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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is a translation of the “China Fire Safety Enterprise Group Limited Verification Report on the Reconciliation of Differences between Standards” published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

By order of the Board

China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

Hong Kong, 15 March 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

China Fire Safety Enterprise Group Limited
Verification Report On The Reconciliation Of
Differences Between Standards

Ruihua He Zi [2018] No. 48460008

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VERIFICATION REPORT ON THE RECONCILIATION OF DIFFERENCES BETWEEN STANDARDS

Ruihua He Zi [2018] No. 48460008

To the Shareholders of China Fire Safety Enterprise Group Limited

We have been appointed and carried out reasonable verification work on the assurance of the accompanying reconciliation statement of differences (the "Reconciliation Statement") between the total equity in the audited consolidated financial statements as at 30 September 2017, the net profit in the consolidated statement of profit or loss and other comprehensive income for the nine months ended 30 September 2017 of China Fire Safety Enterprise Group Ltd. (hereinafter referred to as "CFE") prepared in accordance with the Hong Kong Financial Reporting Standards ("HKFRSs") issued by the Hong Kong Institute of Certified Public Accountants (the "HKFRS Information") and the total equity and net profit prepared in accordance with the Accounting Standards for Business Enterprises issued by the Ministry of Finance of the PRC in February 2006 (including basic standards, specific accounting standards, application guidance, explanations and other relevant provisions in force as of 30 September 2017, collectively referred to as the "CAS") (the "CAS Information").

I. Management's Responsibility for the Reconciliation Statement

In accordance with the relevant requirements of China Securities Regulatory Commission in relation to information disclosure, it is the responsibility of the management of CFE to prepare the Reconciliation Statement. These responsibilities include obtaining a thorough understanding of the accounting policies of CFE, comparing these accounting policies with the CAS, and making qualitative and quantitative analysis of the potential impact

of different accounting policies above on the total equity and net profit in the financial statements of CFE.

II. The Responsibility of the Certified Public Accountant

Our responsibility is to give our assurance opinions on the Reconciliation Statement based on this assurance engagement and to report the conclusion solely to CFE according to the terms of engagement agreed by both parties, and for no other purposes:

(1) Whether the HKFRS Information set out in the accompanying Reconciliation Statement is derived from the audited consolidated statement of financial position as at 30 September 2017 and the consolidated statement of profit or loss and other comprehensive income for the nine months ended 30 September 2017 of CFE prepared in accordance with HKFRS;

(2) Whether the reconciliation items as shown in the accompanying Reconciliation Statement reflects the differences between CFE's HKFRS Information and CAS Information in all material respects in accordance with the basis of preparation set forth therein;

(3) Whether the calculations in the accompanying Statement of Reconciliation are correct.

We performed our assurance engagement in accordance with the regulations of the *Standards on Other Assurance Engagements for CPAs of China No. 3101 – Assurance Engagements Other than Audit or Review of Historical Financial Information* (中國註冊會計師其他鑒證業務準則第 3101 號 — 歷史財務信息審計或審閱以外的鑒證業務). The regulations require us to, in compliance with the code of professional ethics, plan and carry out the assurance engagement, in order to obtain reasonable assurance as to whether we are aware of any matters that satisfy us that there is no material misstatement in the Reconciliation Statement.

The reasonable assurance work involved performing assurance procedures to obtain sufficient and appropriate evidence as to whether the Reconciliation Statement reflected the differences between CFE's HKFRS Information and CAS Information for the nine months ended 30 September 2017 in all material respects. The assurance procedures selected were

subject to the CPA's judgment, including the assessment of risks of material misstatement in the Reconciliation Statement. Our assurance work mainly include:

(1) verifying whether the HKFRS Information set out in the accompanying Reconciliation Statement is derived from the audited consolidated statement of financial position as at 30 September 2017 and the consolidated statement of profit or loss and other comprehensive income for the nine months ended 30 September 2017 prepared by CFE in accordance with HKFRS;

(2) verifying whether the reconciliation as shown in the accompanying Reconciliation Statement reflects the differences between HKFRS Information and CAS Information of CFE in all material respects in accordance with the basis of preparation set forth therein;

(3) verifying whether the calculations in the accompanying Reconciliation Statement are correct.

