

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE PROPOSED REGISTRATION AND ISSUANCE OF MEDIUM-TERM NOTES (INCLUDING PERPETUAL MEDIUM-TERM NOTES) AND SUPER & SHORT-TERM COMMERCIAL PAPERS

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced in Hong Kong pursuant to Rule 13.09(2) (a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

In order to broaden the financing channels, meet the production and operation needs and foster sound development of the Company, the Company proposed to register and issue medium-term notes in an amount of no more than RMB6 billion, perpetual medium-term notes in an amount of no more than RMB4 billion and super & short-term commercial papers in an amount of no more than RMB8 billion (the “**Proposed Registration and Issuance**”). The Proposed Registration and Issuance has been approved at the eighth meeting of the eighth session of the Board of the Company in 2018 which was held on 23 April 2018, pending submission to the general meeting for consideration. Details are as follows:

1. Plan for the Issuance of Medium-Term Notes (Including Perpetual Medium-Term Notes)

Proposed registration and issuance size:	To propose registration and issuance of medium-term notes in an amount of no more than RMB6 billion and perpetual medium-term notes in an amount of no more than RMB4 billion.
Term of proposed issuance:	Subject to the requirements of the regulatory authorities and market conditions before issuance.
Interest rate under proposed issuance:	Subject to the market pricing.

Use of proceeds: To replenish the Company’s working capital, repay bank loans of the Company, and finance other expenses as permitted under the regulations of medium-term notes (including perpetual medium-term notes).

Proposed issuance date: Subject to the market conditions.

2. Plan for the Issuance of Super & Short-Term Commercial Papers

Proposed registration and issuance size: To propose registration and issuance of super & short-term commercial papers in an amount of no more than RMB8 billion.

Term of proposed issuance: Subject to the requirements of the regulatory authorities and market conditions before issuance.

Interest rate under proposed issuance: Subject to the market pricing.

Use of proceeds: To replenish the Company’s working capital, repay bank loans of the Company, and finance other expenses as permitted under the regulations of super & short-term commercial papers.

Proposed issuance date: Subject to the market conditions.

3. Authorization Matters

To ensure that the Proposed Registration and Issuance can be carried out lawfully, efficiently and orderly, the Board of the Company proposed to authorize Mr. MAI Boliang (CEO and President of the Company) or his delegate to determine specific terms and carry out the relevant transactions with respect to the issuance of medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers according to the opinions of the competent authorities and the requirements under the relevant laws and regulations, including but not limited to determination of the issuance size, interest rate, and term of medium-term notes (including perpetual medium-term notes) and super & short-term commercial papers subject to the actual needs of the Company and the actual market conditions, and execution of the relevant legal documents.

4. Approval Procedures

The Proposed Registration and Issuance has been approved at the eighth meeting of the eighth session of the Board of the Company in 2018, pending submission to the general meeting of the Company for consideration and approval. It is subject to the registration with the National Association of Financial Market Institutional Investors. The Company is not a party subject to liabilities for dishonesty.

There is uncertainty as to whether the Proposed Registration and Issuance will be approved. The Company will fulfill its information disclosure obligation in a timely manner in compliance with the requirements under the relevant laws and regulations. Investors are advised to pay attention to the investment risks.

5. Documents Available for Inspection

The resolution which has been approved at the eighth meeting of the eighth session of the Board of the Company in 2018 is available for inspection.

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 23 April 2018

As at the date of this announcement, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.