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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

Third Quarterly Report of 2016

This announcement is published simultaneously in the mainland of China pursuant to the Rules Governing Listing of Stocks on The Shenzhen Stock Exchange and in Hong Kong pursuant to Rule 13.09(2)(a), Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the inside information provisions (as defined in the Hong Kong Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

1 IMPORTANT NOTICE

- 1.1 The board of directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), the supervisory committee and the directors, supervisors and senior management of the Company warrant the truthfulness, accuracy and completeness of the contents of this quarterly report (the “**Report**”) and that there are no misrepresentation, misleading statements or material omissions, and jointly and severally accept legal responsibility for the contents of the Report.
- 1.2 The Report has been approved at the tenth meeting of the eighth session of the Board of the Company in 2016. The Company currently has eight directors, among whom, eight directors attended the meeting.
- 1.3 The financial statements of the Company and its subsidiaries (the “**Group**”) have been prepared in accordance with China Accounting Standards for Business Enterprises. The financial statements in the Report have not been audited.
- 1.4 Mr. WANG Hong (Chairman of the Board), Mr. MAI Boliang (CEO and President) and Mr. JIN Jianlong, the person-in-charge of accounting affairs and the head of accounting department (the financial controller), hereby warrant the truthfulness, accuracy and completeness of the financial statements in the Report.
- 1.5 In the Report, RMB ordinary shares (A Shares) refer to the domestic ordinary shares with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Shenzhen Stock Exchange and traded in RMB, and overseas-listed foreign shares (H Shares) refer to the overseas-listed foreign shares with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars.

- 1.6 The Report is published in English and Chinese. In the event of any inconsistency between the two versions, the Chinese version shall prevail.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounting information and financial indicators

During the reporting period, whether the Company has made retrospective adjustments to or restated the accounting data of previous years due to changes in accounting policies and correction of accounting errors

Yes No

Unit: RMB thousand

	As at the end of the reporting period (30 September 2016)	As at the end of the previous year (31 December 2015)	Changes from the end of the previous year to the end of the reporting period (%)
Total assets	117,625,262	106,763,171	10.17%
Net assets attributable to shareholders and other equity holders of the Company	27,877,958	28,541,319	-2.32%

	The reporting period (July – September 2016)	Changes from the same period of previous year to the reporting period (%)	From the beginning of this year to the end of the reporting period (January – September 2016)	Changes from the same period of previous year to the period from the beginning of this year to the end of the reporting period (%)
Revenue	11,439,771	-9.45%	34,982,614	-22.73%
Net profit attributable to shareholders and other equity holders of the Company	188,403	-8.72%	-189,631	-111.00%
Net profit attributable to shareholders of the Company after deducting non-recurring profit or loss	108,457	-66.47%	-393,743	-127.01%
Net cash flows from operating activities	–	–	738,225	137.59%
Basic earnings per share (<i>RMB/share</i>)	0.0545	-28.19%	-0.0898	-113.94%
Diluted earnings per share (<i>RMB/share</i>)	0.0545	-28.01%	-0.0898	-114.07%
Weighted average return on net assets (%)	0.73%	-0.14%	-1.02%	-8.28%

Non-recurring profit or loss items and amount

Applicable Not applicable

Unit: RMB thousand

Item	Amount from the beginning of this year to the end of the reporting period (January – September 2016)
Loss on disposal of non-current assets	-25,919
Government grants recognised in profit or loss for the current period	144,345
Gains or losses from changes in fair value arising from holding financial assets at fair value through profit or loss and financial liabilities at fair value through profit or loss, and investment gains arising from disposal of financial assets at fair value through profit or loss, financial liabilities at fair value through profit or loss and available-for-sale financial assets, except for the effective hedging activities relating to the Group's ordinary activities	83,416
Net gains from disposal of subsidiaries and associated companies	16,731
Other non-operating income and expenses other than the above items	73,409
Effect of income tax	-48,338
Effect of minority interests (after tax)	-39,532
Total	<u>204,112</u>

Reasons and explanations on the Company's non-recurring profit or loss items as defined under the Explanatory Announcement No.1 on Information Disclosure by Companies Offering Securities to the Public – Non-Recurring Profit or Loss (the “**Explanatory Announcement No.1**”) and the recurring profit or loss items which are listed as non-recurring profit or loss items under the requirements of the Explanatory Announcement No.1 should be given

Applicable Not applicable

There are no non-recurring profit or loss items as defined or listed under the Explanatory Announcement No.1 being defined as recurring profit or loss items by the Company during the reporting period.

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

Total number of shareholders of ordinary shares:

As at the end of the reporting period, the total number of shareholders of the Company was 81,778, including 81,766 holders of A Shares and 12 holders of H Shares.

Shareholdings of the top ten shareholders of ordinary shares

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held	Number of shares held with selling restrictions	Pledged or frozen shares	
					Status	Number
HKSCC Nominees Limited	Foreign legal person	55.44%	1,651,313,071	0	-	-
COSCO Container Industries Limited	Foreign legal person	16.70%	497,271,481	0	-	-
China Securities Finance Corporation Limited	Domestic ordinary legal person	2.96%	88,103,367	0	-	-
Central Huijin Asset Management Ltd.	State-owned legal person	1.28%	37,993,800	0	-	-
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-
Da Cheng Fund – Agricultural Bank – Da Cheng China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-
Yinhua Fund – Agricultural Bank – Yinhua China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	0	-	-

Shareholdings of the top ten shareholders of ordinary shares without selling restrictions

Name of shareholders	Number of ordinary shares without selling restrictions	Types of shares	
		Types of shares	Number
HKSCC Nominees Limited	1,651,313,071	Overseas-listed foreign shares	1,651,313,071
COSCO Container Industries Limited	432,171,843	RMB-denominated ordinary shares	432,171,843
COSCO Container Industries Limited	65,099,638	Overseas-listed foreign shares	65,099,638
China Securities Finance Corporation Limited	88,103,367	RMB-denominated ordinary shares	88,103,367
Central Huijin Asset Management Ltd.	37,993,800	RMB-denominated ordinary shares	37,993,800
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Da Cheng Fund – Agricultural Bank – Da Cheng China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Yinhua Fund – Agricultural Bank – Yinhua China Securities and Financial Assets Management Program	9,566,600	RMB-denominated ordinary shares	9,566,600
Explanation on the relationship or concerted action of the above mentioned shareholders	Unknown		
Description of shareholders participating in financing securities business (if any)	As at 30 September 2016, none of the top ten shareholders of the Company has participated in any financing securities business.		

