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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT ON RESOLUTIONS OF THE EIGHTH MEETING IN 2017 OF THE EIGHTH SESSION OF THE BOARD

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in the Mainland of China pursuant to the provisions of the Rules Governing Listing of Stocks on Shenzhen Stock Exchange and is made simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE MEETING

The written notice of the eighth meeting in 2017 of the eighth session of the Board of directors of the Company was despatched on 14 July 2017. The Meeting was held on 20 July 2017 by way of voting via correspondence. The Board is currently comprised of 8 directors, 7 of whom participated in the voting (director MAI Boliang abstained from voting). The Meeting was chaired by Mr. WANG Hong (Chairman). The supervisors of the Company were present at the Meeting.

The Meeting was convened in accordance with the relevant regulations of the Company Law of the People's Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. and the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd..

II. RESOLUTIONS CONSIDERED AT THE MEETING

1. The following resolution in relation to the adjustments to the exercise price for the A Share Options Incentive Scheme of the Company was passed after due consideration and voting by the directors:

It was approved that upon implementation of the profit distribution plan for 2016 on 20 July 2017 by the Company (being the dividend payment of RMB0.06 per share (tax inclusive) to all shareholders registered in the shareholder register on the record date for A shares and H shares), pursuant to the mandate of the general meeting and in accordance with relevant requirements such as the “Administrative Measures on Share Incentive of Listed Companies” (《上市公司股權激勵管理辦法》) and the Share Options Incentive Scheme of China International Marine Containers (Group) Co., Ltd., adjustments to the exercise price for the A Share Options Incentive Scheme of the Company are to be made as follows:

- (1) The exercise price for the A share options granted on 28 September 2010 adjusted to RMB10.49;
- (2) The exercise price for the A share options granted on 22 September 2011 adjusted to RMB16.02.

Voting Result: For: 7, Against: 0, Abstain: 0.

2. Commerce & Finance Law Offices (Shenzhen) issued legal opinions in relation to the adjustments to the exercise price for the A Share Options Incentive Scheme. For relevant information, please refer to the “Legal Opinions on the Adjustments to Exercise Prices under the A Share Options Incentive Scheme of China International Marine Containers (Group) Co., Ltd. From Commerce & Finance Law Offices (Shenzhen)” (《北京市通商(深圳)律師事務所關於中國國際海運集裝箱(集團)股份有限公司調整A股股票期權激勵計劃行權價格的法律意見書》) published by the Company on the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk> on the same date.

III. DOCUMENTS AVAILABLE FOR INSPECTION

1. The resolution of the eighth meeting in 2017 of the eighth session of the Board of directors of the Company.
2. “Legal Opinions on the Adjustments to Exercise Prices under the A Share Options Incentive Scheme of China International Marine Containers (Group) Co., Ltd. From Commerce & Finance Law Offices (Shenzhen)” (《北京市通商(深圳)律師事務所關於中國國際海運集裝箱(集團)股份有限公司調整A股股票期權激勵計劃行權價格的法律意見書》).

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 21 July 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.