

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT ON POLL RESULTS OF
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2018**

The Board is pleased to announce that the first extraordinary general meeting of 2018 of the Company was held in Shenzhen on 9 February 2018 and the resolution set out below was duly passed.

**RESOLUTION PASSED AT THE FIRST EXTRAORDINARY GENERAL MEETING OF
2018 (THE “EGM”)**

References are made to the notice of the 2018 1st EGM dated 22 December 2017 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) and the circular (the “**Circular**”) dated 24 January 2018 in relation to (1) discloseable transaction – Proposed Restructuring and (2) waiver of assured entitlement under the Proposed Restructuring. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM was held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, the PRC, at 2:45 p.m. on 9 February 2018 by way of a combination of the physical meeting and on-line voting (only for A Shareholders).

The EGM was convened by the Board, and was hosted and chaired by Mr. WONG Kwai Huen, Albert, an independent non-executive Director. Relevant members of the senior management of the Company were also present. The EGM was legally and validly convened in compliance with the requirements of the Company Law of the People’s Republic of China (the “**Company Law**”), the Hong Kong Listing Rules and the Articles of Association.

POLL RESULTS OF THE EGM

At the EGM, the following resolution was considered and approved by way of poll, and the details of the poll results are as follows:

Ordinary Resolution	Number of votes cast (Percentage of total number of votes cast)				
		For	Against	Abstain	
Consideration and, if thought fit, approval of each of the following items in relation to “the Resolution in relation to the Injection of 78.15% Equity Interest in Pteris Global Limited., into China Fire Safety Enterprise Group Limited”:					
1	To approve the disposal of 78.15% equity interest in Pteris Global Limited held by Sharp Vision Holding Limited, an indirect wholly-owned subsidiary of the Company, to an indirect wholly-owned subsidiary of China Fire Safety Enterprise Group Limited (“CFE”), Wang Sing Technology Limited, and the subscriptions of the ordinary shares and convertible bonds issued by CFE as consideration for such disposal (“ Proposed Restructuring ”).	of which:	1,648,687,222 99.9910%	148,700 0.0090%	0 0.0000%
		A Shares	441,914,952 99.9664%	148,700 0.0336%	0 0.0000%
		H Shares	1,206,772,270 100.0000%	0 0.0000%	0 0.0000%
2	To approve the waiver of the assured entitlement for the Proposed Restructuring.	of which:	1,648,514,322 99.9805%	148,700 0.0090%	172,900 0.0105%
		A Shares	441,742,052 99.9273%	148,700 0.0336%	172,900 0.0391%
		H Shares	1,206,772,270 100.0000%	0 0.0000%	0 0.0000%

As votes cast in favor of the resolution above exceeded half of the votes cast by Shareholders and proxies who attended the EGM, the resolution was duly passed as an ordinary resolution.

As at the date of the EGM,

- (1) The total issued share capital of the Company was 2,984,576,836 Shares, comprising 1,268,000,227 A Shares and 1,716,576,609 H Shares.
- (2) No Shareholders of the Company were required to abstain from voting on the relevant resolution to be considered at the EGM.
- (3) There were no Shares of the Company entitling the holders to attend and vote only against the resolution at the EGM.

- (4) Information on the Shareholders and proxies who attended and voted at the EGM is as follows:

Number of Shareholders or proxies who attended and voted at the EGM		19
of which:	A Shares	17
	H Shares	2
Total number of voting shares of the Company held by such Shareholders or proxies attending the EGM		1,648,835,922 shares
Percentage of the total number of issued shares of the Company		55.2452%
of which:	A Shares	442,063,652 shares
	Percentage of the total number of issued shares of the Company	14.8116%
of which:	H Shares	1,206,772,270 shares
	Percentage of the total number of issued shares of the Company	40.4336%

- (5) The poll results were subject to scrutiny by Mr, XIONG Bo, a supervisor of the Company, Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and representatives of Computershare Hong Kong Investor Services Limited.
- (6) Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), issued legal opinion in respect of the EGM which certified that the convening and procedures of the EGM, the qualification of the attendants and convener, procedures and result of voting are legal and valid and in compliance with the requirements of relevant laws and regulations including the Company Law and the Articles of Association.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 9 February 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.