During the reporting period, whether any top ten shareholders of ordinary shares or top ten shareholders of ordinary shares without selling restrictions have conducted any agreed repurchase transactions

Yes No

None of the top ten shareholders of ordinary shares and the top ten shareholders of ordinary shares without selling restrictions conducted any agreed repurchase transactions during the reporting period.

2.3 Total number of preference shareholders and shareholding of top ten preference shareholders as at the end of the reporting period

Applicable Not applicable

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the reporting period and the reasons

In the first three quarters of 2016, the global economic recovery remained weak and the international trade continued suffering from a downturn. China's economic growth slowed down; exports continued shrinking; and RMB exchange rate fluctuation intensified. The principal business of the Group was affected to different degrees by the unfavorable market situation. From January to September 2016, the Group's revenue amounted to RMB34,983 million (same period in 2015: RMB45,271 million), representing a year-on-year decrease of 22.73%. Affected by the termination of the acquisition of SinoPacific Offshore & Engineering Co., Ltd and the borrowings and guarantees to it by a non-wholly owned subsidiary of the Group, CIMC Enric Holdings Limited ("CIMC Enric", a company listed on the Hong Kong Stock Exchange with a stock code of 3899. HK), and the significant provision made by CIMC Enric for such termination in the interim period of 2016, from January to September 2016, the Group's net profit attributable to the shareholders and other equity holders of the parent company was at a loss of RMB190 million (same period in 2015: a profit of RMB1,725 million); and the basic earnings per share was RMB-0.0898 per share (same period in 2015: RMB0.6440 per share).

In the first three quarters of 2016, the supply and demand of global shipping trade market was imbalanced; low shipping prices expanded the scales of loss in the shipping industry; and the demand for containers declined significantly as compared with previous years. From January to September 2016, the container manufacturing business of the Group recorded revenue of RMB7,836 million (same period in 2015: RMB17,286 million), representing a year-on-year decrease of 54.67%. The Group realized total sales of dry containers of 419,000 TEUs (same period in 2015: 986,300 TEUs), representing a year-on-year decrease of 57.52%, and realized total sales of reefer containers of 45,300 TEUs (same period in 2015: 126,500 TEUs), representing a year-on-year decrease of 64.19%.

In the first three quarters of 2016, due to improvements in industrial and market fundamentals, the Group's road transportation vehicle business maintained steady growth. Consumption upgrade and cross-border e-commerce increased logistics demand, thus the demand in the domestic logistics semi-trailer market better improved. The road transportation vehicle business maintained a sound development momentum in the U.S. market and completed its strategically milestone layout in the European market. From January to September 2016, the road transportation vehicle business of the Group recorded sales revenue of RMB10,467 million (same period in 2015: RMB9,707 million), representing a year-on-year increase of 7.83%.

In the first three quarters of 2016, affected by the factors such as continuingly low international oil prices, slowdown in the progress of “oil to gas” projects in China, and decreased attraction in usage of natural gas as an alternative fuel to replace oil, revenue from the energy, chemical and liquid food equipment business of the Group decreased slightly. From January to September 2016, the energy, chemical and liquid food equipment business of the Group recorded revenue of RMB6,581 million (same period in 2015: RMB6,735 million), representing a year-on-year decrease of 2.29%. Affected by the termination of the acquisition of SinoPacific Offshore & Engineering Co., Ltd and the borrowings and guarantees to it by CIMC Enric and the significant provision made by CIMC Enric for such termination in the interim period of 2016, the net profit of the energy, chemical and liquid food equipment business of the Group was at a loss from January to September 2016.

In the first three quarters of 2016, the international oil prices rebounded but still remained low and the orders in the global offshore engineering market decreased significantly, accordingly, the revenue of the offshore engineering business of the Group recorded a large decline. From January to September 2016, the offshore engineering business of the Group recorded revenue of RMB3,535 million (same period in 2015: RMB6,295 million), representing a year-on-year decrease of 43.84%. CIMC Raffles Offshore (Singapore) Limited, a subsidiary of the Group, pooled efforts to tap the market potentials and develop new businesses under the challenging market environments. It successfully secured a 5-year special inspection project contract for ZHSY 981 and the hydrate project lease in the South China Sea of CNPC Offshore Engineering Company Limited under the D90 Project and secured orders for two cruises named Xunxianhao during August to September 2016.

In the first three quarters of 2016, the structural differentiation trend was further seen in the domestic logistic service industry and the logistics demand and the total cost of social logistics maintained low growth. The Group continued to scale down the supply chain business of its logistic service business according to market conditions and adjusted the oil and gas business according to local government policies. The revenue generated from the existing business decreased due to the decline of shipping price. From January to September 2016, the Group’s logistics service business achieved sales revenue of RMB4,946 million (same period in 2015: RMB5,997 million), representing a year-on-year decrease of 17.53%.

In the first three quarters of 2016, benefited from the recovery of market demand of heavy trucks in China due to increasing fixed asset and infrastructure investments in China, the sales of the Group’s heavy truck business recorded a significant increase. From January to September 2016, the Group’s heavy truck business achieved sales revenue of RMB1,110 million (same period in 2015: RMB614 million), representing a year-on-year increase of 80.78%. It realized sales of 3,839 units (same period in 2015: 2,327 units), representing a year-on-year increase of 64.98%.

In the first three quarters of 2016, the airport facilities equipment business of the Group actively coped with the challenges arising from industry integration and competition through improving product performances and seeking to control and make breakthroughs on core technologies. All businesses were carried out as planned. From January to September 2016, the Group’s airport facilities equipment business achieved sales revenue of RMB1,734 million (same period in 2015: RMB1,628 million), representing a year-on-year increase of 6.51%.

A number of projects under the real estate development business of the Group were completed during the first three quarters of 2016. The cold chain research institute project in Jiaozhou, Qingdao was completed and delivered. The stage II of phase V of CIMC International City in Yangjiang, Guangdong was completed, accepted upon checking and filed and the stage III of phase V of the project was opened for sale. The phase II of CIMC Intelligence Valley in Dongguan was debuted and is expected to commence construction during the year. The Group cooperated with Country Garden on the Jinshanhu No. 1 project in Zhenjiang. From January to September 2016, the Group's real estate development business achieved sales revenue of RMB429 million (same period in 2015: RMB355 million), representing a year-on-year increase of 20.85%. Shenzhen CIMC Industry & City Development Co., Ltd. was ranked No. 13th during the selection of "2016 Top 30 Industrial Real Estate Companies in China" in September 2016.

