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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

VOLUNTARY ANNOUNCEMENT

**(I) COMPLETION OF THE GENERAL OFFER FOR SHARES IN PTERIS;
AND (II) DELISTING OF PTERIS FROM THE SGX**

This announcement is made voluntarily by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, collectively with its subsidiaries, the “**Group**”).

I. SUMMARY OF THE OFFER AND THE DELISTING OF PTERIS FROM THE SGX

On 21 April 2016, Sharp Vision Holdings Limited (“**Sharp Vision**” or the “**Offeror**”), a wholly-owned subsidiary of the Company, engaged DBS Bank Ltd. (“**DBS**”) to make a voluntary unconditional general cash offer on behalf of the Offeror for all the issued shares not already owned by Sharp Vision (excluding shares held by Shenzhen TGM Ltd. (深圳特哥盟科技有限公司 (“**TGM**”), which had undertaken it would not accept the Offer) in Pteris Global Limited (“**Pteris**”, a company with its shares listed on the Singapore Exchange Securities Trading Limited (the “**SGX**”) (Stock Code: UD3) and a non-wholly owned subsidiary of the Company), at the offer price of S\$0.735/share (later increased to S\$0.85/share, the “**Offer Price**”) (the “**Offer**”).

The Offer has closed on 1 September 2016. As at the date of this announcement, the Company holds an aggregate of 77.72% of shares in Pteris through Sharp Vision, TGM holds 21.26% of shares in Pteris, and the Other Shareholders of Pteris (as defined below) who did not accept the Offer holds 1.02% of shares in Pteris.

Following the close of the Offer, as the percentage of public float of the shares of Pteris was lower than the threshold prescribed under the Listing Manual of the SGX, the trading of the shares of Pteris had been suspended with effect from 9.00 a.m. on 2 September 2016, and Pteris was subsequently delisted from the SGX with effect from 9.00 a.m. on 7 September 2016.

II. BASIC INFORMATION ON THE PARTIES TO THE OFFER

1. The Offeror: Sharp Vision Holdings Limited, a company incorporated on 30 January 2008 under the laws of Hong Kong and a wholly-owned subsidiary of the Company. As of the date of the Offer announcement, being 21 April 2016 (the “**Date of the Offer Announcement**”), Sharp Vision held 209,415,126 shares in Pteris, representing 54.34% of the issued shares in Pteris.
2. The Offeree: Pteris, a company incorporated on 25 January 1979 under the laws of Singapore and a non-wholly-owned subsidiary of the Company. As of the Date of the Offer Announcement, the shareholders of Pteris (other than Sharp Vision and TGM) (the “**Other Shareholders of Pteris**”) held 94,039,876 shares in Pteris in aggregate, representing 24.40% of the issued shares in Pteris.

Based on the offeree circular issued by Pteris on 2 June 2016, a director of Pteris (the “**Relevant Pteris Director**”) had an interest in a total of 6,100,000 shares in Pteris, representing 1.58% of the issued shares in Pteris. Save as disclosed above, to the best knowledge and belief of the directors of the Company after having made all reasonable enquiries, the Other Shareholders of Pteris and their ultimate beneficial owner(s) are third parties independent of the Company and the connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Company.

3. TGM is a company established in China with limited liability on 9 March 2005. As of the Date of the Offer Announcement, TGM held 81,910,701 shares in Pteris, representing 21.26% of the issued shares in Pteris. TGM has executed an irrevocable undertaking that it will not accept the Offer nor sell any share in Pteris during the Offer.

III. BASIC INFORMATION ON THE OFFEREE

1. Basic Information of Pteris

Name of the company:	Pteris Global Limited (德利國際有限公司)
Legal Address:	28 Quality Road, Singapore 618828
Chairman of the Board:	Peter Zheng (鄭祖華)
Company Registration No.:	197900230M
Issued Share Capital:	S\$209,245,496.76
Issued Shares:	385,365,703
Principal Business:	baggage handling systems at airports, global logistics management systems, catering and beverage handling systems for international flights, cargo handling systems for international flights and air express handling systems.

