

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the CFE Shares.



China Fire Safety Enterprise Group Limited
中國消防企業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 445)



**CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.**
中國國際海運集裝箱(集團)股份有限公司
*(a joint stock company incorporated in the People's Republic of
China with limited liability)*
(Stock Code: 2039)

- (1) VERY SUBSTANTIAL ACQUISITION,
CONNECTED TRANSACTION
AND SPECIAL DEAL**
- (2) PROPOSED ISSUE OF
CONSIDERATION SHARES,
CONVERTIBLE BONDS AND
SUBSCRIPTION SHARES UNDER
SPECIFIC MANDATE**
- (3) PROPOSED INCREASE OF
AUTHORIZED CAPITAL**
- (4) APPLICATION FOR
WHITEWASH WAIVER**
- AND**
- (5) PROPOSED CHANGE OF
COMPANY NAME**

- (1) DISCLOSEABLE TRANSACTION**
- (2) PROPOSED RESTRUCTURING**
- (3) APPLICATION FOR
WHITEWASH WAIVER**

**EXTENSION OF LONG STOP DATE IN RELATION TO SALE
AND PURCHASE AGREEMENTS**

Reference is made to (i) the joint announcement of China Fire Safety Enterprise Group Limited (“CFE”) and China International Marine Containers (Group) Co., Ltd. (“CIMC”) dated 4 December 2017; (ii) the announcement of CFE dated 6 February 2018 in relation to the Subscription; (iii) the announcements of CFE dated 27 December 2017, 25 January 2018 and 14 February 2018, respectively, in relation to the delay in despatch of the Circular; and (iv) the circular of CFE dated 15 March 2018 in relation to, among others, (1) very substantial acquisition, connected transaction and the Special Deal; (2) proposed issue of the Consideration Shares, the Convertible Bonds and the Subscription Shares under the Specific Mandate; (3) proposed increase of authorized capital; and (4) application for the Whitewash Waiver (the “CFE Circular”). Reference is also made to (i) the circular of CIMC dated 24 January 2018 in relation to the Restructuring; and (ii) the announcement of CIMC dated 9 February 2018 in relation to the poll results of the first extraordinary general meeting of 2018 of CIMC.

Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the CFE Circular.

Pursuant to the Sale and Purchase Agreements, completion of the Proposed Acquisitions is conditional upon the fulfillment (or waived, if applicable) of the conditions precedent on or before 31 March 2018 or such later date as may be agreed in writing by the parties to the relevant Sale and Purchase Agreements (the “**Long Stop Date**”).

As additional time is required for the fulfilment of certain conditions precedent under the Sale and Purchase Agreements, on 28 March 2018, the parties to the relevant Sale and Purchase Agreements agreed in writing to extend the Long Stop Date to 30 June 2018 or such other date as may be further agreed in writing by the parties to the relevant Sale and Purchase Agreements.

Save as disclosed above, the other terms and conditions of the Sale and Purchase Agreements remained unchanged and shall continue to be in full force and effect.

WARNING: The Proposed Acquisitions and the Subscription are conditional upon the relevant conditions precedent being fulfilled (or waived, as the case may be) and may or may not proceed. In particular, the Executive may or may not grant the Whitewash Waiver. If the Whitewash Waiver is not granted by the Executive or is not approved by the CFE Independent Shareholders by way of poll, the Sale and Purchase Agreements will lapse and the Proposed Acquisitions and the Subscription will not proceed. Accordingly, the CFE Shareholders, the CIMC Shareholders and prospective investors are reminded to exercise caution when trading in the securities of CFE and CIMC.

By order of the Board
**China Fire Safety Enterprise Group
Limited**
Li Ching Wah
Company Secretary

By order of the Board
**China International Marine Containers
(Group) Co., Ltd.**
Yu Yu Qun
Company Secretary

Hong Kong, 28 March 2018

As at the date of this joint announcement, the directors of CFE are as follows:

Dr. Li Yin Hui	<i>Chairman and Non-executive Director</i>
Mr. Jiang Xiong	<i>Honorary Chairman and Executive Director</i>
Mr. Zheng Zu Hua	<i>Executive Director</i>
Mr. Luan You Jun	<i>Executive Director</i>
Mr. Yu Yu Qun	<i>Non-executive Director</i>
Mr. Robert Johnson	<i>Non-executive Director</i>
Dr. Loke Yu	<i>Independent non-executive Director</i>
Mr. Heng Ja Wei	<i>Independent non-executive Director</i>
Mr. Ho Man	<i>Independent non-executive Director</i>

All the directors of CFE jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those in relation to the CIMC Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the CIMC Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of CIMC are as follows:

Mr. Wang Hong	<i>Chairman and Non-executive Director</i>
Mr. Wang Yuhang	<i>Vice-chairman and Non-executive Director</i>
Mr. Hu Xianfu	<i>Non-executive Director</i>
Mr. Liu Chong	<i>Non-executive Director</i>
Mr. Mai Boliang	<i>Executive Director</i>
Mr. Pan Chengwei	<i>Independent Non-executive Director</i>
Mr. Pan Zhengqi	<i>Independent Non-executive Director</i>
Mr. Wong Kwai Huen, Albert	<i>Independent Non-executive Director</i>

The directors of CIMC jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those in relation to the CFE Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those in relation to the CFE Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.