In the first three quarters of 2016, the financial business of the Group maintained stable growth in general against the increasing downward pressure and complicated and changing financial conditions in China. CIMC Finance Company further deepened the centralized management of the Group's global funds to reduce the finance cost and improve the fund utilization efficiency. CIMC Financial Leasing Co., Ltd. continued to deepen the integration of industry and finance between the Group's other industrial segments, optimize the structure of customer base and improve the quality of our products. From January to September 2016, the Group's financial business achieved sales revenue of RMB1,682 million (same period in 2015: RMB1,290 million), representing a year-on-year increase of 30.39%.

Material changes and the reasons

Unit: RMB thousand

Balance sheet items	30 September 2016	31 December 2015	Percentage change	Reasons for the material changes
Goodwill	2,376,236	1,762,141	34.85%	Mainly due to the increase of consolidated goodwill of new companies from January to September 2016.
Other non-current assets	95,144	465,703	-79.57%	Mainly due to the Group's subsidiary CIMC Enric making impairment provision in respect of prepayment for equity investment from January to September 2016.
Non-current liabilities due within one year	937,284	4,765,523	-80.33%	Mainly due to repayment of debentures payable due within one year from January to September 2016.
Other current liabilities	4,365,531	–	–	Mainly due to the issuance of commercial bills and super & short-term commercial papers by the Group from January to September 2016.
Debentures payable	6,000,000	–	–	Mainly due to the issuance of medium term notes by the Group from January to September 2016.
Other non-current liabilities	1,565,255	71,635	2,085.04%	Mainly due to recognition of the capital increase from strategic investors of subsidiaries with buy-back rights from January to September 2016.

Unit: RMB thousand

Income statement items	From January to September 2016	From January to September 2015	Percentage change	Reasons for the material changes
Assets impairment losses	1,392,010	213,677	551.46%	Mainly due to the Group's subsidiary CIMC Enric making provision for bad debts in respect of prepayment for equity investment, borrowings and guarantees to SinoPacific Offshore & Engineering Co., Ltd from January to September 2016.
Profit from changes in fair value (losses are indicated by "-")	280,682	-92,355	403.92%	Mainly due to short-term equity investments and changes in fair values of the derivative financial instruments from January to September 2016.
Investment income (losses are indicated by "-")	-160,072	836,203	-119.14%	Mainly due to the relatively large amount from disposal of leasing business and investment income under the adjusted equity method in the same period of previous year.

Unit: RMB thousand

Cash flow statement items	From January to September 2016	From January to September 2015	Percentage change	Reasons for the material changes
Cash paid to acquire investments	709,555	165,273	329.32%	Mainly due to the increase in investments in available-for-sale financial assets and investments in associates and joint ventures from January to September 2016.
Net cash paid to acquire subsidiaries and other business units	750,477	307,329	144.19%	Mainly due to the acquisition of Retlan Manufacturing Limited and Briggs Group Limited by the Group from January to September 2016.
Cash received from capital contributions	1,642,319	275,729	495.63%	Mainly due to the increase in capital contributions by minority shareholders of subsidiaries of the Group from January to September 2016.

3.2 Progress and impacts of significant events and the analysis on solutions

3.2.1 Progress of significant events during the reporting period

- 1) On 31 May 2016, the Company considered and approved the Resolution on the Registration and Issuance of Medium Term Notes (including Perpetual Medium Term Notes) and Super & Short-term Commercial Papers in the PRC at the annual general meeting of 2015 which, among others, approved the issuance of medium term notes with a size of not more than RMB6.0 billion and the issuance of super & short-term commercial papers with a size of not more than RMB15 billion by the Company. On 11 August 2016, the Company's issuance of the first tranche of medium term notes for 2016 with a size of RMB3.5 billion, a coupon rate of 3.07% and a term of three years was completed. On 22 August 2016, the Company's issuance of the second tranche of medium term notes for 2016 with a size of RMB2.5 billion, a coupon rate of 3.15% and a term of three years was completed. On 22 September 2016, the Company's issuance of the first tranche of super & short-term commercial papers for 2016 with a size of RMB0.7 billion, a coupon rate of 3.00% and a term of 90 days was completed. For relevant information, please refer to the announcements (Notice No.: [CIMC] 2016-033, [CIMC] 2016-045, [CIMC] 2016-048 and [CIMC] 2016-058) published in China Securities Journal, Securities Times, Shanghai Securities News, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 1 June 2016, 13 August 2016, 23 August 2016 and 23 September 2016 and the announcements published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).
- 2) On 18 August 2016, the Company signed a strategic cooperation framework agreement with Global Logistic Properties Investment Management (China) Co., Ltd., pursuant to which the parties intended to jointly develop their logistic properties business and forge a comprehensively strategic partnership. For relevant information, please refer to the announcement (Notice No.: [CIMC] 2016-047) published in China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 19 August 2016, and the relevant announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).
- 3) On 24 August 2016, the Company signed a sales commodity framework agreement in relation to supply of containers and other commodities with China Shipping Container Lines Co., Ltd, pursuant to which the estimated transaction cap for the year ended 31 December 2016 was agreed. For relevant information, please refer to the announcement (Notice No.: [CIMC] 2016-050) published in China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 25 August 2016, and the relevant announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

