

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Lin	nited						
Name of Issuer China International Marine Containers (Group) Co., Ltd.							
Date Submitted 2 November 2017							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 02039 Descrip	tion:	H Sh	nares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	1,716,576,609	1.00	1,716,576,609				
Increase/(decrease)	0		0				
Balance at close of the month	1,716,576,609	1.00	1,716,576,609				
(2) Stock code : 000039 Descrip	tion:	A Sh	ares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	1,264,819,077	1.00	1,264,819,077				
Increase/(decrease)	0						
Balance at close of the month	1,264,819,077	1.00	1,264,819,077				

31/10/2017

Stock code : N/A Descr	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	<u>, </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*): 2,981,395,686

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference shares	No. of other classes of
_	(1) H Shares	(2) A Shares		shares
Balance at close of preceding month	1,716,576,609	1,264,819,077	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,716,576,609	1,264,819,077	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		Movement duri	ing the month		No. of new	No. of new shares
Particulars of share option scheme including EGM approval date					shares of issuer issued during the	of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares					month	the month
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	
1. Pursuant to the A share option	Oranicu	Exercised	Cancened	Lapseu	thereto	
incentive scheme approved at						
the extraordinary general						
meeting of the Company on						
17/09/2010, qualified scheme						
participants are entitled to						
independently exercise						
39,660,000 Å share options in						
total during the second						
exercisable period of the first						
batch A share option (i.e. from						
28 September 2014 to 27						
September 2020). Up to 31						
October 2017, qualified scheme						
participants have exercised						
20,757,110 A share options in						
total during the second						
exercisable period of the first						
batch A share option.						
(until 31/10/2017)	0	0	0	0	0	10 000 000
Ordinary shares (A Shares)	0	0	0	0	0	18,902,890

2. Pursuant to the A share option						
incentive scheme approved at						
the extraordinary general						
meeting of the Company on						
17/09/2010, qualified scheme						
participants are entitled to						
independently exercise						
4,132,500 A share options in						
total during the second						
exercisable period of the second						
batch A share option (i.e. from						
22 September 2015 to 27						
September 2020). Up to 31						
October 2017, qualified scheme						
participants have exercised						
624,550 A share options in total						
during the second exercisable						
period of the second batch A						
share option.						
(until 31/10/2017)						
Ordinary shares (A Shares)	0	0	0		0	3,507,950
			Total A. (O	Ordinary shares)	0	
			(Pre	eference shares)	N/A	
				(Other class)	N/A	
Frank out on the 1 to the above of	C	. C	(MD)	0.00		
Total funds raised during the month	from exercise	or options(R	MB)	0.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						-
Stock code (if listed) Class of shares issuable	N/	A				
(Note 1)	N/	A				
Subscription price	N/					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	_	 -				
Stock code (if listed)	N/	A				
Class of shares issuable	3.7.					
(Note 1)	N/ N/					
Subscription price EGM approval date	IN/	A				
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3. N/A						
	_		27/1	27/1		27
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/	Α.				
Class of shares issuable	11/	A				
(Note 1)	N/	A				
Subscription price	N/					
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ ,	/)				
4. IV/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	_					
Stock code (if listed)	N/	A				
Class of shares issuable	жт	· A				
(Note 1)	N/ N/					
Subscription price EGM approval date	IN/	A				
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
		To		linary shares)	N/A	_
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date	14/11					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares		<u></u>				
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. N/A	(/ /)					
	_ _					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1\sqrt{A}}{N/A}$	11/12	11/11	11/11	11/11	1 V/ A
Class of shares	- ·· • •					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (Ondi-	anny charac)	N/A	
			Total C. (Ordin Prefere	nary snares) ence shares)	N/A N/A	-
				Other class)	N/A	_
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	<u> </u>
2. N/A		
2. IVA		
shares (Note 1)) N/A	N/A
	,	
3. <u>N/A</u>		
)	27/4
shares (Note 1) N/A	N/A
Total D. (Ordinary shares		_
(Preference shares		-
(Other class	N/A	-

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share redeemed (Note 1)	es		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/A
			Class of shares issuabl (Note 1)	le		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl	le	IN/A	IN/A
10	Other	At price . State	(Note 1)			
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary share Preference share (Other clas	es) N/A	-

Total increase / (d	decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	H Shares: 0 share
		(2)	A Shares: 0 share
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	: -	N/A
Total increase / (o	decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures sh	ould be the same as the relevant figures under II above ("Movement	s in Issue	ed Share Capital").)
Remarks (if any): N/A			
Submitted by:	YU Yuqun		
Title: (Director, Sec	Company Secretary cretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.