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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT IN RELATION TO THE COMPLETION OF CHANGE IN SHAREHOLDING OF ITS SHAREHOLDER

Reference is made to the indicative announcement of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 8 April 2017 in relation to the change in shareholding of its shareholder, pursuant to which, China Merchants Port Holdings Company Limited (“**China Merchants Port**”) proposed to transfer the entire shares of Soares Limited, its wholly owned subsidiary and the shareholders’ loans of Soares Limited remaining outstanding as at the completion date to China Merchants Industry Holdings Company Limited (“**China Merchants Industry Holdings**”), which in turn indirectly transfers 730,557,217 H Shares held in the Company (the “**Share Transfer**”).

On 9 June 2017, the Company received the *Notice regarding the Completion by Soares Limited* (《關於Soares Limited完成交割的通知函》) from China Merchants Industry Holdings, pursuant to which, all conditions precedent to completion under the *Share Transfer Agreement between China Merchants Port Holdings Company Limited and China Merchants Industry Holdings Company Limited in relation to the Transfer of the Entire Issued Share Capital of Soares Limited* (《招商局港口控股有限公司與招商局工業集團有限公司有關Soares Limited全部已發行股本轉讓的股份轉讓協議》) entered into between China Merchants Port and China Merchants Industry Holdings have been fulfilled. The transfer of 100% shares in Soares Limited was completed on 9 June 2017.

Upon the above completion, China Merchants Industry Holdings has become the wholly owned controlling shareholder of Soares Limited and indirectly owns 730,557,217 H Shares of the Company (representing 24.53% of the total issued Shares of the Company as at 31 December 2016) and becomes the largest Shareholder of the Company. China Merchants Port has ceased to hold Shares of the Company. Before and after completion of the Share Transfer, the number and percentage of Shares held by Soares Limited in the Company remain unchanged.

China Merchants Group Limited (“**China Merchants Group**”) is the ultimate controlling shareholder of China Merchants Port, China Merchants Industry Holdings and Soares Limited. After completion of the Share Transfer, China Merchants Group holds the same number and percentage of Shares in the Company indirectly and remains as the first largest shareholder of the Company indirectly.

The change in shareholding of the Company as a result of the Share Transfer will not result in any change in the controlling shareholder or actual controller of the Company.

This announcement is available on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 9 June 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.