- 4) On 1 September 2016, Mr. LAM Yuk Lan, a supervisor of the Company, has tendered his resignation from the office of the supervisor representing shareholders of the Company due to his change of work arrangement. Mr. LAM Yuk Lan's resignation will result in the total number of supervisors of the Company to fall below the minimum quorum, therefore, according to the Articles of Association of China International Marine Containers (Group) Co., Ltd., Mr. LAM Yuk Lan's resignation will not come into effect until a new supervisor is elected at the Company's general meeting to fill the vacancy. For relevant information, please refer to the announcement (Notice No.: [CIMC] 2016-054) published in China Securities Journal, Securities Times, Shanghai Securities News, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 2 September 2016, and the relevant announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).
- 5) On 21 April 2016, Sharp Vision Holdings Limited, a wholly-owned subsidiary of the Company, engaged DBS Bank Ltd. to make a voluntary unconditional general cash offer to other shareholders of Pteris Global Limited ("**Pteris**", a non-wholly owned subsidiary of the Company with its shares listed on the Singapore Exchange Securities Trading Limited (Stock Code: UD3)) at S\$0.735/share (later increased to S\$0.85/share). The offer was closed on 1 September 2016. As at the close date of the offer, Sharp Vision Holdings Limited held an aggregate of 299,525,146 shares or 77.72% of Pteris. As the percentage of public float was lower than the threshold prescribed under the regulations of Singapore, Pteris was delisted from the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 7 September 2016. For relevant information, please refer to the announcement (Notice No.: [CIMC] 2016-056) published in China Securities Journal, Securities Times, Shanghai Securities News, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 8 September 2016, and the relevant announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).
- 6) On 8 April 2016, as considered and approved by the third meeting of the seventh session of the Board for 2016 of the Company, the Company proposed to issue no more than 386,263,593 new A shares (including 386,263,593 A shares) at an issue price no less than RMB13.86 per share to no more than 10 (including 10) qualified investors including domestic institutional investors and individual investors that meet the relevant requirements and conditions ("**the Non-public Issuance of A Shares**") to raise no more than RMB6.0 billion in total. On 31 May 2016, the 2015 annual general meeting, the first 2016 A shareholders' class meeting and the first 2016 H shareholders' class meeting of the Company considered and approved the relevant resolutions of the Non-public Issuance of A Shares respectively. On 20 July 2016, the implementation of the profit distribution plan of the Company was completed. According to the agreed adjustment mechanism, the minimum issue price of the Non-public Issuance of A Shares has been adjusted to RMB13.64 per A share and the number of A shares to be issued has been adjusted to no more than 392,493,651 A shares (including 392,493,651 A shares). The Company received on 14 October 2016 the CSRC's Acceptance Notice of the Application for Administrative Permission (No. 162937) issued by the China Securities Regulatory Commission (the "**CSRC**"), stating that the CSRC had decided to accept the application for the Non-public Issuance of A Shares. For relevant information, please refer to the announcements (Notice No.: [CIMC] 2016-057 and [CIMC] 2016-061) published in China Securities Journal, Securities Times, Shanghai Securities News, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) by the Company on 13 September 2016 and 15 October 2016, respectively and the announcements published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
The Company completed the issuance of the first tranche of medium term notes, the second tranche of medium term notes and the first tranche of super & short-term commercial papers for 2016.	13 August 2016 23 August 2016 23 September 2016	www.cninfo.com.cn www.hkexnews.hk www.cimc.com
The Company signed a strategic cooperation framework agreement with Global Logistic Properties Investment Management (China) Co., Ltd.	19 August 2016	
The Company signed a sales commodity framework agreement with China Shipping Container Lines Co., Ltd.	25 August 2016	
Mr. LAM Yuk Lan, a supervisor of the Company, resigned.	2 September 2016	
The Group completed the offer to Pteris and Pteris was delisted from the Singapore Exchange Securities Trading Limited.	8 September 2016	
The Company adjusted the Proposal of Non-Public Issuance of A Shares after the implementation of profit distribution plan for 2015 and the application for the non-public issuance of A shares was accepted by the CSRC.	13 September 2016 15 October 2016	

3.2.2 Progress in development of internal control

In the third quarter of 2016, the Group made good progress in various important tasks in the area of internal control. (1) The Group further promoted the full coverage and upgrading of the development of internal control. In July to September 2016, the Company completed its supervision towards CIMC Modular Building Systems Holding Co., Ltd. (中集模塊化建築投資有限公司), Guangdong CIMC Building Manufacturing Company Limited (廣東中集建築製造有限公司), Liaoning CIMC Hashenleng Kaiyuan Company (遼寧中集哈深冷開原公司) and Harbin Branch (哈爾濱分公司) with respect to their development of internal control. (2) The Group further promoted the development of career path for the audit and internal control personnel of the Group as well as the exploration, coordination and planning for a new mechanism for the selection, training and deployment of the audit and internal control team of the Group. (3) The Group propelled improvement and implementation of systems. The Group further carried on the pilot project for the new rules of the Hong Kong Stock Exchange in respect of risk control and upgraded its internal control system into a comprehensive risk management and control system in the third quarter. The Group carried out specific audit for procurement and construction. The Group provided guidance on the preparation and update of internal control manuals of the segments and companies in the vehicle sector, container sector, airport sector and finance companies. The Group, as the rotating chairman, chaired the 2016 annual meeting of China Enterprise Anti-Fraud Alliance in July this year.

3.2.3 Implementation of A share(s) share option scheme of the Company

In order to establish and improve the incentive-constraint mechanism, and effectively combine the interests of the shareholders, the interests of the Company and the personal interests of individuals, Revision (Draft) of Share Option Incentive Scheme of China International Marine Containers (Group) Co., Ltd. (“**A Share(s) Share Option Incentive Scheme**”) was considered and approved at the extraordinary general meeting of the Company on 17 September 2010. According to such scheme, the registration for the grant of the first tranche of 54,000,000 share options (the “**First Tranche of Share Options**”) and the second tranche of reservation of 6,000,000 share options (the “**Second Tranche of Share Options**”) was completed on 26 January 2011 and 17 November 2011, respectively by the Company.

As at 12 May 2015, upon the consideration and approval at the eighth meeting of the seventh session of the Board of the Company in 2015, the options of the second exercisable period for the First Tranche of Share Options met the exercise conditions and were actually exercisable starting from 2 June 2015 to 27 September 2020 with the total exercisable options amounting to 39,660,000 options. As at 9 October 2015, upon the consideration and approval at the fourteenth meeting of the seventh session of the Board of the Company in 2015, the options of the second exercisable period for the Second Tranche of Share Options met the exercise conditions and were actually exercisable starting from 24 October 2015 to 27 September 2020 with the total exercisable options amounting to 4,132,500 options. As at 26 July 2016, upon the consideration and approval at the fifth meeting of the eighth session of the Board of the Company in 2016 and the implementation on 20 July 2016 of the annual dividend distribution plan of the Company for 2015, the option exercise prices for the First and Second Tranche of Share Options were adjusted to RMB10.55 and RMB16.08, respectively. For relevant information, please refer to the announcement (Notice No.: [CIMC] 2016-043) published in China Securities Journal, Securities Times, Shanghai Securities News, Cninfo website (www.cninfo.com.cn) and the Company’s website (www.cimc.com) by the Company on 27 July 2016, and the relevant announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk).

During July to September 2016, the total options exercised under the A Share(s) Share Option Incentive Scheme amounted to 4,500 options, representing 0.01% of the total exercisable options (adjusted), of which, a total of 4,500 options were exercised during the second exercisable period for the First Tranche of Share Options, and no option was exercised during the second exercisable period for the Second Tranche of Share options. The implementation of A Share(s) Share Option Incentive Scheme has no material impact on the Company’s financial conditions and results of operation during the reporting period and in the future.

