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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT ON POLL RESULTS OF
THE ANNUAL GENERAL MEETING FOR 2017**

The Board is pleased to announce that the annual general meeting for 2017 of the Company was held in Shenzhen on 8 June 2018 and the resolutions set out below were duly passed.

**RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING FOR 2017 (THE “AGM”
OR THE “MEETING”)**

References are made to the notice of the annual general meeting for 2017 dated 23 April 2018 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) and the circular (the “**Circular**”) dated 18 May 2018 in relation to (1) proposed revision of annual caps of Continuing Connected Transactions for 2018 and 2019; (2) general mandate to issue shares; (3) proposed amendments to the Articles of Association; (4) proposed amendments to the Rules of Procedures for the General Meeting; (5) proposed adjustment of the subsidies for Independent Non-Executive Directors; (6) proposed final dividend payment for 2017; and (7) proposed registration and issuance of medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM was held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, the PRC, at 2:30 p.m. on 8 June 2018 by way of a combination of the physical meeting and on-line voting (only for A Shareholders).

The AGM was convened by the Board, and was hosted and chaired by Mr. WANG Hong. Mr. WANG Hong (Chairman) and Mr. LIU Chong as non-executive Directors, Mr. MAI Boliang as an executive Director, CEO and President, Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors and Mr. XIONG Bo as a Supervisor of the Company, attended the AGM. Relevant members of the senior management of the Company were also present. The AGM was legally and validly convened in compliance with the requirements of the Company Law of the People’s Republic of China (the “**Company Law**”), the Hong Kong Listing Rules, the Shenzhen Listing Rules and the Articles of Association.

POLL RESULTS OF THE AGM

At the AGM, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows:

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
1	To consider the Work Report of the Board of Directors of the Company for the year of 2017.	of which:	1,644,109,340	2,333,427	272,490
			99.8418%	0.1417%	0.0165%
		A Shares	439,911,744	2,333,427	272,490
		99.4111%	0.5273%	0.0616%	
		H Shares	1,204,197,596	0	0
			100.0000%	0.0000%	0.0000%
2	To consider the Work Report of the Supervisory Committee of the Company for the year of 2017.	of which:	1,644,762,071	1,680,696	272,490
			99.8814%	0.1021%	0.0165%
		A Shares	440,564,475	1,680,696	272,490
		99.5586%	0.3798%	0.0616%	
		H Shares	1,204,197,596	0	0
			100.0000%	0.0000%	0.0000%
3	To consider the Annual Report of the Company for the year of 2017.	of which:	1,644,779,871	1,662,896	272,490
			99.8825%	0.1010%	0.0165%
		A Shares	440,582,275	1,662,896	272,490
		99.5626%	0.3758%	0.0616%	
		H Shares	1,204,197,596	0	0
			100.0000%	0.0000%	0.0000%
4	To consider the Profit Distribution and Dividend Distribution Proposal for 2017.	of which:	1,644,756,171	1,683,296	275,790
			99.8810%	0.1022%	0.0167%
		A Shares	440,558,575	1,683,296	275,790
		99.5573%	0.3804%	0.0623%	
		H Shares	1,204,197,596	0	0
			100.0000%	0.0000%	0.0000%
5	To consider the Resolution Regarding the Provision of Mortgage Loan Credit Guarantees by Shenzhen CIMC Skyspace Real Estate Development Co., Ltd. and its holding subsidiaries to Buyers of Commercial Housings.	of which:	1,625,492,375	20,950,392	272,490
			98.7112%	1.2723%	0.0165%
		A Shares	438,527,334	3,717,837	272,490
		99.0983%	0.8402%	0.0616%	
		H Shares	1,186,965,041	17,232,555	0
			98.5690%	1.4310%	0.0000%
6	To consider the Resolution Regarding the Provision of Credit Guarantees by CIMC Vehicles (Group) Co., Ltd. and its holding subsidiaries for its subordinated Distributors and Clients.	of which:	1,625,492,375	20,950,392	272,490
			98.7112%	1.2723%	0.0165%
		A Shares	438,527,334	3,717,837	272,490
		99.0983%	0.8402%	0.0616%	
		H Shares	1,186,965,041	17,232,555	0
			98.5690%	1.4310%	0.0000%