In our opinion, the evidence we have obtained was sufficient and appropriate in providing a basis for our assurance conclusion.

In performing our assurance engagement, we did not conduct audit or review in accordance with China's Auditing Standards for the Certified Public Accountants (中國註冊會計師審計準則) or China's Standards on Review Engagement (中國註冊會計師審閱準則). Therefore, we do not express any audit opinion or review conclusion.

III. Assurance Conclusion

In our opinion:

(1) the HKFRS Information set out in the accompanying Reconciliation Statement is derived from the audited consolidated statement of financial position as at 30 September 2017 and the consolidated statement of profit or loss and other comprehensive income for the nine months ended 30 September 2017 prepared by CFE in accordance with HKFRS;

(2) The reconciliation as shown in the accompanying Reconciliation Statement has reflected the differences between HKFRS Information and CAS Information of CFE in all material respects in accordance with the basis of preparation set forth therein;

(3) The calculations in the accompanying Reconciliation Statement are correct.

IV. Limitations on Use and Distribution

This assurance report may only be used by CFE to report to Shenzhen Stock Exchange when implementing the proposed acquisition of Pteris Global Limited, and shall not be used for other purpose. We hereby disclaim any responsibility to any other party (including but not limited to that caused by our negligence). Neither this report nor any part or content thereof shall be disclosed to any other party without our prior written consent. We have the discretion to determine whether to grant such written consents and to impose any preconditions on such written consents, including the case in which the parties to whom this report is disclosed shall assume confidentiality obligations and shall not rely on this report.

Ruihua Certified Public Accountants LLP

PRC CPA: XING Xiangzong

Beijing, the PRC

PRC CPA: YAN Yusong

15 March 2018

China Fire Safety Enterprise Group Limited
Reconciliation Statement of Differences between the Standards in Relation to
Total Equity and Net Profit in the Financial Statements
For the Nine Months Ended 30 September 2017

1. Basis of preparation of the reconciliation statement of differences between the standards

The management of China Fire Safety Enterprise Group Limited (“CFE” or “the Company”) has performed the following tasks in respect of the reconciliation of differences between the standards in relation to total equity and net profit in the financial statements for the nine months ended 30 September 2017:

- (1) Obtain the total equity in the audited consolidated financial statements prepared in accordance with Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants (“HKFRS”) as at 30 September 2017, and the net profit in the consolidated statement of profit or loss and other comprehensive income for the nine months ended 30 September 2017 (“HKFRS Information”);
- (2) Compare the accounting policies adopted by CFE’s financial statements prepared in accordance with HKFRS standards for the nine months ended 30 September 2017, with the PRC Accounting Standards for Business Enterprises promulgated by the Ministry of Finance of the PRC in February 2006 (including the basic standards, specific accounting standards, application guidance, explanations and other relevant provisions, collectively referred to as “CAS”) in force as at 30 September 2017, and quantify the material financial impact on total equity and net profit in relation to the differences;
- (3) Prepare the HKFRS information for the nine months ended 30 September 2017, adjust and prepare the financial information in accordance with the CAS (“CAS Information”).

2. Reconciliation Statement of Differences between the Standards

Amounts expressed in thousands of Renminbi

Item	30 September 2017		
	HKFRS Information	Total reconciliation item	CAS Information
Total equity	1,111,145	-	1,111,145

Item	For the nine months ended 30 September 2017		
	HKFRS Information	Total reconciliation item	CAS Information
Net profit	18,170	-	18,170

3. Items of Reconciliation Differences

There was no material impact resulted from the items of reconciliation in the reconciliation statement of differences, prepared by CFE, between the accounting policies established in accordance with HKFRS and those established in accordance with ASBE.

Prepared by: China Fire Safety Enterprise Group Limited

Director: LI Yinhui

Director: ZHENG Zuhua

15 March 2018