3.3 Commitments made by the Company or shareholders interested in 5% or more of the shares of the Company during the reporting period or before the reporting period but continued during the reporting period

Applicable Not applicable

Commitment	Promisor	Details of commitment	Date of commitment	Commitment period	Status of performance
Other commitments made to the minority shareholders of the Company	The Company	In accordance with the relevant regulations, domestic residents are not allowed to purchase foreign stocks directly, therefore, domestic residents can only hold or sell its H Shares of the Company which they legally hold due to the change in the place of listing of the Company's shares, they are not eligible to subscribe for the shares of the Company and other H Shares or other overseas stocks; and after the disposal of H Shares of the Company, the sales proceeds must be remitted back to the mainland in a timely manner. The Company undertakes to domestic residents that before they are allowed to purchase overseas stocks, the Company will not finance by means of allotment of shares.	15 August 2012	Before domestic residents are free to subscribe for overseas stocks.	During the course of performance
	The Company	Shareholders' bonus return plan (2016 to 2018)	8 April 2016	2016 to 2018	During the course of performance
The commitments fulfilled in a timely manner or not	Yes				

3.4 Estimates on the operating results for the year of 2016

Warnings and explanations of any forecasted losses or significant changes to accumulated net profit made during the period from the beginning of the year to the end of next reporting period compared to the same period of previous year

Applicable Not applicable

3.5 Securities investment

✓ Applicable □ Not applicable

Unit: RMB thousand

Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the reporting period (share)	Shareholding at the beginning of the reporting period	Number of shares held at the end of the reporting period (share)	Shareholding at the end of the reporting period	Book value at the end of the reporting period	Profit or loss during the reporting period	Classification in accounts	Source of shareholding
H Share	6198	Qingdao Port	128,589	40,414,000	0.85%	40,414,000	0.85%	159,360	38,375	Financial assets at fair value through profit or loss	Acquired from the secondary market
H Share	368	Sinotrans Ship H	20,742	2,996,500	0.08%	2,996,500	0.08%	3,018	-915	Financial assets at fair value through profit or loss	Acquired from the secondary market
Other securities investments held at the end of the reporting period			-	-	-	-	-	-	-	-	-
Total			149,331	-	-	-	-	162,378	37,460	-	-
Disclosure date of announcement in relation to the consideration and approval of securities investments by the Board				Not applicable							
Disclosure date of announcement in relation to the consideration and approval of securities investments by the shareholders' general meeting (if any)				Not applicable							

3.6 Description of shareholdings in other listed companies

✓ Applicable □ Not applicable

Unit: RMB thousand

Stock code	Abbreviation of stock name	Initial investment amount	Number of shares held (share)	Shareholding (%)	Book value at the end of the reporting period	Profit or loss during the reporting period	Changes in equity during the reporting period	Classification in accounts	Source of shareholding
Australian Securities Exchange: OEL	Otto Energy	13,480	14,000,000	1.19%	3,167	-	1,799	Available-for-sale financial assets	Stock acquisition
Hong Kong Stock Exchange: 206	TSC Offshore Group Limited	167,591	92,828,000	13.42%	201,445	-	5,421	Long-term equity investments	Stock acquisition
Hong Kong Stock Exchange: 445	China Fire	467,498	1,223,571,430	30.00%	487,436	-	25,437	Long-term equity investments	Stock acquisition

3.7 Investment in derivatives

✓ Applicable □ Not applicable

Unit: RMB thousand

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the reporting period	Provision for impairment (if any)	Investment amount at the end of the reporting period	Proportion of investment amount at the end of the reporting period to the net assets of the Company at the end of the reporting period	Actual profit or loss during the reporting period
HSBC, ANZ and other banks	Nil	No	Foreign exchange forward contract	-	2016/10/11	2017/9/19	9,087,911	-	2,033,704	7.30%	172,083
Standard Chartered, ANZ and other banks	Nil	No	Foreign exchange option contract	-	2014/11/28	2017/9/13	4,097,462	-	780,335	2.80%	49,716
CCB, Deutsche Bank and other banks	Nil	No	Interest rate swap contract	-	2009/12/28	2021/6/28	831,181	-	9,815,014	35.21%	41,178
Nil	Nil	No	Currency swap contract	-	-	-	70,365	-	-	0.00%	-19,755
Total				-			14,086,919	-	12,629,053	45.31%	243,222

Source of funds for derivatives investments

Self-owned funds

Risk analysis and positions in derivatives during the reporting period and explanations of risk control measures (including but not limited to market risk, liquidity risk, credit risk, operation risk and law risk etc.)

As of 30 September 2016, the derivative financial instruments held by the Group were mainly foreign exchange forwards, foreign exchange options and interest rate swap contracts. The risks of interest rate swap contracts were closely related to the fluctuations of interest rate. The risks carried by foreign exchange forwards and foreign exchange options were connected with the market risks relating to exchange rates and the Group's cash flow certainty of foreign currency revenues in the future. The Group's control on the derivative financial instruments was mainly reflected in: making prudent selection and determination on the type and quantity of newly-added derivative financial instruments; as to derivatives transactions, the Group developed rigorous internal approval systems and operational processes, and clarified the approval and authorisation procedures for all levels involved, so as to control the associated risks.

Changes in market prices or product fair values of derivatives invested during the reporting period, where specific methods and relevant assumptions and parameters used shall be disclosed in the analysis of fair values of derivatives

From January to September 2016, the Group's profit or loss arising from changes in fair values of the derivative financial instruments was RMB243.222 million. Fair values of the derivative financial instruments of the Group were determined based on market prices of external financial institutions.

Explanations of any significant changes in the Company's accounting policies and specific accounting principles on derivatives between the reporting period and the last reporting period

No

Specific opinions of independent directors on the derivatives investments and risk controls of the Company

In accordance with "Basic Norms for Enterprise Internal Controls", "Application Guidelines for Enterprise Internal Controls", "Enterprise Internal Controls Assessment Guidelines" and other relevant laws and regulations, the Company has established a sound internal control system and put it into effective implementation. Therefore, the risks faced by the Company regarding derivatives investments are controllable.

