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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**DISCLOSEABLE TRANSACTION AND PROPOSED RESTRUCTURING –
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**CIMC Independent Financial Adviser to
the CIMC Independent Board Committee and the CIMC Shareholders**



Reference is made to the joint announcement dated 4 December 2017 (the “**Announcement**”) issued by China International Marine Containers (Group) Co., Ltd. (the “**Company**” or “**CIMC**”) and China Fire Safety Enterprise Group Limited (“**CFE**”) relating to, including but not limited to, the Proposed Restructuring of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

RaffAello Capital Limited, a licensed corporation permitted to carry out Type 6 (Advising on Corporate Finance) regulated activity as defined under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as CIMC Independent Financial Adviser to advise the CIMC Independent Board Committee which comprises all of the independent non-executive directors of the Company, namely Mr. Pan Chengwei, Mr. Pan Zhengqi and Mr. Wong Kwai Huen, Albert, and the CIMC Shareholders in respect of the Proposed Restructuring (including the waiver of assured entitlement). The appointment of RaffAello Capital Limited as CIMC Independent Financial Adviser has been approved by the CIMC Independent Board Committee.

The letter of advice from CIMC Independent Financial Adviser on the Proposed Restructuring (including the waiver of assured entitlement) will be included in the circular to be despatched to the CIMC Shareholders in due course.

The Proposed Restructuring is conditional upon the relevant conditions precedent being fulfilled (or waived, as the case may be) and may or may not proceed. In particular, the Executive may or may not grant the Whitewash Waiver. If the Whitewash Waiver is not granted by the Executive or is not approved by the independent CFE Shareholders by way of poll, the Proposed Restructuring will not proceed. Accordingly, the CIMC Shareholders and prospective investors are reminded to exercise caution when trading in the securities of the Company.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 8 December 2017

As at the date of this announcement, the board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.