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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is a translation of the “Announcement on Resignation and Appointment of Senior Management of China International Marine Containers (Group) Co., Ltd.*” of the Company published on the website of the Company at <http://www.cimc.com> and the website of CNINFO at www.cninfo.com.cn.

Announcement is hereby given.

By order of the Board of Directors
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 15 January 2018

As at the date of this announcement, the board of directors comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* For identification purpose only



Stock Code:000039, 299901 Stock Abbr: CIMC, ZJHD Announcement No: [CIMC]2018-004

China International Marine Containers (Group) Co., Ltd.

Announcement on Resignation and Appointment of Senior Management

The Company and all members of the board of directors guarantee that the authenticity, accuracy and completeness of the contents of this announcement and that it does not contain false accounts, misleading representations and substantial omissions.

The board of directors of China International Marine Containers (Group) Co., Ltd (hereinafter known as the “Company”) recently received the resignation submitted by Ms. YANG Rong, the general manager of the Capital Management Department of the Company. Ms. YANG Rong resigned from the position of the general manager of the Capital Management Department of the Company due to personal reason. Ms. YANG Rong will cease to hold office in the Company or its subsidiaries upon resignation from the above position. Pursuant to the relevant requirements of the Company Law of the People’s Republic of China, the Guidelines for the Standardised Operation of Companies Listed on the Main Board of Shenzhen Stock Exchange and the Articles of Association of China International Marine Containers (Group) Co., Ltd., the resignation of Ms. YANG Rong shall become effective once her resignation report is delivered to the board of directors of the Company. As of the date of this announcement, Ms. YANG Rong does not hold any share of the Company.

The board of directors of the Company would like to express its gratitude to Ms. YANG Rong for her contributions to the Company during her tenure at the Company.

The Company held the first meeting in 2018 of the eighth session of the board of directors on 15 January 2018. At the Meeting, the “Resolution on Adjustments to Organisational Institutions of the Headquarters of the Group” was considered and approved. It was agreed that the former Financial Management Department and the Capital Management Department of the Company will be merged into a new Financial Management Department, and, based on the nomination of Mr. MAI Boliang, CEO and President of the Company, Mr. ZENG Han will be appointed as the general manager of the Financial Management Department upon merger for a term of three years from the date of the board resolution.

As considered and approved at the first meeting in 2017 of the eighth session of the board of directors held on 27 March 2017, Mr. ZENG Han was appointed as the general manager of the former Financial Management Department of the Company. For relevant announcement and the opinions of independent directors, please refer to the announcement published by the Company in China Securities Journal, Shanghai Securities News, Securities Times and on the websites of CNINFO (www.cninfo.com.cn) and the Company (www.cimc.com) (Notice No.: [CIMC]2017-008) on 28 March 2018.

The profile of Mr. ZENG Han and relevant information are hereby updated as follows:

Mr. ZENG Han, born in 1975, served as the general manager of the Financial Management Department of the Company since March 2017. Mr. ZENG Han joined the Company in 1999, and has successively served as head of the accounting department and assistant to general manager, the deputy general manager and the executive deputy general manager of the Financial Management Department. He has also served as the manager of the Financial Department of CIMC Enric Holdings Limited (HKEx stock code: 3899) during 2009 to 2010. He was the director of several subsidiaries since 2015, and was appointed as the head of the finance informatisation policymaking committee of the Group in 2016. Mr. ZENG Han graduated from Hangzhou Institute of Electronic Engineering in July 1996 and obtained a bachelor degree in economics. Subsequently, he graduated from Jiangsu Institute of Technology in June 1999 and obtained a master degree in management. Mr. ZENG Han is a Certified Public Accountant in China.

As at the date of this announcement, Mr. ZENG Han does not hold any share of the Company, and holds 288,750 outstanding A share options of the Company with the exercise price at RMB10.49 per share. These options are exercisable until 27 September 2020. Mr. ZENG Han does not have any related party relationship with any shareholder holding more than 5% of the Company's shares, the de facto controller or other directors, supervisors and senior management of the Company. Mr. ZENG Han has not been penalised by China Securities Regulatory Commission and other competent authorities, nor has been the subject of discipline or investigation by any stock exchange. Upon inquiries, Mr. ZENG Han is not a dishonest person subject to enforcement. Mr. ZENG Han is a competent person in compliance with the qualification requirements under relevant laws, administrative regulations, departmental rules, regulatory documents, Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and other pertinent provisions.

Announcement is hereby given.

Board of directors of China International Marine Containers (Group) Co., Ltd.

15 January 2018