Disclosure date of announcement in relation to the consideration and approval of derivative investments by the Board (if any)

Not applicable

Disclosure date of announcement in relation to the consideration and approval of derivative investments by the shareholders' general meeting (if any)

Not applicable

3.8 Register of reception of research, communications and interviews during the reporting period

Applicable Not applicable

Date of reception	Venue of reception	Mode of reception	Type of party received	Party received	Main topics of discussion and information provided
7 July 2016	Company	Field research	Institution	Everbright Pramerica Fund	Principal business conditions, business structure, investment progress, recent industrial developments and industry outlook in the second half of 2016
20 July 2016	Company	Telephone conference	Institution	Franklin Templeton Investment	Same as above
4 August 2016	Company	Field research	Institution	Everbright Pramerica Fund	Same as above
9 August 2016	Company	Field research	Institution	Indus	Same as above

3.9 Non-compliant external guarantees

Applicable Not applicable

The Company did not make any non-compliant external guarantees during the reporting period.

3.10 Appropriation of funds of the Company for non-operating purposes by the controlling shareholder and its related parties

Applicable Not applicable

There was no appropriation of funds of the Company for non-operating purposes by the controlling shareholder and its related parties during the reporting period.

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated balance sheet (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	30 September 2016	31 December 2015
Current assets:		
Cash at bank and on hand	6,450,270	4,487,166
Financial assets at fair value through profit or loss	178,134	133,294
Notes receivable	1,160,936	1,369,632
Accounts receivable	11,340,996	10,667,049
Advances to suppliers	2,100,741	3,290,194
Interests receivable	11,019	10,842
Dividend receivable	7,716	12,345
Other receivables	4,202,500	3,253,650
Inventories	17,382,283	16,416,646
Current portion of non-current assets	3,028,682	3,228,668
Other current assets	650,320	660,839
Total current assets	46,513,597	43,530,325
Non-current assets:		
Financial assets at fair value through profit or loss	36,693	19,755
Available-for-sale financial assets	466,699	420,858
Long-term receivables	14,724,888	12,734,564
Long-term equity investments	2,023,079	2,036,367
Investment properties	506,435	438,814
Fixed assets	21,537,775	21,848,053
Construction in progress	22,885,021	17,040,388
Disposal of fixed assets	144,827	99,506
Intangible assets	4,841,418	4,983,558
Development expenditure	51,867	22,966
Goodwill	2,376,236	1,762,141
Long-term prepaid expenses	317,823	165,711
Deferred tax assets	1,103,760	1,194,462
Other non-current assets	95,144	465,703
Total non-current assets	71,111,665	63,232,846
Total assets	117,625,262	106,763,171

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	30 September 2016	31 December 2015
Current liabilities:		
Short-term borrowings	15,093,285	17,909,024
Financial liabilities at fair value through profit or loss	31,987	250,769
Notes payable	1,894,151	1,749,077
Accounts payable	8,896,484	8,893,005
Advances from customers	3,725,252	2,763,511
Employee benefits payable	1,758,402	2,234,271
Taxes payable	572,900	923,137
Interest payable	159,031	216,374
Dividends payable	16,746	56,034
Other payables	5,731,751	5,285,014
Provisions	964,792	875,498
Current portion of non-current liabilities	937,284	4,765,523
Other current liabilities	4,365,531	–
Total current liabilities	44,147,596	45,921,237
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	52,127	55,471
Long-term borrowings	29,175,066	23,684,838
Debentures payable	6,000,000	–
Long-term payables	590,293	550,136
Payables for specific projects	6,208	5,834
Deferred income	827,946	511,662
Deferred tax liabilities	559,436	467,482
Other non-current liabilities	1,565,255	71,635
Total non-current liabilities	38,776,331	25,347,058
Total liabilities	82,923,927	71,268,295

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	30 September 2016	31 December 2015
Shareholders' equity:		
Share capital	2,978,364	2,977,820
Other equity instruments	2,007,093	2,033,043
Including: Perpetual bonds	2,007,093	2,033,043
Capital surplus	3,134,385	3,181,863
Other comprehensive income	-186,302	-518,130
Surplus reserve	3,203,578	3,203,578
Undistributed profits	16,740,840	17,663,145
	<hr/>	<hr/>
Total equity attributable to shareholders and other equity holders of the parent company	27,877,958	28,541,319
	<hr/>	<hr/>
Minority interests	6,823,377	6,953,557
	<hr/>	<hr/>
Total equity of shareholders	34,701,335	35,494,876
	<hr/>	<hr/>
Total liabilities and shareholders' equity	117,625,262	106,763,171
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Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.1.2 Balance sheet of the parent company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	30 September 2016	31 December 2015
Current assets:		
Cash at bank and on hand	1,552,979	1,597,446
Dividends receivable	4,645,389	4,604,445
Other receivables	13,485,788	12,363,102
Other current assets	10,365	16,264
	<hr/>	<hr/>
Total current assets	19,694,521	18,581,257
	<hr/>	<hr/>
Non-current assets:		
Available-for-sale financial assets	388,905	388,905
Long-term equity investments	8,622,618	8,509,530
Fixed assets	105,919	106,808
Construction in progress	412	4,031
Disposal of fixed assets	129	–
Intangible assets	14,530	14,724
Long-term prepaid expenses	43,538	14,782
Deferred tax assets	186,259	216,448
	<hr/>	<hr/>
Total non-current assets	9,362,310	9,255,228
	<hr/>	<hr/>
Total assets	29,056,831	27,836,485
	<hr/> <hr/>	<hr/> <hr/>
Current liabilities:		
Short-term borrowings	2,230,000	–
Accounts payable	–	15,837
Employee benefits payable	735,824	851,536
Taxes payable	3,332	12,820
Interest payable	28,711	129,200
Other payables	4,158,373	7,583,245
Current portion of non-current liabilities	800,000	4,059,881
Other current liabilities	700,000	–
	<hr/>	<hr/>
Total current liabilities	8,656,240	12,652,519
	<hr/>	<hr/>

