

## Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/yyyy):	31/01/2018		
To: Hong Kong Excl	hanges and Clearing Lin	nited		
Name of Issuer	China International Ma	arine Containers (Grou	p) Co., Ltd.	
Date Submitted	2 February 2018			
I. Movements in Aut	horised Share Capital			
1. Ordinary Shares				
(1) Stock code :	02039 Descrip	tion:	H Sh	nares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of p	receding month	1,716,576,609	1.00	1,716,576,609
Increase/(decrease)		0		0
Balance at close of the	he month	1,716,576,609	1.00	1,716,576,609
(2) Stock code :	000039 Descrip	tion :	A Sh	nares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of p	receding month	1,266,312,527	1.00	1,266,312,527
Increase/(decrease)		1,623,700	1.00	1,623,700
Ralance at close of the	he month	1.267.936.227	1.00	1.267.936.227

otion :	N/A			
No. of preference shares	Par value (State currency)	Authorised share capita (State currency)		
N/A	N/A	N/A		
N/A	-	N/A		
N/A	N/A	N/A		
otion:	N/A	_		
No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)		
N/A	N/A	N/A		
N/A	-	N/A		
N/A	N/A	N/A		
	No. of preference shares  N/A  N/A  N/A  N/A  N/A  NO. of other classes of shares  N/A  N/A	No. of preference shares (State currency)  N/A N/A  N/A  N/A  N/A  N/A  N/A  NO. of other classes of shares (State currency)  N/A  N/A  N/A  N/A  N/A  N/A		

Total authorised share capital at the end of the month (*RMB*): 2,984,512,836

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference shares	No. of other classes of
	(1) H Shares	(2) A Shares		shares
Balance at close of preceding month	1,716,576,609	1,266,312,527	N/A	N/A
Increase/ (decrease) during the month	0	1,623,700	N/A	N/A
Balance at close of the month	1,716,576,609	1,267,936,227	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	the month
1. Pursuant to the A share option incentive scheme approved at the extraordinary general meeting of the Company on 17/09/2010, qualified scheme participants are entitled to independently exercise 39,660,000 A share options in total during the second exercisable period of the first batch A share option (i.e. from 28 September 2014 to 27 September 2020). Up to 31 January 2018, qualified scheme participants have exercised 22,644,860 A share options in total during the second exercisable period of the first batch A share option.  (until 31/01/2018)						
Ordinary shares (A Shares)	0	727,700	0	0	727,700	17,015,140

2. Pursuant to the A share option						
incentive scheme approved at						
the extraordinary general						
meeting of the Company on						
17/09/2010, qualified scheme						
participants are entitled to						
independently exercise						
4,132,500 A share options in						
total during the second						
exercisable period of the second						
batch A share option (i.e. from						
22 September 2015 to 27						
September 2020). Up to 31						
January 2018, qualified scheme						
participants have exercised						
1,853,950 A share options in						
total during the second						
exercisable period of the second						
batch A share option.						
(until 31/01/2018)	_			_		
Ordinary shares (A Shares)	0	896,000	0		896,000	2,278,550
			Total A (	Ordinary shares)	1,623,700	
				reference shares)	N/A	
			(FI	· -	N/A	
				(Other class)	IN/A	
TD (16 1 : 11 : 4 . 4 . 4 . 4		c .: /DI	(D)	21 007 402 00		
Total funds raised during the month fr	om exercise	e or options(RN	<u></u>	21,987,493.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)		·				-
Class of shares issuable	14/					
(Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	′ )				
2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			IN/A		N/A	IN/A
Stock code (if listed)	N/	A				
Class of shares issuable						
(Note 1)	N/					
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/				
3. N/A	( / /	)				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/	A				
Class of shares issuable (Note 1)	N/	٨				
Subscription price	N/					
EGM approval date	14/	<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / /	′ )				
4. N/A	_					
		<b>NT/A</b>	<b>N</b> T / A	<b>3.</b> T / A	<b>NT/A</b>	***
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/	A				
Class of shares issuable	14/					
(Note 1)	N/	A				
Subscription price	N/					
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	<u> </u>				
		$\mathbf{T}_{\alpha}$	otal B. (Ord	linary shares)	N/A	
		10		rence shares)	N/A N/A	_
			(11010	(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable ( <i>Note 1</i> )  Subscription price	N/A N/A					
EGM approval date	IV/A					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	  N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					27/1
C(++1+++1+('C1'+++1)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	<del>-</del> -
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
2.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
	Shares (Note 1)	IN/A	
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	0	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
		currency —	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share redeemed (Note 1)	es		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					IVA	IVA
			Class of shares issuabl (Note 1)	le		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	27/1
					N/A	N/A
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuabl	le	IN/A	IN/A
10.	Other	At price . State	(Note 1)			
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				(Ordinary shar Preference shar (Other cla	res) N/A	-
					<del></del>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	H Shares: 0 share
	(2)	A Shares: 1,623,700 shares
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement	s in Issi	ued Share Capital'').)
Remarks (if any): N/A		
Submitted by: YU Yuqun		
Title: Company Secretary  (Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.