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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON RESOLUTIONS OF THE EIGHTH MEETING IN 2018 OF THE EIGHTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE MEETING

The written notice of the eighth meeting in 2018 of the eighth session of the board of the Company was dispatched on 16 April 2018. The meeting was convened on 23 April 2018 by way of voting via correspondence. The Company currently has 8 directors, 8 of whom participated in the voting. The supervisors of the Company were present at the meeting.

The meeting was convened in accordance with the relevant provisions of the Company Law of the People’s Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. (the “**Articles of Association**”) and the Rules of Procedures for the Board of China International Marine Containers (Group) Co., Ltd..

II. RESOLUTIONS CONSIDERED AT THE MEETING

The following resolutions have been passed after due consideration and voting by the directors:

- (I) Resolution Regarding Approval of the Registration and Issuance of Medium-Term Notes (including Perpetual Medium-Term Notes) and Super & Short-term Commercial Papers:

It was approved that the medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers be registered and issued by the Company in the domestic market for the purposes of broadening financing channels, satisfying production and operation requirements, and promoting a healthy development of the Company:

1. The specific financing scheme for the approval of issuance of medium-term notes (including perpetual medium-term notes) and super short-term debentures in the domestic market is set forth as follows:

- (1) Proposed registered issuance: the issuance will be no more than RMB6 billion of medium-term notes, RMB4 billion of perpetual medium-term notes, and RMB8 billion of super & short-term commercial papers;
 - (2) Proposed interest rate under this issuance: subject to the market pricing;
 - (3) Proposed usage of the fund raised: to replenish the Company's working capital, repay bank loans of the Company and finance other expenses as permitted under medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers;
 - (4) Proposed issuance date: subject to market conditions.
2. It was approved that Mr. MAI Boliang (as CEO and President) and other authorised representative be authorised to determine specific terms with respect to the issuance of medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers according to the opinions of the approval authority and the requirements under the relevant laws and regulations, as well as proceeding with the relevant transactions, including but not limited to determination of the issuance size, interest rate, and terms with respect to medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers subject to the actual needs of the Company and the actual market conditions, and execution of the relevant legal documents.
 3. It was approved to be submitted to the general meeting for consideration and approval.

Voting Result: For: 8, Against: 0, Abstain: 0.

(II) the Resolution Regarding the Convening of the Annual General Meeting of 2017:

In accordance with the requirements of the Articles of Association and the Rules of Procedures for the General Meeting of China International Marine Containers (Group) Co., Ltd., the Board agrees to convene the annual general meeting of 2017 (the "AGM") and authorises the issue of the notice of the meeting to the shareholders of the Company and the preparation of the AGM by the secretary of the Board/the Company secretary. The details of the AGM are as follows:

1. Date and time of the meeting

Friday, 8 June 2018, at 2:30 p.m.

2. Venue of the meeting

CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong Province

3. Manner of holding the meeting

The meeting will be held by way of a combination of on-site voting and online voting

4. Shares registration date

4 June 2018

5. Attendees

- (1) Shareholders of the Company;
- (2) Directors, supervisors and senior management of the Company;
- (3) Lawyers appointed by the Company and guests invited by the Board.

6. Matters to be considered at the meeting:

- (1) Consideration of the Work Report of the Board of Directors for the year of 2017;
- (2) Consideration of the Work Report of the Supervisory Committee for the year of 2017;
- (3) Consideration of the Annual Report for the year of 2017;
- (4) Consideration of the Profit Distribution and Dividend Distribution Proposal for the Year of 2017;
- (5) Consideration of the Resolution Regarding the Financial Institutions Facility and Project Guarantee Provided to the Subsidiaries of the Company in 2018;
- (6) Consideration of the Resolution Regarding the Credit Guarantee Provided by Shenzhen CIMC Skyspace Real Estate Development Co., Ltd. and its Holding Subsidiaries for the Mortgage Loans of Commercial Property Purchasers;
- (7) Consideration of the Resolution Regarding the Credit Guarantee Provided by CIMC Vehicle (Group) Co., Ltd. and its Holding Subsidiaries to their Distributors and Customers;
- (8) Consideration of the Resolution Regarding the Application by CIMC Finance Company Ltd. to Handle the External Guarantee Business of the Members of the Group;
- (9) Consideration of the Resolution Regarding the Provision of Credit Guarantee by C&C Trucks Co., Ltd. and its Subsidiaries to their Distributors and Customers;
- (10) Consideration of the Resolution Regarding the Appointment of an Accounting Firm in 2018;

- (11) Consideration of the Resolution Regarding the Adjustment of the Caps of Continuing Connected Transactions/Ordinary Related-party Transactions with COSCO SHIPPING Development Co., Ltd. and Authorization to Enter into the Supplementary Agreement;
- (12) Consideration of the Resolution Regarding the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.;
- (13) Consideration of the Resolution Regarding the Amendments to the Rules of Procedures for the General Meeting of China International Marine Containers (Group) Co., Ltd.;
- (14) Consideration of the Resolution Regarding the Adjustment of Subsidies for Independent Directors;
- (15) Consideration of the Resolution Regarding Granting the Board the General Mandate to Issue Shares to be Submitted to the General Meeting;
- (16) Consideration of the Resolution Regarding the Registration and Issuance of Medium-term Notes (including Perpetual Medium-term Notes) and Super & Short-term Commercial Papers;

Other Matters: To listen to the 2017 Work Report of Independent Directors.

Voting Result: For: 8, Against: 0, Abstain: 0.

III. DOCUMENTS AVAILABLE FOR INSPECTION

1. The resolutions of the eighth meeting in 2018 of the eighth session of the board of the Company.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 23 April 2018

As at the date of this announcement, the board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.