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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

**ANNOUNCEMENT ON POLL RESULTS OF  
THE SECOND EXTRAORDINARY GENERAL MEETING OF 2017**

The Board is pleased to announce that the second extraordinary general meeting of 2017 of the Company was held in Shenzhen on 30 October 2017 and the resolution set out below was duly passed.

**RESOLUTION PASSED AT THE SECOND EXTRAORDINARY GENERAL MEETING OF  
2017 (THE “EGM”)**

References are made to the notice of the 2017 2<sup>nd</sup> EGM dated 13 September 2017 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) and the circular (the “**Circular**”) dated 28 September 2017 on the equity interest disposal of a non-wholly owned subsidiary CIMC Electricity Commerce. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM was held at Ming Wah International Convention Centre, No. 8, Gui Shan Road, Shekou, Nanshan District, Shenzhen, the PRC, at 2:45 p.m. on 30 October 2017 by way of a combination of the physical meeting and on-line voting (only for A Shareholders).

The EGM was convened by the Board, and was hosted and chaired by Mr. WANG Hong (Chairman), and Mr. MAI Boliang, an executive Director, CEO and the president attended the EGM. Relevant members of the senior management of the Company were also present. The EGM was legally and validly convened in compliance with the requirements of the Company Law of the People's Republic of China (the “**Company Law**”), the Hong Kong Listing Rules and the Articles of Association.

## POLL RESULTS OF THE EGM

At the EGM, the following resolution was considered and approved by way of poll, and the details of the poll results are as follows:

Ordinary Resolution	Number of votes cast (Percentage of total number of votes cast)			
		For	Against	Abstain
To consider and approve the Resolution on the Equity Transfer of Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.	of which:	1,571,530,001	60,300	0
		99.9962%	0.0038%	0.0000%
	A Shares	442,138,500	60,300	0
		99.9864%	0.0136%	0.0000%
	H Shares	1,129,391,501	0	0
		100.000%	0.0000%	0.0000%

As votes cast in favor of the resolution above exceeded half of the votes cast by Shareholders and proxies who attended the EGM, the resolution was duly passed as an ordinary resolution.

As at the date of the EGM,

- (1) The total issued share capital of the Company was 2,981,395,686 Shares, comprising 1,264,819,077 A Shares and 1,716,576,609 H Shares.
- (2) No Shareholders of the Company are required to abstain from voting on the relevant resolution to be considered at the EGM.
- (3) There were no Shares of the Company entitling the holders to attend and vote only against the resolution at the EGM.
- (4) Information on the Shareholders and proxies who attended and voted at the EGM is as follows:

Number of Shareholders or proxies who attended and voted at the EGM		13
of which:	A Shares	11
	H Shares	2
Total number of voting shares of the Company held by such Shareholders or proxies attending the EGM		1,571,590,301 shares
Percentage of the total number of issued shares of the Company		52.7132%
of which:	A Shares	442,198,800 shares
	Percentage of the total number of issued shares of the Company	14.8319%
of which:	H Shares	1,129,391,501 shares
	Percentage of the total number of issued shares of the Company	37.8813%

- (5) The poll results were subject to scrutiny by Mr, XIONG Bo, a supervisor of the Company, Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and representatives of Computershare Hong Kong Investor Services Limited.
- (6) Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), issued legal opinion in respect of the EGM which certified that the convening and procedures of the EGM, the qualification of the attendants and convener, procedures and result of voting are legal and valid and in compliance with the requirements of relevant laws and regulations including the Company Law and the Articles of Association.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**YU Yuqun**  
*Company Secretary*

Hong Kong, 30 October 2017

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.*