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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON RESOLUTIONS OF THE TWELFTH MEETING IN 2017 OF THE EIGHTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is made simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE MEETING

The written notice of the twelfth meeting in 2017 of the eighth session of the Board of the Company was dispatched on 11 September 2017. The meeting was convened on 13 September 2017 by way of voting via correspondence. The Company currently has 7 directors, 7 of whom participated in the voting. The supervisors of the Company were present at the meeting.

The meeting was convened in accordance with the relevant provisions of the Company Law of the People's Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. and the Rules of Procedures for the Board of China International Marine Containers (Group) Co., Ltd..

II. RESOLUTIONS CONSIDERED AT THE MEETING

The following resolutions have been passed after due consideration and voting by the directors:

- (I) Considered and passed “the Resolution on the Transfer of the Equity Interest of Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.”:
 1. It was approved to enter into an equity transfer agreement between Shenzhen CIMC Investment Co., Ltd. (“**CIMC Investment**”, a wholly-owned subsidiary of the Company) and Shenzhen Hive Box Technology Co., Ltd. regarding the transfer of the equity interest of Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd. (“**CIMC Electricity Commerce**”), pursuant to which CIMC Investment shall transfer all of its 78.236% shareholding in CIMC Electricity Commerce at a consideration of RMB633,714,546, and this transaction shall be submitted to the shareholders' general meeting for consideration;

2. It was approved to propose the second extraordinary general meeting in 2017, the details of which are as follows:

(1) Date and time of the meeting:

Monday, 30 October 2017, at 2:45 p.m.

(2) Venue of the meeting:

Ming Wah International Convention Center, NO.8, Gui Shan Road, Shekou Nanshan District, Shenzhen

(3) Manner of holding the meeting:

The meeting will be held by way of a combination of on-site and online voting

(4) Registration date:

24 October 2017

(5) Attendees:

1) Shareholders of the Company;

2) Directors, supervisors and senior management of the Company;

3) Lawyers appointed by the Company and guests invited by the Board.

(6) Matter to be considered at the meeting:

Consideration of “the Resolution on the Transfer of the Equity of Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.”

Voting Result: For: 7, Against: 0, Abstain: 0.

(II) Considered and passed “the Resolution on the Entering into of the Strategic Cooperation Framework Agreement with S.F. Express Co., Ltd.”:

1. It was approved to enter into the Strategic Cooperation Framework Agreement by S.F. Express and China International Marine Containers (Group) Co., Ltd between the Company and S.F. Express Co., Ltd.;

2. It was approved to authorize Tao Kuan, the general manager of the strategic development department, to sign the relevant legal documents.

Voting Result: For: 7, Against: 0, Abstain: 0.

III. DOCUMENTS AVAILABLE FOR INSPECTION

The Resolutions of the twelfth meeting in 2017 of the eighth session of the Board of the Company.

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 13 September 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman) and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.