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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF 2016 THIRD TRANCHE OF MEDIUM TERM NOTE

This announcement is published simultaneously in the Mainland of China and Hong Kong by China International Marine Containers (Group) Co., Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”). This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

At the first extraordinary general meeting of 2015 of the Company held on 3 March 2015, the Resolution on the Registration and Issue of RMB Perpetual Medium Term Note was considered and approved, and the issuance of RMB perpetual medium term note by the Company with a size of not more than RMB4.0 billion (including RMB4.0 billion) (the “**Perpetual Medium Term Note**”) was approved. On 21 May 2015, the Company received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2015]MTN194) (the “**Notice of Acceptance No. 194**”) and the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2015]MTN195) (the “**Notice of Acceptance No. 195**”) issued by 中國銀行間市場交易商協會 (the National Association of Financial Market Institutional Investors), approving the registration and issuance of the Perpetual Medium Term Note by the Company, the registered amount of which shall be RMB2.0 billion, respectively, effective for a period of two years from the date of the Notices of Acceptance of Registration. The Company has issued the Perpetual Medium Term Note with a size of RMB2.0 billion in accordance with the Notice of Acceptance No. 194 on 17 June 2015. Further details are set out in the announcements issued by the Company on 3 March 2015, 1 June 2015 and 17 June 2015.

On 17 October 2016, the issuance of the third tranche of the Medium Term Note of the Company for 2016 (RMB Perpetual Medium Term Note for the purpose of this tranche, the “**Tranche III Perpetual Medium Term Note**”) in accordance with the Notice of Acceptance No.195 was completed. The Tranche III Perpetual Medium Term Note was issued at par with a size of RMB2.0 billion and a coupon rate of 3.89% for the preceding three years of interest calculation until the Tranche III Perpetual Medium Term Note shall be redeemed by the Company at maturity as agreed under the issue terms. China Merchants Bank Co., Ltd is the lead underwriter and Bank of China Limited is the joint lead underwriter.

The major terms of the issuance of the Tranche III Perpetual Medium Term Note are as follows:

Issuer:	The Company.
Issue size:	RMB2.0 billion, being the medium term note entitling the issuer to redeem at year-end every three years.
Term:	Perpetual in nature prior to redemption by the Issuer as agreed in the issue terms, and maturity upon redemption by the issuer as agreed in the issue terms.
Par value:	Renminbi One Hundred Yuan (RMB100).
Issue price:	At par value.
Interest rate determination:	<p>At fixed interest rate. The coupon rate for the preceding three years of interest calculation is determined through book-building and centralised placing, i.e. 3.89% per annum, and shall remain unchanged for the preceding three years of interest calculation. In the event that the Company does not exercise its redemption right, the coupon rate shall be reset every three years from the fourth year of interest calculation. For the method of interest rate reset, please refer to the Tranche III prospectus published on the websites of Shanghai Clearing House (www.shclearing.com) and chinamoney.com (www.chinamoney.com.cn).</p> <p>The annual interest of Tranche III Perpetual Medium Term Note is calculated by way of simple interest. Where there is any interest deferral, interest shall accrue on the deferred interest at the prevailing coupon rate.</p>
Issue target:	Institutional investors of the National Inter-bank Bond Market (excluding the purchasers prohibited by the PRC applicable laws and regulations).
Issue method:	To be placed by the syndicate comprising lead underwriter and joint lead underwriter through book-building and centralised placing and issued publicly in the National Inter-bank Bond Market.
First date of issuance:	13 October 2016.
Registration date of note:	17 October 2016.
Value date:	Starting from 17 October 2016.
Repayment method:	Interest payable annually and the Company may select interest deferral prior to the interest payment date. The amount of interest deferral shall be calculated by way of compound interest at the prevailing coupon rate. The Tranche III Perpetual Medium Term Note has no identified repayment date of principal and the principal and all outstanding interest payable shall be repaid by the Issuer on the redemption date.

Redemption terms: The Tranche III Perpetual Medium Term Note is perpetual in nature prior to redemption by the Company as agreed in the issue terms. The Company may select to redeem the notes either on the redemption date as agreed in the prospectus of the Tranche III Medium Term Note or upon the occurrence of the following events: 1. The Company has to pay any additional tax as a result of the changes or amendments to the laws and regulators, related judiciary interpretations or applications, and the Company remains unable to avoid the obligation of such supplementary tax payment after taking reasonable auditing; 2. The Company is restricted to account the Tranche III Medium Term Note under the equity of the Company in the consolidated financial statements of the Company as a result of the changes or revisions of the China Accounting Standards for Business Enterprises or any other accounting standards. For redemption, the Company must issue an announcement and notify the creditors 30 days prior to the redemption date. The announcement of redemption shall be irrevocable.

Order of repayment: The principal and interest of the Tranche III Perpetual Medium Term Note shall be repaid upon liquidation in the same order as all other outstanding bond and financing instruments of the issuer.

Credit rating: As assessed by 中誠信用國際信用評級有限責任公司 (China Chengxin International Credit Rating Co., Ltd.*), the Company as the issuer has been given an AAA rating and the Tranche III Perpetual Medium Term Note has been given an AAA debt rating with a stable outlook.

Credit enhancement: No credit enhancement arrangement.

The proceeds from the issuance of the Tranche III Perpetual Medium Term Note will be used for replenishing working capital of the subsidiaries of the Company, and for repayment of bank borrowings of the Group.

For details of the relevant documents in relation to the issuance of the Tranche III Perpetual Medium Term Note, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and chinamoney.com (<http://www.chinamoney.com.cn>).

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 17 October 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* For identification only.