

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

PAYMENT OF THE FINAL DIVIDEND OF 2015

Reference is made to the results announcement for the year ended 31 December 2015 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 28 March 2016 in respect of, amongst others, the payment of the proposed final dividend of 2015, the announcement of the Company dated 20 May 2016 in respect of closure of register of members for H shares of the Company (“**H Shares**”) and the announcement of the Company dated 31 May 2016 in respect of resolutions passed at the 2015 annual general meeting of the Company (“**AGM**”) in respect of, amongst others, approving the declaration of the final dividend of 2015 in the amount and in the manner recommended by the board of directors of the Company (the “**Board**”). The Board wishes to notify the shareholders of the Company (the “**Shareholders**”) the details of the payment of the final dividend of 2015 are as follows:

The Company will pay a final dividend of 2015 in cash of RMB0.22 per Share (inclusive of applicable tax) (the “**Final Dividend**”) to holders of A Shares (the “**A Shareholders**”) and holders of H Shares (the “**H Shareholders**”) whose names appear on the register of members of the Company at the close of business on the respective record dates for the A Shareholders and H Shareholders. For H Shares, the Company will pay the Final Dividend to the H Shareholders whose names appear on the register of members of H Shares of the Company at the close of business on 9 June 2016 (Thursday) as the record date for H Shares (the “**Record Date**”). According to the articles of association of the Company, dividends payable to the A Shareholders shall be paid in Renminbi while dividends payable to the H Shareholders shall be paid in Hong Kong dollars and the following formula shall apply for the purpose of calculating the Hong Kong dollar equivalent of the amount of Final Dividend payable per H Share:

$$\begin{array}{l} \text{Final Dividend per Share} \\ \text{in Hong Kong dollar} \end{array} = \frac{\text{Final Dividend per Share in Renminbi}}{\begin{array}{l} \text{The median exchange rate for} \\ \text{Hong Kong dollar to Renminbi as} \\ \text{announced by the People’s Bank of} \\ \text{China on 1 June 2016, as the first business day} \\ \text{in Hong Kong immediately following} \\ \text{the day after the relevant resolution is passed} \end{array}}$$

The median exchange rate for Hong Kong dollar to Renminbi as announced by the People's Bank of China on 1 June 2016, which is the first business day immediately following the day of the AGM at which the Final Dividend is declared, is HK\$1.00 to RMB0.84789. Accordingly, the amount of Final Dividend payable per H Share is HK\$0.2595 (inclusive of applicable tax).

WITHHOLDING AND PAYMENT OF CORPORATE INCOME TAX FOR NON-RESIDENT ENTERPRISE SHAREHOLDERS

According to the Law on Corporate Income Tax of the People's Republic of China (《中華人民共和國企業所得稅法》) and the relevant implementing rules which came into effect on 1 January 2008, the Company is required to withhold and pay corporate income tax at the rate of 10% before distributing dividends to non-resident enterprise shareholders whose names appear on the register of members of H Shares of the Company. Any H Shares registered in the name of non-individual H Shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding and payment of the corporate income tax. Should any H Shareholder wishes to change its shareholder status, please consult your agent or trust institution over the relevant procedure. The Company will withhold payment of the corporate income tax strictly in accordance with the relevant laws or requirements of the relevant governmental departments and strictly based on what has been registered on the Company's register of members of H Shares on the Record Date.

WITHHOLDING AND PAYMENT OF INDIVIDUAL INCOME TAX FOR INDIVIDUAL FOREIGN SHAREHOLDERS

According to the regulation promulgated by the State General Administration of Taxation of the People's Republic of China (Guo Shui Han [2011] No.348), the Company is required to withhold and pay the individual income tax for its individual H Shareholders (the "**Individual H Shareholders**") and the Individual H Shareholders are entitled to the relevant tax preferential treatments according to the tax agreements between those countries where the Individual H Shareholders are residents and China and the provisions in respect of tax arrangements between the mainland China and Hong Kong (Macau). The Company would withhold and pay the individual income tax at the tax rates of 10% on behalf of the Individual H Shareholders who are Hong Kong residents, Macau residents or residents of those countries having agreements with China for personal income tax rates in respect of dividend of 10%. For Individual H Shareholders who are residents of those countries having agreements with China for personal income tax rates in respect of dividend of lower than 10%, the Company would make applications on their behalf to seek entitlement of the relevant agreed preferential treatments. For Individual H Shareholders who are residents of those countries having agreements with China for personal income tax rates in respect of dividend of higher than 10% but lower than 20%, the Company would withhold the individual income tax at the agreed-upon effective tax rate. For Individual H Shareholders who are residents of those countries without any taxation agreements with China or having agreements with China for personal income tax in respect of dividend of 20% and other situations, the Company would withhold the individual income tax at a tax rate of 20%.

The Company will determine the country of domicile of the Individual H Shareholders based on the registered address as recorded in the register of members of the Company (the “**Registered Address**”) on the Record Date and will accordingly withhold and pay the individual income tax. If the country of domicile of the Individual H Shareholder is not the same as the Registered Address, the Individual H Shareholder shall notify the share registrar of the Company’s H Shares and provide relevant supporting documents on or before 4:30 p.m., 3 June 2016 (Friday) (Computershare Hong Kong Investor Services Limited, address: Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong). If the Individual H Shareholders do not provide the relevant supporting documents to the share registrar of the Company’s H Shares within the time period stated above, the Company will determine the country of domicile of the Individual H Shareholders based on the recorded Registered Address on the Record Date.

The Company will not entertain any claims arising from and assumes no liability whatsoever in respect of any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the withholding and payment of tax.

In order to determine the list of H Shareholders who are entitled to receive the Final Dividend, the Company’s register of members of H Shares will be closed from 4 June 2016 (Saturday) to 9 June 2016 (Thursday) (both days inclusive) during which period no transfer of H Shares will be registered. In order to qualify for the Final Dividend, H Shareholders whose transfers have not been registered must lodge all transfer documents together with the relevant share certificates at the Company’s share registrar for H Shares, Computershare Hong Kong Investor Services Limited at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at or before 4:30 p.m. on 3 June 2016 (Friday).

The Company has appointed Industrial and Commercial Bank of China (Asia) Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to such Receiving Agent the Final Dividend declared for payment to H Shareholders. The Final Dividend will be paid on 20 July 2016 which will be despatched to H Shareholders who are entitled to receive such dividend by cheques by ordinary post and at their own risk.

Relevant information in respect of the Final Dividend to A Shareholders and other relevant matters will be announced by the Company in due course.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 1 June 2016

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. WANG Zhixian and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.