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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT OF
POLL RESULTS OF THE 2016 ANNUAL GENERAL MEETING,
THE FIRST 2017 A SHAREHOLDERS' CLASS MEETING AND
THE FIRST 2017 H SHAREHOLDERS' CLASS MEETING**

The Board is pleased to announce that the 2016 AGM, the first 2017 A Shareholders' class meeting and the first 2017 H Shareholders' class meeting were held in Shenzhen on 9 June 2017 and all the resolutions set out below were duly passed.

I. RESOLUTIONS APPROVED AT THE 2016 AGM, THE FIRST 2017 A SHAREHOLDERS' CLASS MEETING AND THE FIRST 2017 H SHAREHOLDERS' CLASS MEETING

References are made to the notice of the 2016 AGM (the “**Notice**”) and the notice of the first 2017 H Shareholders' class meeting dated 21 April 2017 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) and the circular of the Company (the “**Circular**”) dated 10 May 2017 in relation to (1) proposed adjustments to the Non-public Issuance of A Shares and extension of the validity period of the authorisation, (2) general mandate to issue Shares and (3) proposed final dividend payment for 2016. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the 2016 AGM, the first 2017 A Shareholders' class meeting and the first 2017 H Shareholders' class meeting (collectively, the “**Meetings**”) were held in sequence at Ming Wah International Convention Centre, No. 8, Gui Shan Road, Shekou, Nanshan District, Shenzhen, the PRC, at 2:30 p.m. on 9 June 2017 by way of a physical meeting.

The Meetings were convened by the Board, and were hosted and chaired by Mr. MAI Boliang, an executive Director, CEO and the president. The Company's Directors, LIU Chong, PAN Zhengqi, PAN Chengwei and WONG Kwai Huen, Albert, as well as Supervisors, ZHANG Mingwen and XIONG Bo, attended the Meetings. Other relevant members of the senior management of the Company were also present.

(I) POLL RESULTS OF THE 2016 AGM

At the 2016 AGM, the following resolutions were approved by way of poll, and the details of the poll results are as follows:

A. Matters relating to the proposed adjustments to the plan of the Non-Public Issuance of A Shares					
ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
1.	To consider and approve the Feasibility Report on the Use of Proceeds Raised from the Non-public Issuance of A Shares (2017 Revised).	of which:	1,701,969,535 99.7792%	3,445,651 0.2020%	320,992 0.0188%
		A Shares	433,955,357 99.2869%	2,795,651 0.6396%	320,992 0.0735%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
2.	To consider and approve the Report on the Use of Proceeds from Previous Fundraising Activities by the Company.	of which:	1,701,827,335 99.7708%	2,677,381 0.1570%	1,231,462 0.0722%
		A Shares	433,813,157 99.2544%	2,027,381 0.4639%	1,231,462 0.2817%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
3.	To consider and approve the Impact of Dilution of Current Returns Resulting from the Non-public Issuance of A Shares on the Key Financial Indicators of the Company and the Measures Adopted by the Company.	of which:	1,701,775,635 99.7678%	3,588,851 0.2104%	371,692 0.0218%
		A Shares	433,761,457 99.2426%	2,938,851 0.6724%	371,692 0.0850%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
4.	To consider and approve the Undertaking of Directors and Senior Management in relation to the Remedial Measures Adopted for the Dilution of Current Returns Resulting from the Non-public Issuance of A Shares.	of which:	1,701,773,635 99.7677%	3,590,851 0.2105%	371,692 0.0218%
		A Shares	433,759,457 99.2421%	2,940,851 0.6729%	371,692 0.0850%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%

