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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱（集團）股份有限公司
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2039)

INSIDE INFORMATION
Announcement in relation to the Due for Repayment of
the 2011 First Tranche of Medium Term Note

This announcement is made pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and is published simultaneously in Hong Kong and the Mainland of China.

As approved by the second extraordinary general meeting in 2010 on 15 November 2010, China International Marine Containers (Group) Co., Ltd. (the “**Company**”) was approved to issue five-year medium term note of not more than RMB6 billion to national interbank bond market institutional investors. On 4 May 2011, the Company received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu No. [2011] MTN79) from the National Association of Financial Market Institutional Investors that the registration of the medium term note of the Company was accepted. On 20 May 2011, the Company issued the 2011 first tranche of medium term note on the National Inter-bank Bond Market with issuance amount of RMB4 billion, a term of 5 years and annual interest rate of 5.23%. Details of which are set out in the relevant announcements disclosed on the website of cninfo (www.cninfo.com.cn) on 16 November 2010, 10 May 2011 and 19 May 2011 and the listing documents disclosed on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 17 December 2012 by the Company.

The Company hereby announces that the 2011 first tranche of medium term note of the Company was due on 23 May 2016 and the Company repaid the principal and interests of such medium term note in full on the maturity date. The relevant repayment announcement was published on the website of Chinabond (www.chinabond.com.cn) and the website of Chinamoney (www.chinamoney.com.cn).

This announcement is available for reviewing on the website of the Company at www.cimc.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 24 May 2016

As at the date of this announcement, the Board comprises Mr. Wang Hong (Chairman), Mr. Zhang Liang (Vice Chairman) and Mr. Wu Shuxiong as non-executive directors; Mr. Mai Boliang as executive director; and Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as independent non-executive directors.