

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

POSITIVE PROFIT ALERT

This announcement is made simultaneously in Hong Kong and Shenzhen by the Company pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2017, the Group is expected to record a consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2017 (the corresponding period of last year: loss of RMB189,631,000).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made simultaneously in Hong Kong and Shenzhen by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange.

The board of directors (“**Board**”) wishes to inform the shareholder of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2017, the Group is expected to record a consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2017 (the corresponding period of last year: loss of RMB189,631,000).

Details of the estimated result relating to the profit of the Group for the nine months from 1 January 2017 to 30 September 2017 are shown in the table below:

Items	From 1 January 2017 to 30 September 2017 (Unaudited)	From 1 January 2016 to 30 September 2016 (Unaudited)
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB1,200,000 thousand to RMB1,350,000 thousand	Loss: RMB189,631 thousand
Basic earnings per share (<i>Note 1</i>)	Estimated profit: RMB0.3820 per share to RMB0.4323 per share	Loss: RMB0.0898 per share

Details of the estimated result relating to the profit of the Group for the three months from 1 July 2017 to 30 September 2017 are shown in the table below:

Items	From 1 July 2017 to 30 September 2017 (Unaudited)	From 1 July 2016 to 30 September 2016 (Unaudited)	Changes over the corresponding period of the previous year (<i>Note 2</i>)
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB403,102 thousand to RMB553,102 thousand	Profit: RMB188,403 thousand	Increased by 114% to 194%
Basic earnings per share (<i>Note 1</i>)	Estimated profit: RMB0.1266 per share to RMB0.1769 per share	Profit: RMB0.0545 per share	Increased by 132% to 225%

Note 1: In calculating the basic earnings per share, the provision of the interests on the Perpetual Notes issued by the Company has been deducted.

Note 2: The significant increase range as compared with the corresponding period of last year was mainly due to the lower level of earnings figures in the corresponding period of last year.

Based on the information currently available, the expected turnaround to profit in the Company's consolidated operating results for the nine months ended 30 September 2017 as compared with the corresponding period of last year was mainly due to the following factors:

1. For the first three quarters of this year, revenue and profits from the Group's container manufacturing business rapidly picked up, as a result of the revitalization of the global container shipping industry, the improvement in operation conditions for shipping enterprises and the recovery in container market demands. The corresponding period of last year represented a slump for the container manufacturing business, with relatively low revenue and profit basis. Meanwhile, the Group's road transportation vehicle business also performed satisfyingly for the first three quarters of the year, benefiting from various positive factors such as the lingering effect of the domestic new anti-over-loading policy and the healthy growth in the European markets.
2. For the first three quarters of last year, the results of the Group recorded a loss as CIMC Enric Holdings Limited ("**CIMC Enric**", a company listed on the main board of the Hong Kong Stock Exchange under the stock code of 3899.HK; and as at the date of this announcement, the Company holds 70.61% of its issued shares), a non-wholly owned subsidiary, made a substantial provision for asset impairment as a result of terminating its acquisition of 南通太平洋海洋工程有限公司 (SinoPacific Offshore & Engineering Co. Ltd.,* "**SOE**") and relevant financial aids. In July of this year, CIMC Enric made a restructuring investment in SOE. Based on the Repayment Capability Analysis provided by the receiver of SOE, CIMC Enric recognized a further impairment provision of approximately RMB106 million for the outstanding amount of the above financial aids for the first three quarters of this year, which did not materially and adversely affect the Group's current financial position. For details, please refer to the announcements dated 6 July, 4 August, 16 August and 28 August 2017 of the Company, respectively.

The Company is still in the process of preparing its unaudited consolidated results for the nine months ended 30 September 2017. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditors.

Shareholders and potential investors are advised to read this announcement carefully together with the Company's third quarterly results announcement for 2017 which is expected to be published in October 2017, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 13 October 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* *For identification only*