**A. Matters relating to the proposed adjustments to the plan of the Non-Public Issuance of A Shares
(Continued)**

SPECIAL RESOLUTIONS	Number of votes cast (percentage of total number of votes cast)				
		For	Against	Abstain	
5.	To consider and approve each of the following items in relation to the Revised Proposal Regarding the Number of Shares to be Issued, the Issuance Price, the Price Determination Date and Pricing Principle and Extension of the Validity Period of the Resolution of the General Meeting in respect of the Non-public Issuance of A Shares:				
(1)	the number of Shares to be issued;	of which:	1,702,629,005 99.8178%	2,992,034 0.1754%	115,139 0.0068%
		A Shares	434,614,827 99.4378%	2,342,034 0.5358%	115,139 0.0264%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
(2)	the Issuance Price, the Price Determination Date and pricing principle;	of which:	1,701,854,805 99.7725%	3,794,973 0.2225%	86,400 0.0050%
		A Shares	433,840,627 99.2607%	3,144,973 0.7196%	86,400 0.0197%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
(3)	the validity period of the resolution in respect of the Non-public Issuance of A Shares.	of which:	1,702,039,905 99.7833%	3,609,873 0.2116%	86,400 0.0051%
		A Shares	434,025,727 99.3030%	2,959,873 0.6772%	86,400 0.0198%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
6.	To consider and approve the Revised Proposal Regarding the Plan for the Non-public Issuance of A Shares.	of which:	1,702,039,905 99.7833%	3,375,281 0.1979%	320,992 0.0188%
		A Shares	434,025,727 99.3030%	2,725,281 0.6235%	320,992 0.0735%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
7.	To consider and approve the Proposal Regarding the Extension of the Validity Period of the Authorisation to the Board to Handle Matters Relating to the Non-public Issuance of A Shares at its Sole Discretion.	of which:	1,702,039,905 99.7833%	3,375,281 0.1979%	320,992 0.0188%
		A Shares	434,025,727 99.3030%	2,725,281 0.6235%	320,992 0.0735%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%

B. Matters not relating to the proposed adjustments to the plan of the Non-Public Issuance of A Shares					
ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
8.	To consider and approve the Work Report of the Board of Directors of the Company for the year of 2016.	of which:	1,703,030,105 99.8414%	2,454,681 0.1439%	251,392 0.0147%
		A Shares	435,015,927 99.5296%	1,804,681 0.4129%	251,392 0.0575%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
9.	To consider and approve the Work Report of the Supervisory Committee of the Company for the year of 2016.	of which:	1,702,943,705 99.8363%	2,471,481 0.1449%	320,992 0.0188%
		A Shares	434,929,527 99.5098%	1,821,481 0.4167%	320,992 0.0735%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
10.	To consider and approve the Annual Report of the Company for the year of 2016.	of which:	1,702,943,705 99.8363%	2,454,681 0.1439%	337,792 0.0198%
		A Shares	434,929,527 99.5098%	1,804,681 0.4129%	337,792 0.0773%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
11.	To consider and approve the Profit Distribution and Dividend Distribution Proposal for the Year of 2016.	of which:	1,701,462,935 99.7495%	3,663,251 0.2148%	609,992 0.0357%
		A Shares	433,448,757 99.1710%	3,013,251 0.6894%	609,992 0.1396%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%

**B. Matters not relating to the proposed adjustments to the plan of the Non-Public Issuance of A Shares
(Continued)**

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
12.	To consider and approve the Proposal of Provisions for Asset Impairment in 2016.	of which:	1,701,193,835 99.7337%	3,344,781 0.1961%	1,197,562 0.0702%
		A Shares	433,179,657 99.1095%	2,694,781 0.6166%	1,197,562 0.2739%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
13.	To consider and approve the Proposal of the Re-appointment of PricewaterhouseCoopers Zhong Tian CPAs LLP as the Accountant of the Company for the year of 2017.	of which:	1,701,193,835 99.7337%	3,344,781 0.1961%	1,197,562 0.0702%
		A Shares	433,179,657 99.1095%	2,694,781 0.6166%	1,197,562 0.2739%
		H Shares	1,268,014,178 99.9488%	650,000 0.0512%	0 0.0000%
14.	To consider and approve the Proposal of Banking Facilities and Project Guarantees for Subsidiaries of the Company in 2017.	of which:	1,699,084,232 99.6100%	6,314,154 0.3702%	337,792 0.0198%
		A Shares	434,270,627 99.3591%	2,463,581 0.5637%	337,792 0.0772%
		H Shares	1,264,813,605 99.6965%	3,850,573 0.3035%	0 0.0000%
15.	To consider and approve the Proposal of Credit Guarantee Provided by Shenzhen CIMC Skyspace Real Estate Development Co., Ltd. and its Subsidiaries for the Mortgage Loans of Commercial Property Purchasers.	of which:	1,699,377,932 99.6272%	6,020,454 0.3530%	337,792 0.0198%
		A Shares	434,564,327 99.4263%	2,169,881 0.4965%	337,792 0.0772%
		H Shares	1,264,813,605 99.6965%	3,850,573 0.3035%	0 0.0000%
16.	To consider and approve the Proposal of Credit Guarantee Provided by CIMC Vehicle (Group) Co., Ltd. and its Subsidiaries to their Distributors and Customers.	of which:	1,699,107,832 99.6114%	6,290,554 0.3688%	337,792 0.0198%
		A Shares	434,294,227 99.3645%	2,439,981 0.5583%	337,792 0.0772%
		H Shares	1,264,813,605 99.6965%	3,850,573 0.3035%	0 0.0000%