4.1.2 Balance sheet of the parent company (unaudited) (continued)

Unit: RMB thousand

Item	30 September 2016	31 December 2015
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	9,213	14,256
Long-term borrowings	1,621,000	2,215,000
Debentures payable	6,000,000	—
Deferred income	229,785	13,800
	<hr/>	<hr/>
Total non-current liabilities	7,859,998	2,243,056
	<hr/>	<hr/>
Total liabilities	16,516,238	14,895,575
	<hr/>	<hr/>
Shareholders' equity:		
Share capital	2,978,364	2,977,820
Other equity instruments	2,007,093	2,033,043
Including: Perpetual bonds	2,007,093	2,033,043
Capital surplus	3,285,113	3,279,575
Other comprehensive income	43,754	43,754
Surplus reserves	3,203,578	3,203,578
Undistributed profits	1,022,691	1,403,140
	<hr/>	<hr/>
Total equity of shareholders and other equity holders	12,540,593	12,940,910
	<hr/>	<hr/>
Total liabilities and shareholders' equity	29,056,831	27,836,485
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Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.1.3 Consolidated income statement for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	July – September 2016	July – September 2015
I. Total revenue	11,439,771	12,633,858
Including: Revenue	11,439,771	12,633,858
II. Total cost of sales	11,116,180	12,063,853
Including: Cost of sales	9,259,972	10,239,575
Taxes and surcharges	45,348	76,214
Selling and distribution expenses	569,393	618,033
General and administrative expenses	985,603	903,224
Financial expenses	131,355	148,660
Asset impairment losses	124,509	78,147
Add: Profit from changes in fair value (losses are indicated by “-”)	143,578	-242,054
Investment income (losses are indicated by “-”)	-72,744	91,220
Including: Share of profit of investment in associates and joint ventures	6,663	12,345
III. Operating profit (losses are indicated by “-”)	394,425	419,171
Add: Non-operating income	73,246	52,734
Including: Profits on disposal of non-current assets	1,346	6,489
Less: Non-operating expenses	34,555	22,550
Including: Losses on disposal of non-current assets	23,933	16,355
IV. Total profit (total losses are indicated by “-”)	433,116	449,355
Less: Income tax expenses	186,118	180,344
V. Net profit (net losses are indicated by “-”)	246,998	269,011
Net profit attributable to shareholders and other equity holders of the parent company	188,403	206,403
Minority interests	58,595	62,608

4.1.3 Consolidated income statement for the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	July – September 2016	July – September 2015
VI. Other comprehensive income, net of tax	45,028	226,998
Other comprehensive income attributable to shareholders and other equity holders of the parent company, net of tax	57,062	216,730
(I) Other comprehensive income not to be reclassified to profit or loss in subsequent periods	–	–
(II) Other comprehensive income to be reclassified to profit or loss in subsequent periods	57,062	216,730
1. Share of other comprehensive income in the investees to be reclassified to profit or loss in subsequent periods under the equity method	–	–
2. Profit or loss from changes in fair value of available-for-sale financial assets	1,158	-2,848
3. Profit or loss from reclassification of held-to-maturity investments to available-for-sale financial assets	–	–
4. The effective portion of profit or loss from cash flow hedging	1,445	-4,756
5. Difference on translation of foreign currency financial statements	54,459	224,334
6. Others	–	–
Other comprehensive income attributable to minority interests, net of tax	-12,034	10,268
VII. Total comprehensive income	292,026	496,009
Total comprehensive income attributable to shareholders and other equity holders of the parent company	245,465	423,133
Total comprehensive income attributable to minority interests	46,561	72,876
VIII. Earnings per share:		
(I) Basic earnings per share	0.0545	0.0759
(II) Diluted earnings per share	0.0545	0.0757

Legal representative:
WANG Hong

The person in charge of
accounting affairs:
JIN Jianlong

The head of the
accounting department:
JIN Jianlong

4.1.4 Income statement of the parent company for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	July – September 2016	July – September 2015
I. Revenue	42,053	62,284
Less: Cost of sales	–	–
Taxes and surcharges	1	10,143
General and administrative expenses	54,222	-130,663
Financial expenses	-229	-137,955
Add: Profit from changes in fair value (losses are indicated by “-”)	3,058	-593
Investment income (losses are indicated by “-”)	226,000	364,175
Including: Share of profit of investment in associates and joint ventures	–	-93
II. Operating profit (losses are indicated by “-”)	217,117	684,341
Add: Non-operating income	12,119	4,893
Less: Non-operating expenses	155	1,000
III. Total profit (total losses are indicated by “-”)	229,081	688,234
Less: Income tax expenses	2,221	47,728
IV. Net profit (net losses are indicated by “-”)	226,860	640,506
V. Total comprehensive income	226,860	640,506

Legal representative:
WANG Hong

The person in charge of
accounting affairs:
JIN Jianlong

The head of the
accounting department:
JIN Jianlong

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	January – September 2016	January – September 2015
I. Total revenue	34,982,614	45,271,147
Including: Revenue	34,982,614	45,271,147
II. Total cost of sales	35,027,787	43,569,080
Including: Cost of sales	28,386,468	37,758,855
Taxes and surcharges	239,584	224,425
Selling and distribution expenses	1,605,522	1,883,751
General and administrative expenses	2,967,904	3,122,581
Financial expenses	436,299	365,791
Asset impairment losses	1,392,010	213,677
Add: Profit or loss from changes in fair value (losses are indicated by “-”)	280,682	-92,355
Investment income (losses are indicated by “-”)	-160,072	836,203
Including: Share of profit of investment in associates and joint ventures	20,463	172,139
III. Operating profit	75,437	2,445,915
Add: Non-operating income	240,535	135,276
Including: Profits on disposal of non-current assets	7,499	12,003
Less: Non-operating expenses	48,700	54,358
Including: Losses on disposal of non-current assets	33,418	40,246
IV. Total profit	267,272	2,526,833
Less: Income tax expenses	561,434	605,412
V. Net profit (net losses are indicated by “-”)	-294,162	1,921,421
Net profit attributable to shareholders and other equity holders of the parent company	-189,631	1,724,598
Minority interests	-104,531	196,823

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	January – September 2016	January – September 2015
VI. Other comprehensive income, net of tax	373,259	163,175
Other comprehensive income attributable to shareholders and other equity holders of the parent company, net of tax	331,828	165,214
(I) Other comprehensive income not to be reclassified to profit or loss in subsequent periods	–	–
(II) Other comprehensive income to be reclassified to profit or loss in subsequent periods	331,828	165,214
1. Share of other comprehensive income in the investees to be reclassified to profit or loss in subsequent periods under the equity method	–	–
2. Profit or loss from changes in fair value of available-for-sale financial assets	2,107	-5,031
3. Profit or loss from reclassification of held-to-maturity investments to available-for-sale financial assets	–	–
4. The effective portion of profit or loss from cash flow hedging	955	500
5. Difference on translation of foreign currency financial statements	328,766	169,745
6. Others	–	–
Other comprehensive income attributable to minority interests, net of tax	41,431	-2,039
VII. Total comprehensive income	79,097	2,084,596
Total comprehensive income attributable to shareholders and other equity holders of the parent company	142,197	1,889,812
Total comprehensive income attributable to minority interests	-63,100	194,784
VIII. Earnings per share:		
(I) Basic earnings per share	-0.0898	0.6440
(II) Diluted earnings per share	-0.0898	0.6384

Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.1.6 Income statement of the parent company from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	January – September 2016	January – September 2015
I. Revenue	111,157	212,169
Less: Cost of sales	24,006	–
Taxes and surcharges	3,374	22,483
General and administrative expenses	164,022	116,947
Financial expenses	-99,801	26,886
Add: Profit from changes in fair value (losses are indicated by “-”)	5,043	-78,447
Investment income (losses are indicated by “-”)	344,963	485,984
Including: Share of profit of investment in associates and joint ventures	–	-173
	<hr/>	<hr/>
II. Operating profit (losses are indicated by “-”)	369,562	453,390
Add: Non-operating income	13,256	12,227
Including: Profits on disposal of non-current assets	116	–
Less: Non-operating expenses	404	1,262
Including: Losses on disposal of non-current assets	1	62
	<hr/>	<hr/>
III. Total profit (total losses are indicated by “-”)	382,414	464,355
Less: Income tax expenses	30,189	-1,636
	<hr/>	<hr/>
IV. Net profit (net losses are indicated by “-”)	352,225	465,991
	<hr/>	<hr/>
V. Total comprehensive income	352,225	465,991
	<hr/> <hr/>	<hr/> <hr/>

Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.1.7 Consolidated cash flow statement from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	January – September 2016	January – September 2015
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	41,196,382	51,003,459
Refund of taxes and surcharges	949,983	2,018,170
Cash received relating to other operating activities	311,364	1,006,319
Sub-total of cash inflows from operating activities	42,457,729	54,027,948
Cash paid for goods and services	33,287,749	47,968,761
Cash paid to and on behalf of employees	3,950,646	4,274,978
Payments of taxes and surcharges	1,557,594	1,569,954
Cash paid relating to other operating activities	2,923,515	2,178,176
Sub-total of cash outflows from operating activities	41,719,504	55,991,869
Net cash flows from operating activities	738,225	-1,963,921
II. Cash flows from investing activities:		
Cash received from disposal of investments	145,861	251,265
Cash received from returns on investments	259,956	324,756
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	19,109	1,094,556
Net cash received from disposal of subsidiaries and other business units	6,044	2,980
Cash received relating to other investing activities	–	16,614
Sub-total of cash inflows from investing activities	430,970	1,690,171
Cash paid to acquire fixed assets, intangible assets and other long-term assets	5,390,557	8,257,116
Cash paid to acquire investments	709,555	165,273
Net cash paid to acquire subsidiaries and other business units	750,477	307,329
Sub-total of cash outflows from investing activities	6,850,589	8,729,718
Net cash flows from investing activities	-6,419,619	-7,039,547

4.1.7 Consolidated cash flow statement from the beginning of this year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	January – September 2016	January – September 2015
III. Cash flows from financing activities:		
Cash received from capital contributions	1,642,319	275,729
Including: Cash received from capital contributions by minority shareholders of subsidiaries	1,618,606	105,809
Cash received from borrowings	138,809,748	105,219,995
Cash received from issuance of bonds	6,000,000	–
Cash received relating to other financing activities	2,445	2,150,000
Sub-total of cash inflows from financing activities	146,454,512	107,645,724
Cash repayments of borrowings	135,671,912	94,052,540
Cash payments for interest expenses and distribution of dividends or profits	2,240,030	1,844,210
Including: Cash payments for dividends or profits to minority shareholders of subsidiaries	67,985	258,798
Cash paid relating to other financing activities	494,080	179,577
Sub-total of cash outflows from financing activities	138,406,022	96,076,327
Net cash flows from financing activities	8,048,490	11,569,397
IV. Effect of exchange rate changes on cash and cash equivalents	62,297	221,861
V. Net increase in cash and cash equivalents	2,429,393	2,787,790
Add: Cash and cash equivalents at the beginning of the period	3,259,123	2,935,251
VI. Cash and cash equivalents at the end of the period	5,688,516	5,723,041

Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.1.8 Cash flow statement of the parent company from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Item	January – September 2016	January – September 2015
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	121,998	222,250
Cash received relating to other operating activities	9,362,229	12,932,178
Sub-total of cash inflows from operating activities	9,484,227	13,154,428
Cash paid for goods and services	38,246	13,742
Cash paid to and on behalf of employees	179,221	86,538
Payments of taxes and surcharges	34,367	174,879
Cash paid relating to other operating activities	13,469,144	12,705,129
Sub-total of cash outflows from operating activities	13,720,978	12,980,288
Net cash flows from operating activities	-4,236,751	174,140
II. Cash flows from investing activities:		
Cash received from disposal of investments	10,000	155,490
Cash received from returns on investments	228,752	278,664
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	2,261	800
Net cash received from disposal of subsidiaries and other business units	1,719	315,000
Sub-total of cash inflows from investing activities	242,732	749,954
Cash paid to acquire fixed assets, intangible assets and other long-term assets	7,773	1,764
Cash paid to acquire investments	35,000	622,315
Sub-total of cash outflows from investing activities	42,773	624,079
Net cash flows from investing activities	199,959	125,875

4.1.8 Cash flow statement of the parent company from the beginning of this year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	January – September 2016	January – September 2015
III. Cash flows from financing activities:		
Cash received from capital contributions	23,712	169,919
Cash received from borrowings	13,876,000	2,895,000
Sub-total of cash inflows from financing activities	13,899,712	3,064,919
Cash repayments of borrowings	8,801,000	2,392,000
Cash payments for interest expenses and distribution of dividends or profits	1,087,992	1,136,948
Cash paid relating to other financing activities	18,500	30,530
Sub-total of cash outflows from financing activities	9,907,492	3,559,478
Net cash flows from financing activities	3,992,220	-494,559
IV. Effect of exchange rate changes on cash and cash equivalents	34	1,045
V. Net increase in cash and cash equivalents	-44,538	-193,499
Add: Cash and cash equivalents at the beginning of the period	652,865	831,212
VI. Cash and cash equivalents at the end of the period	608,327	637,713

Legal representative:
WANG Hong

*The person in charge of
accounting affairs:*
JIN Jianlong

*The head of the
accounting department:*
JIN Jianlong

4.2 Auditor's report

Whether the third quarterly report has been audited

Yes No

The third quarterly report of the Company has not been audited.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 27 October 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.