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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON RESOLUTION OF THE SEVENTEENTH MEETING IN 2017 OF THE EIGHTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE MEETING

The written notice of the seventeenth meeting in 2017 of the eighth session of the board of the Company was dispatched on 10 November 2017. The meeting was convened on 4 December 2017 by way of voting via correspondence. The Company currently has 8 directors, 8 of whom participated in the voting. No director is required to abstain from voting on the relevant resolutions. The supervisors of the Company were present at the meeting.

The meeting was convened in accordance with the relevant provisions of the Company Law of the People's Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. and the Rules of Procedures for the Board of China International Marine Containers (Group) Co., Ltd..

II. RESOLUTION CONSIDERED AT THE MEETING

1. The Resolution on injection of 78.15% equity interest in Pteris Global Limited., into China Fire Safety Enterprise Group Limited has been passed after due consideration and voting by the directors as follows:

- (1) It was approved to sell 78.15% equity interest held by Sharp Vision Holding Limited (“**Sharp Vision**”), an indirect wholly-owned subsidiary of the Company, in Pteris Global Limited to China Fire Safety Enterprise Group Limited (“**CFE**”) and subscribe the ordinary shares and convertible bonds issued by CFE in consideration for such disposal (“**the Transaction**”); and it was approved to submit such matter to the general meeting for consideration and approval;

- (2) It was approved to submit the Transaction to the general meeting for approval and not to make assured entitlement;
- (3) It was approved to form the independent board committee and appoint an independent financial advisor for the Transaction and not to make assured entitlement;
- (4) It was approved to make an application with the Securities & Futures Commission of Hong Kong for a whitewash waiver;
- (5) It was approved to authorize CEO and President Mr. MAI Boliang and Mr. YU Yuqun, the Secretary to the Board to sign the relevant legal and other documents on behalf of Sharp Vision and the Company.

Voting Result: For: 8, Against: 0, Abstain: 0.

2. The independent directors of the Company have conducted pre verification and given independent opinion in relation to the related-party transaction regarding injection of 78.15% equity interest in Pteris Global Limited into CFE. For details, please refer to the Independent Opinion of the Independent Directors of the Board of the eighth session of the Board of China International Marine Containers (Group) Co., Ltd. in relation to the injection of 78.15% equity interest held in Pteris Global Limited into China Fire Safety Enterprise Group Limited published on the website www.cninfo.com.cn and the website of the Company (www.cimc.com) by the Company on the same date.

III. DOCUMENTS AVAILABLE FOR INSPECTION

1. The resolution of the seventeenth meeting in 2017 of the eighth session of the Board of the Company.
2. The independent opinion of the independent directors.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 4 December 2017

As at the date of this announcement, the board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.