Established in 1979, Pteris was listed on the SGX in 1991 and transferred its listing to the Main Board of the SGX in 2005, and further transferred its listing to the Catalist Board of the SGX in 2014 (Stock Code: UD3). With its headquarter in Singapore, Pteris has established offices in Canada, China, India, Malaysia, the United Kingdom, UAE and the United States of America.

2. Key financial statistics of Pteris

Unit: S\$'000

	For the year of 2014 (Audited)	For the year of 2015 (Audited)	For the three months From 1 January to 31 March 2016 (Unaudited)
Turnover	240,581	341,335	41,886
Profit before tax	16,703	21,852	982
Net profit	13,343	18,327	526
Net cashflow from operating activities	13,247	27,041	7,600
	As at 31 December 2014 (Audited)	As at 31 December 2015 (Audited)	As at 31 March 2016 (Unaudited)
Total assets	470,946	506,338	491,914
Total Liabilities	297,770	260,383	249,433
Net assets	173,176	245,955	242,481

As of 31 March 2016, the unaudited net asset value per share of Pteris is S\$0.629.

IV. MAJOR INFORMATION OF THE OFFER AND THE DELISTING OF PTERIS FROM THE SGX

On 21 April 2016, DBS Bank announced, for and on behalf of Sharp Vision, that Sharp Vision intended to make a voluntary unconditional general cash offer for the issued shares of Pteris at the Offer Price of S\$0.735/share. On 3 July 2016, DBS Bank announced, for and on behalf of Sharp Vision, that Sharp Vision increased the Offer Price to S\$0.85/share.

The Offer Price was determined by analyzing and considering the PB ratio, PE ratio and enterprise value/EBITDA of the peers of Pteris, and the weighted average price of trading volume of Pteris' shares during the twelve months preceding the Offer.

As at 5:30 p.m. on 1 September 2016 (the closing date of the Offer), Sharp Vision had acquired or agreed to acquire 90,110,020 shares in Pteris pursuant to acceptances received and market purchases during the Offer period, representing 23.38% of the issued shares in Pteris, with a total amount of S\$76,592,367 (equivalent to RMB376,497,439), which was funded by the Group's internal resources.

As at the date of this announcement, the Company holds an aggregate of 299,525,146 shares in Pteris through Sharp Vision, representing 77.72% of its issued shares, and Pteris remains to be a non-wholly owned subsidiary of the Group.

The Relevant Pteris Director has accepted the Offer in respect of all his shares in Pteris and does not hold any shares in Pteris as at the date of this announcement.

Following the close of the Offer, as the percentage of public float of the shares of Pteris was lower than the threshold prescribed under the Listing Manual of the SGX, the trading of the shares of Pteris had been suspended with effect from 9.00 a.m. on 2 September 2016 and it was subsequently delisted from the SGX with effect from 9.00 a.m. on 7 September 2016.

V. REASONS AND IMPACTS OF THE OFFER AND THE DELISTING OF PTERIS FROM THE SGX ON THE COMPANY

The shares of Pteris were not actively traded on the SGX. The market liquidity and valuation of the shares were relatively low, and their financing ability were relatively weak. Also, the cost for maintaining the listing status on the SGX was high. The Offer and the delisting of Pteris from the SGX could save various fees and labour costs for maintaining the listing status of Pteris and enable the management of Pteris to focus on its business operation. Following the delisting of Pteris from the SGX, the Company will continue to proactively support the expansion of Pteris' automated logistics system business in China and the global market. The Offer and the delisting of Pteris from the SGX will not have material effects on the financial position of the Company.

Please refer to the relevant announcements as published on the SGX website (<http://www.sgx.com>) by Pteris for further details of the Offer and the delisting of Pteris from the SGX.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board of Directors
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 8 September 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

Note: An exchange rate of S\$1.00 to RMB4.9156, being the middle exchange rate of Singapore Dollars to RMB published by the People's Bank of China on 6 September 2016, has been used for the purpose of this announcement.