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中國國際海運集裝箱（集團）股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **ANNOUNCEMENT REGARDING THE APPLICATION FOR SUSPENDING THE REVIEW OF THE APPLICATION DOCUMENTS FOR THE NON-PUBLIC ISSUANCE OF A SHARES**

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in the Mainland of China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is made simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to (i) the announcement of the Company dated 9 April 2016 (the “**Announcement**”) and the circular of the Company dated 25 April 2016 (the “**Circular**”) in relation to, among other things, the proposed non-public issuance of A shares (the “**Non-public Issuance of A Shares**”); (ii) the announcement of the Company dated 31 May 2016 in relation to, among other things, the poll results of the 2015 annual general meeting, the first 2016 A shareholders’ class meeting and the first 2016 H shareholders’ class meeting; (iii) the announcement of the Company dated 15 October 2016 in relation to the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the application for the Non-public Issuance of A Shares; (iv) the announcement of the Company dated 22 November 2016 in relation to the receipt of the “Notice Regarding the CSRC’s Feedback on the Review of Administrative Permission Items”; and (v) the announcement of the Company dated 16 December 2016 in relation to the delay in responding to the “Notice Regarding the CSRC’s Feedback on the Review of Administrative Permission Items”. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

On 30 September 2016, the Company submitted to the CSRC the application documents for the Non-public Issuance of A shares and on 14 October 2016, received the “Notice Regarding the CSRC’s Acceptance of the Application for Administrative Permission” (No.162937) issued by the CSRC on 13 October 2016. On 21 November 2016, the Company received the “Notice Regarding the CSRC’s Feedback on the Review of Administrative Permission Items” (No.162937) (the “**Feedback**”) issued by the CSRC on 18 November 2016. Considering that certain matters in the Feedback still need to be inspected and resolved, the Company applied to the CSRC on 16 December 2016 for postponing the submission of its responses to the Feedback and the relevant documents until 17 January 2017, and has obtained the consent of the CSRC.

It is estimated that the responses to the Feedback and the relevant documents can not be submitted to the CSRC on time, which is due to the fact that certain matters mentioned in the Feedback still need to be further resolved. After careful study and consultation with the sponsors based on the principle of earnestly implementing the Feedback, the Company and the sponsors had submitted the application for suspending the review of the application documents for the Non-public Issuance of A Shares on 17 January 2017. This application for suspending the review is still subject to the consent of the CSRC. The Company will duly perform its obligation of information disclosure upon receiving from the CSRC a notice regarding suspending its review of the application for administrative permission.

The Company and relevant intermediaries will proactively proceed with the work related to the Non-public Issuance of A Shares and will apply to the CSRC for resuming or terminating the review as soon as the relevant matters are clear.

The Non-public Issuance of A Shares is still subject to the approval by the CSRC, and there are still uncertainties as to whether such approval can be obtained. The Company will duly perform its obligation of information disclosure according to the progress of review of such matter by the CSRC. Investors are advised to pay attention to the investment risks.

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**YU Yuqun**  
*Company Secretary*

Hong Kong, 17 January 2017

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.*