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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF ISSUE OF 2016 SECOND TRANCHE OF MEDIUM TERM NOTE

This announcement is published simultaneously in the Mainland of China and Hong Kong. This announcement is made pursuant to the disclosure obligations under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China International Marine Containers (Group) Co., Ltd. (the “**Company**”) considered and approved the Resolution on the Registration and Issuance of Medium Term Notes (including Perpetual Medium Term Notes) and Super & Short-term Commercial Papers in the PRC at the annual general meeting of 2015 held on 31 May 2016 which, among others, approved the issuance by the Company of RMB medium term note with a size of not more than RMB6.0 billion (the “**Medium Term Note**”), details of which are set out in the announcement on poll results of the 2015 Annual General Meeting, the First 2016 A Shareholders’ Class Meeting and the First 2016 H Shareholders’ Class Meeting published by the Company on 31 May 2016.

The Company has made application for registration to the National Association of Financial Market Institutional Investors on 12 June 2016, and has received notice of acceptance of registration from the National Association of Financial Market Institutional Investors on 28 July 2016. According to the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2016] MTN316), the registered amount of the Medium Term Note shall be RMB6.0 billion effective for a period of two years from the date of the notice, and the lead underwriter shall be China Merchants Bank Co., Ltd.

On 11 August 2016, the issuance of the first tranche of the Medium Term Note of the Company for 2016 was completed. The first tranche of Medium Term Note was issued with a size of RMB3.5 billion, details of which are set out in the announcement published by the Company on 12 August 2016.

On 22 August 2016, the issuance of the second tranche of the Medium Term Note of the Company for 2016 (the “**2016 Tranche II Medium Term Note**”) was completed. The 2016 Tranche II Medium Term Note was issued at par with a size of RMB2.5 billion and a coupon rate of 3.15%. China Merchants Bank Co., Ltd. is the lead underwriter.

The major terms of the issuance of the 2016 Tranche II Medium Term Note are as follows:

Issuer:	The Company.
Issue size:	RMB2.5 billion.
Term:	3 years.
Par value:	Renminbi One Hundred Yuan (RMB100).
Issue price:	At par value.
Coupon rate:	3.15%.
Interest calculation:	At a fixed interest rate as determined through book-building and centralised placing.
Issue target:	Institutional investors of the National Inter-bank Bond Market (excluding the purchasers prohibited by the PRC applicable laws and regulations).
Issue method:	To be placed by the syndicate comprising lead underwriters through book-building and centralised placing and issued publicly in the inter-bank market.
First date of issue:	18 August 2016.
Registration date of note:	22 August 2016.
Value date:	Starting from 22 August 2016.
Repayment method:	Payment of interest shall be made annually and the principal shall only be repaid on the date of redemption. The payment of interest and redemption shall be effected through the custodian (where the maturity falls on a statutory holiday, the redemption shall be effected on the first following business day with no interest to be accrued during the period of delay).
Credit rating:	As assessed by 中誠信國際信用評級有限責任公司(China Chengxin International Credit Rating Co., Ltd.*), the Company as the issuer has been given an AAA rating and the 2016 Tranche II Medium Term Note has been given an AAA rating.
Credit enhancement:	No credit enhancement arrangement for the 2016 Tranche II Medium Term Note.

The proceeds from the issuance of 2016 Tranche II Medium Term Note will be used for replenishing working capital of the Company's subsidiaries and for repayment of bank borrowings of the Company's subsidiaries.

For details of the relevant documents in relation to the issuance of 2016 Tranche II Medium Term Note, please refer to the website of Shanghai Clearing House (<http://www.shclearing.com>) and chinamoney.com (<http://www.chinamoney.com.cn>).

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 22 August 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.

* *For identification only.*