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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2017

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting (the “**EGM**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in 2017 will be convened at 2:45 p.m. on Monday, 30 October 2017 at Ming Wah International Convention Centre, No. 8 Gui Shan Road, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC to consider, and, if thought fit, approve and authorize the following ordinary resolution (the “**Resolution**”). Unless otherwise specified, the terms used in this notice shall have the same meanings as those defined in the announcement of the Company dated 13 September 2017 in relation to the equity disposal of a subsidiary, Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.:

ORDINARY RESOLUTION

THAT:

To consider and approve the Resolution on the Equity Transfer of Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.

By order of the Board

China International Marine Containers (Group) Co., Ltd.

YU Yuqun

Company Secretary

13 September 2017
Hong Kong, the PRC

As at the date of this notice, the Board of the Company comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman) and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

IMPORTANT NOTICE:

Reference is made to the announcement of the Company dated 13 September 2017 in relation to the equity disposal of a subsidiary, Shenzhen CIMC Electricity Commerce and Logistics Technology Co., Ltd.. As all the applicable percentage ratio(s) in respect of the transaction contemplated under the Equity Acquisition Agreement are less than 5%, the transaction contemplated under the Equity Acquisition Agreement does not constitute any notifiable transaction of the Company under Chapter 14 of the Hong Kong Listing Rules.

The transaction contemplated under the Equity Acquisition Agreement constitutes a transaction that needs to be submitted for consideration at the general meeting of the Company under the Shenzhen Listing Rules and is subject to Shareholders' approval by the Shareholders. The EGM will be convened on Monday, 30 October 2017 to consider and, if thought fit, approve the Resolution. The holders of A Shares and the holders of H Shares (together, the "Shareholders") are both entitled to attend and vote at the EGM. A circular containing the transaction contemplated under the Equity Acquisition Agreement, will be despatched to the Shareholders on or before 10 October 2017 to provide the Shareholders with information regarding the Resolution, so that the Shareholders may make an informed decision on voting in respect of the Resolution.

Notes:

1. The register of members of H Shares of the Company will be closed from Saturday, 30 September 2017 to Monday, 30 October 2017 (both days inclusive), during which time no share transfers of H Shares will be effected. For those holders of H Shares who intend to attend the EGM, the share certificates accompanied by the transfers of Shares must be delivered to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shop 1712-1716, 17 Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (the "H Share Registrar") no later than 4:30 p.m. on Friday, 29 September 2017. The holders of the Company's H Shares whose names appear on the register of members of the Company on Tuesday, 24 October 2017 are entitled to attend the EGM and vote in respect of the Resolution.
2. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his or her behalf at the EGM. A proxy need not be a Shareholder.
3. A proxy of a Shareholder who has appointed more than one proxy may only vote on a poll.
4. The proxy form or the instrument appointing a proxy must be in writing under the hand of the Shareholder or his attorney duly authorised in writing, or if the Shareholder is a legal person, either under seal or under the hand of a director or a duly authorised attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign or other document of authorisation must be notarised. To be valid, for holders of A Shares, the notarised power of attorney or other document of authorisation (if any), and the form of proxy must be delivered to the office of the secretary of the Board of Directors of the Company (address set out in note 7) not less than twenty-four hours before the time appointed for the holding of the EGM. In order to be valid, for holders of H shares, the above documents must be delivered to the H Share Registrar not less than twenty-four hours before the time appointed for holding the EGM or any adjournment thereof.
5. Shareholders who intend to attend the EGM in person or by proxy, i) for holders of A Shares, should return the reply slip accompanying each notice of the EGM to the office of the secretary of the Board of Directors (address set out in note 7) by hand, by post or by fax (fax number: (86 755) 2682 6579), or ii) for holders of H Shares, should return the reply slip accompanying each notice of the EGM to the H Share Registrar of the Company by hand, by post or by fax (fax number: (852) 2865 0990) at least twenty days before the date of the EGM (i.e. 10 October 2017).
6. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.
7. The address of the office of the secretary of the Board of Directors of the Company is as follows:

CIMC R&D Centre,
2 Gangwan Avenue,
Shekou, Nanshan District,
Shenzhen, Guangdong, the PRC
Postal code: 518067

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