Tranche I Super & Short-term Commercial Papers:	2018 First Tranche of Super & Short-term Commercial Papers of China International Marine Containers (Group) Co., Ltd.
Abbreviation of the Tranche I Super & Short-term Commercial Papers:	18 Hai Yun Ji Zhuang SCP001* (18海運集裝SCP001)
Code of the Tranche I Super & Short-term Commercial Papers:	011801074

Term:	125 days
Interest calculation:	Fixed rates, repayable on maturity with a one-off payment of the principal and the interest
Value date:	20 June 2018
Total size proposed to be issued:	RMB1 billion
Total size issued:	RMB1 billion
Issue price:	At par value of RMB100
Issue rate:	4.3% (annualised)
Issue target:	Institutional investors of the National Inter-bank Market (excluding the purchasers prohibited by the applicable laws and regulations of the State)
Issue method:	To be placed by the syndicate formed by lead underwriter through book building and centralised placing and to be issued publicly in the inter-bank market
Bookrunner and lead underwriter:	China Merchants Bank Co., Ltd.

The proceeds from the issuance of the Tranche I Super & Short-term Commercial Papers will be used for supplementing the working capital of the Company.

For details of the relevant documents in relation to the issuance of the Tranche I Super & Short-term Commercial Papers, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and the website of China Money (<http://www.chinamoney.com.cn>).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 20 June 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* *for identification purpose only*