Ordinary resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
7	To consider the Resolution Regarding the Application by CIMC Financial Leasing Co., Ltd. to provide External Guarantees Business for the Group's Members.	of which:	1,516,242,089 92.0768%	130,200,678 7.9067%	272,490 0.0165%
		A Shares	435,219,879 98.3508%	7,025,292 1.5876%	272,490 0.0616%
		H Shares	1,081,022,210 89.7712%	123,175,386 10.2288%	0 0.0000%
8	To consider the Resolution Regarding the Provision of Credit Guarantees by C&C Trucks Co. Ltd. and its holding subsidiaries for its subordinated Distributors and Clients.	of which:	1,625,492,375 98.7112%	20,950,392 1.2723%	272,490 0.0165%
		A Shares	438,527,334 99.0983%	3,717,837 0.8402%	272,490 0.0616%
		H Shares	1,186,965,041 98.5690%	17,232,555 1.4310%	0 0.0000%
9	To consider the Resolution Regarding the Appointment of an Accounting Firm in 2018.	of which:	1,644,583,372 99.8705%	1,859,395 0.1129%	272,490 0.0165%
		A Shares	440,385,776 99.5182%	1,859,395 0.4202%	272,490 0.0616%
		H Shares	1,204,197,596 100.0000%	0 0.0000%	0 0.0000%
10	To consider the Resolution Regarding the Adjustment of the Caps of Continuing Connected Transactions/ Ordinary Related-party Transactions with COSCO SHIPPING Development Co., Ltd. and Authorization to Sign the Supplementary Agreement.	of which:	964,891,347 99.6067%	3,537,396 0.3652%	272,490 0.0281%
		A Shares	6,535,932 63.1746%	3,537,396 34.1916%	272,490 2.6338%
		H Shares	958,355,415 100.0000%	0 0.0000%	0 0.0000%
11	To consider the Resolution Regarding the Adjustment of Subsidies for Independent Directors.	of which:	1,642,721,229 99.7575%	3,721,538 0.2260%	272,490 0.0165%
		A Shares	438,523,633 99.0974%	3,721,538 0.8410%	272,490 0.0616%
		H Shares	1,204,197,596 100.0000%	0 0.0000%	0 0.0000%

As each of the above resolutions No. 1 to 11 has been passed by more than half of the voting shares held by the Shareholders attending the Meeting and by the proxies entrusted by the Shareholders, these resolutions were duly passed as ordinary resolutions.

Special resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
12	To consider the Resolution Regarding the Registration and Issuance of Medium Term Notes (including Perpetual Medium Term Notes) and Super & Short-term Commercial Papers.	of which:	1,641,638,629 99.6917%	4,789,838 0.2909%	286,790 0.0174%
		A Shares	438,683,876 99.1336%	3,546,995 0.8015%	286,790 0.0648%
		H Shares	1,202,954,753 99.8968%	1,242,843 0.1032%	0 0.0000%