**B. Matters not relating to the proposed adjustments to the plan of the Non-Public Issuance of A Shares
(Continued)**

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
17.	To consider and approve the Proposal of Application by CIMC Finance Company Ltd. to Handle the External Guarantee Business of the Members of the Group.	of which:	1,561,950,724 91.5705%	143,447,662 8.4097%	337,792 0.0198%
		A Shares	434,228,527 99.3494%	2,505,681 0.5734%	337,792 0.0772%
		H Shares	1,127,722,197 88.8905%	140,941,981 11.1095%	0 0.0000%
18.	To consider and approve the Proposal of Provision of Credit Guarantee by C&C Trucks Co., Ltd. and its Subsidiaries to their Distributors and Customers.	of which:	1,699,094,232 99.6106%	6,304,154 0.3696%	337,792 0.0198%
		A Shares	434,280,627 99.3613%	2,453,581 0.5615%	337,792 0.0772%
		H Shares	1,264,813,605 99.6965%	3,850,573 0.3035%	0 0.0000%
SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
19.	To consider and approve the resolution proposed at the general meeting for granting of the general mandate to the Board relating to issuing Shares.	of which:	1,583,095,546 92.8101%	122,110,440 7.1588%	530,192 0.0311%
		A Shares	434,042,027 99.3068%	2,708,981 0.6198%	320,992 0.0734%
		H Shares	1,149,053,519 90.5719%	119,401,459 9.4116%	209,200 0.0165%

As the above resolutions numbered 1 to 4 and the resolutions numbered 8 to 18 were passed by a simple majority, these resolutions were duly passed as ordinary resolutions. As the above resolutions numbered 5 to 7 and the resolution numbered 19 were passed by two-thirds majority, these resolutions were duly passed as special resolutions.

(II) POLL RESULTS OF THE FIRST 2017 A SHAREHOLDERS' CLASS MEETING

At the first 2017 A Shareholders' class meeting, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows:

SPECIAL RESOLUTIONS	Number of votes cast (percentage of total number of votes cast)		
	For	Against	Abstain
1.	To consider and approve each of the following items in relation to the Revised Proposal Regarding the Number of Shares to be Issued, the Issuance Price, the Price Determination Date and Pricing Principle and Extension of the Validity Period of the Resolution of the General Meeting in respect of the Non-public Issuance of A Shares:		
(1)	the number of Shares to be issued;	434,614,827 99.4378%	2,342,034 0.5358% 115,139 0.0264%
(2)	the Issuance Price, the Price Determination Date and pricing principle;	433,840,627 99.2607%	3,144,973 0.7195% 86,400 0.0198%
(3)	the validity period of the resolution in respect of the Non-public Issuance of A Shares;	434,025,727 99.3030%	2,959,873 0.6772% 86,400 0.0198%
2.	To consider and approve the Revised Proposal Regarding the Plan for the Non-public Issuance of A Shares.	434,025,727 99.3030%	2,725,281 0.6235% 320,992 0.0735%
3.	To consider and approve the Proposal Regarding the Extension of the Validity Period of the Authorisation to the Board to Handle Matters Relating to the Non-public Issuance of A Shares at its Sole Discretion.	434,025,727 99.3030%	2,725,281 0.6235% 320,992 0.0735%

As two-thirds of the votes were cast in favor of each of the resolutions numbered 1 to 3, such resolutions were duly passed as special resolutions.

