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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is a translation of the “Announcement on Delay in Disclosure of Audit Report of CFE for the Stub Period” of the Company published on the website of the Company ([www.cimc.com](http://www.cimc.com)) and the website of Cninfo ([www.cninfo.com.cn](http://www.cninfo.com.cn)).

By order of the Board

**China International Marine Containers (Group) Co., Ltd.**

**YU Yuqun**

*Company Secretary*

Hong Kong, 2 February 2018

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.*

Stock Code: 000039, 299901    Stock Abbr: CIMC, ZJHD    Announcement No: [CIMC]2018-007

## **China International Marine Containers (Group) Co., Ltd.**

### **Announcement on Delay in Disclosure of Audit Report of CFE for the Stub Period**

The Company and all members of the board of directors warrant the truthfulness, accuracy and completeness of the contents of this announcement and that it does not contain false accounts, misleading representations and substantial omissions.

On 4 December 2017, China International Marine Containers (Group) Co., Ltd (hereinafter referred to as the “Company”) issued an announcement in relation to the proposed disposal of equity interest in Pteris, a subsidiary of the Company, to CFE, an associate of the Company, and the proposed increase in shareholding in CFE and related-party transactions (Announcement No.: [CIMC] 2017-082, hereinafter referred to as the “Announcement”) on China Securities Journal, Shanghai Securities News, Securities Times, the website of Cninfo ([www.cninfo.com.cn](http://www.cninfo.com.cn)) and the website of the Company ([www.cimc.com](http://www.cimc.com)), and issued a relevant announcement on the website of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Stock Exchange”) ([www.hkexnews.hk](http://www.hkexnews.hk)). Capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the consolidated financial report of CFE for the nine months ended 30 September 2017 (hereinafter referred to as the “Stub Period”) was still being audited as of the date the Announcement was published. The Company will disclose the relevant audit report in accordance with the related requirements under the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange as soon as possible.

As of the date of this announcement, the auditor is still in the process of auditing the financial report of CFE for the Stub Period. According to the progress of the above audit process and the publication of the circular of CFE on the website of the Stock Exchange, the Company will disclose the audit report of CFE for the Stub Period and the relevant assurance report on the differences in accounting standards as soon as possible, and make the disclosure no later than 15 March 2018.

Investors are advised to exercise caution in investment risks.

Announcement is hereby given.

The Board of China International Marine Containers (Group) Co., Ltd.

2 February 2018