Special resolutions		Number of votes cast (Percentage of total number of votes cast)			
			For	Against	Abstain
13	To consider the Resolution Regarding Financial Institutions Facility and Project Guarantee Provided to the Subsidiaries of the Company in 2018.	of which:	1,521,256,206 92.3813%	125,183,261 7.6020%	275,790 0.0167%
		A Shares	435,412,621 98.3944%	6,829,250 1.5433%	275,790 0.0623%
		H Shares	1,085,843,585 90.1715%	118,354,011 9.8285%	0 0.0000%
14	To consider the Resolution Regarding the Amendments to the Articles of Associations of China International Marine Containers (Group) Co., Ltd.	of which:	1,644,547,372 99.8684%	1,875,095 0.1139%	292,790 0.0178%
		A Shares	440,349,776 99.5101%	1,875,095 0.4237%	292,790 0.0662%
		H Shares	1,204,197,596 100.0000%	0 0.0000%	0 0.0000%
15	To consider the Resolution Regarding the Amendments to the Rules of Procedures for General Meetings of China International Marine Containers (Group) Co., Ltd.	of which:	1,642,888,472 99.7676%	3,533,995 0.2146%	292,790 0.0178%
		A Shares	438,690,876 99.1352%	3,533,995 0.7986%	292,790 0.0662%
		H Shares	1,204,197,596 100.0000%	0 0.0000%	0 0.0000%
16	To consider the Resolution on Granting the Board a General Mandate to Issue Shares.	of which:	1,531,338,472 92.9935%	115,376,785 7.0065%	0 0.0000%
		A Shares	432,617,616 97.7628%	9,900,045 2.2372%	0 0.0000%
		H Shares	1,098,720,856 91.2409%	105,476,740 8.7591%	0 0.0000%

As each of the above resolutions Nos. 12 to 16 has been passed by two thirds of the voting shares held by the Shareholders attending the Meeting and by the proxies entrusted by the Shareholders, these resolutions were duly passed as special resolutions.

As at the date of the AGM,

- (1) The total issued share capital of the Company was 2,984,796,136 Shares, comprising 1,268,219,527 A Shares and 1,716,576,609 H Shares.
- (2) COSCO Container Industries Limited and Long Honour Investments Limited held a total of 432,171,843 A Shares and 245,842,181 H Shares of the Company. As they had a material interest in the Resolution Regarding the Adjustment of the Caps of Continuing Connected Transactions/Ordinary Related-party Transactions with COSCO SHIPPING Development Co., Ltd. and Authorization to Sign the Supplementary Agreement, pursuant to the Hong Kong Listing Rules and the Shenzhen Listing Rules, they were required to abstain from voting and did abstain from voting on the relevant resolution (the resolution No. 10) at the AGM. Accordingly, there were 2,306,782,112 Shares of the Company entitling the holders to attend and vote on the resolution No. 10 at the AGM.
- (3) Save as disclosed above, no other Shareholders were required to abstain from voting on the relevant resolutions to be considered at the AGM. Accordingly, there were 2,984,796,136 Shares of the Company entitling the holders to attend and vote on the resolutions No. 1 to 9 and 11 to 16 at the AGM.

- (4) There were no Shares of the Company entitling the holders to attend and vote only against the resolutions at the AGM.
- (5) Information on the Shareholders and proxies who attended and voted at the AGM is as follows:

Number of Shareholders or proxies who attended and voted at the AGM		104
of which:	A Shares	102
	H Shares	2
Total number of voting shares of the Company held by such Shareholders or proxies attending the AGM		1,646,715,257 shares
Percentage of the total number of issued shares of the Company		55.1701%
of which:	A Shares	442,517,661 shares
	Percentage of the total number of issued shares of the Company	14.8257%
	H Shares	1,204,197,596 shares
	Percentage of the total number of issued shares of the Company	40.3444%

Note: The number of Shareholders or proxies attending the AGM with voting shares on the resolution No. 10 was 103, and the total number of Shares held was 968,701,233 Shares (including 10,345,818 A Shares and 958,355,415 H Shares), accounting for 32.4545% in the total number of issued Shares of the Company (including 0.3466% for A Shares and 32.1079% for H Shares).

- (6) The poll results were subject to scrutiny by Mr. XIONG Bo, a Supervisor of the Company, Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and representatives of Computershare Hong Kong Investor Services Limited.
- (7) Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), issued legal opinion in respect of the AGM which certified that the convening and procedures of the AGM and the qualification of the convener and attendants are in compliance with the requirements of relevant laws and regulations including the Company Law and the Articles of Association and procedures and results of voting are legal and valid.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 8 June 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.