(III) POLL RESULTS OF THE FIRST 2017 H SHAREHOLDERS' CLASS MEETING

At the first 2017 H Shareholders' class meeting, the following resolutions were considered and approved by way of poll, and the details of the poll results are as follows:

SPECIAL RESOLUTIONS	Number of votes cast (percentage of total number of votes cast)		
	For	Against	Abstain
1. To consider and approve each of the following items in relation to the Revised Proposal Regarding the Number of Shares to be Issued, the Issuance Price, the Price Determination Date and Pricing Principle and Extension of the Validity Period of the Resolution of the General Meeting in respect of the Non-public Issuance of A Shares:			
(1) the number of Shares to be issued;	1,268,014,178 99.9272%	924,200 0.0728%	0 0.0000%
(2) the Issuance Price, the Price Determination Date and pricing principle;	1,268,014,178 99.9272%	924,200 0.0728%	0 0.0000%
(3) the validity period of the resolution in respect of the Non-public Issuance of A Shares;	1,268,014,178 99.9272%	924,200 0.0728%	0 0.0000%
2. To consider and approve the Revised Proposal Regarding the Plan for the Non-public Issuance of A Shares.	1,268,014,178 99.9272%	924,200 0.0728%	0 0.0000%
3. To consider and approve the Proposal Regarding the Extension of the Validity Period of the Authorisation to the Board to Handle Matters Relating to the Non-public Issuance of A Shares at its Sole Discretion.	1,268,014,178 99.9272%	924,200 0.0728%	0 0.0000%

As two-thirds of the votes were cast in favor of each of the resolutions numbered 1 to 3, such resolutions were duly passed as special resolutions.

II. ATTENDANCE AT THE MEETINGS

As at the date of the Meetings, the total number of issued Shares of the Company entitling the holders to attend and vote for or against the resolutions at the 2016 AGM, the first 2017 A Shareholders' class meeting and the first 2017 H Shareholders' class meeting were 2,979,368,986 Shares (1,262,792,377 A Shares and 1,716,576,609 H Shares).

1,705,736,178 Shares in total (437,072,000 A Shares and 1,268,664,178 H Shares) were held by 83 Shareholders and proxies (80 Shareholders and proxies for A Shares and 3 Shareholders and proxies for H Shares) who attended the 2016 AGM, representing 57.2516% of the total number of voting Shares of the Company (of which A Shares representing 14.6700% and H Shares representing 42.5816% respectively).

437,072,000 A Shares in total were held by 80 A Shareholders and proxies who attended the first 2017 A Shareholders' class meeting, representing 34.6115% of the total number of voting A Shares of the Company.

1,268,938,378 H Shares in total were held by 3 H Shareholders and proxies who attended the first 2017 H Shareholders' class meeting, representing 73.9226% of the total number of voting H Shares of the Company.

No Shareholders are required to abstain from voting on the resolutions to be considered at the 2016 AGM and/or the class meetings for 2017. There were no Shares of the Company entitling the holders to attend but only vote against the resolutions proposed at the 2016 AGM and/or the class meetings for 2017.

The poll results of the Meetings were subject to scrutiny by Mr. XIONG Bo, a Supervisor of the Company and Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and representatives of Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company. Computershare Hong Kong Investor Services Limited was appointed as the scrutineer at the 2016 AGM and the first 2017 H Shareholders' class meeting for the purpose of vote-taking.

Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, issued legal opinion in respect of the Meetings which certified that the convening and procedures of the Meetings, the qualification of the attendants and convener, procedures and result of voting are legal and valid and in compliance with the requirements of relevant laws and regulations including the Company Law of the PRC and the Articles of Association.

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 9 June 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice Chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Zhengqi, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.