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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

INSIDE INFORMATION

Announcement in relation to the Due for Repayment of the 2015 First Tranche of Medium Term Note

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) in mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange (the “**Shenzhen Listing Rules**”) and is simultaneously announced in Hong Kong pursuant to Rule 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 16 June 2015, the Company issued the 2015 first tranche of medium term note (“**2015 First Tranche of Medium Term Note**”, **Bond Abbreviation: 15CIMC MTN001, Bond Code: 101558022**) at par with a size of RMB2.0 billion, a term maturing upon redemption by the issuer at the time as agreed in the issue term, a coupon rate of 5.19% for the preceding three years of interest calculation and a value date that starts from 16 June 2015. Details are set out in the announcements published on China Securities Journal, Shanghai Securities News, Securities Times, the Cninfo website (www.cninfo.com.cn), the website of the Company (www.cimc.com) (Announcement No.: [CIMC] 2015-009, [CIMC]2015-035 and [CIMC]2015-039), as well as the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 4 March 2015, 1 June 2015 and 17 June 2015, respectively.

The first redemption date of the 2015 First Tranche of Medium Term Note of the Company is 16 June 2018 (postponed to the next business day if the date falls on festivals or holidays). The Company has exercised the redemption right of the 2015 First Tranche of Medium Term Note at nominal value plus accrued interest and redeemed bonds held by holders in full on 19 June 2018, i.e. the third interest payment date of such bonds, and thus completing the principal and interest repayment of the 2015 First Tranche of Medium Term Note with a total of RMB2,103,800,000.00. The relevant repayment announcement was published on the website of Chinabond (www.chinabond.com.cn) and the website of Chinamoney (www.chinamoney.com.cn).

The Company is not a party subject to liabilities for dishonesty.

This announcement is available for reviewing on the website of the Company at www.cimc.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

By Order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 19 June 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.