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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

**SUPPLEMENTAL ANNOUNCEMENT  
PROPOSED ISSUANCE OF NEW H SHARES  
UNDER THE GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) issued by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) on 12 March 2018 in relation to the proposed issuance of H Shares under the General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to provide supplemental information in relation to the Proposed Issuance as follows:

**SIZE OF ISSUE**

Under the General Mandate, the Company is authorised to issue, allot and deal with a maximum of 343,315,321 New H Shares, representing approximately 20.00% of the total number of the H Shares in issue as at 9 June 2017, being the date of the AGM on which the Resolution was passed. As at the date of this announcement, no Shares have been issued under the General Mandate. Accordingly, the number of New H Shares to be issued and allotted under the Proposed Issuance shall not exceed 343,315,321 H Share.

If there is any ex-right matter such as script issue/capitalization issue between the date of this announcement and the completion date of the Proposed Issuance, the number of New H Shares to be issued will be adjusted in accordance with the following formula, provided that the maximum number of the New H Shares to be issued after the adjustment shall not exceed 343,315,321 H Share:

$$QA_1 = QA_0 * (1 + EA),$$

where  $QA_1$  refers to the maximum number of New H Shares to be issued post-adjustment;  $QA_0$  refers to the maximum number of New H Shares to be issued pre-adjustment; and EA refers to the number of bonus/capitalization issue Shares to be issued per Share.

The Board confirms that the abovementioned supplemental information does not affect other information contained in the Announcement. Save as disclosed above, all other information in the Announcement shall remain unchanged.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**YU Yuqun**  
*Company Secretary*

Hong Kong, 13 March 2018

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.*