

China International Marine Containers (Group) Co., Ltd.
Public Notice on Making Supplementary Payment for
Enterprise Income Tax of Equity Distribution for the Year 2008
by Non-resident Enterprise Holding B-Share

China International Marine Containers (Group) Co., Ltd. and all members of its Board of Directors hereby ensure that this public notice is factual, accurate and complete, and that it contains no false information, misleading statements or material omissions.

The Company executed equity distribution for the Year 2008 in Jun. 2009, that is to distribute a cash dividend of RMB 1.50 (tax included) for every 10 shares to all shareholders. Date of record of B-share is 16 Jun. 2009, and the last trading date is 11 Jun. 2009. The cash dividend of B shares will be paid in HK Dollar at the middle price of the exchange rate between HK Dollar and RMB (HKD 1 = RMB 0.8818) announced by the People's Bank of China on the first working day (21 April 2009) after the date when resolution was made at the Shareholders' General Meeting 2008 of the Company. Cash dividend of A-share will be distributed to individual shareholders, investment fund and QFII of A-share at the rate of RMB 1.35 for every 10 shares after tax. For non-resident enterprises holding B shares, the Company will not withhold income tax.

According to the state statutes on taxation, the above "non-resident enterprises" that are established in accordance with foreign (district) law with actual administration organization located outside China and with no establishments or places located within china, but have income sourced from china and enterprises that have establishments or places in china but their income has no actual association with their establishment or place established.

After completed equity distribution for the year 2008, on 3 Aug. 2009, the Company received Reply on Collection of Enterprise Income Tax for Cash Dividend Distributed to Non-resident Enterprise Holding B Shares with No. GSH [2009] 394, which was issued by the State Administration of Taxation on 24 Jul. 2009, forwarded by Administrator of Local Taxation of Shenzhen Municipal. According to the above regulation, Chinese resident enterprises, which issue publicly and list stocks (A share, B share and foreign shares) in domestic or overseas, should withhold enterprise income tax at the rate of 10%; the State Administration of Taxation issued inner urgent notice with document No. GSH [2010] 183 on 18 May 2010, which required that all taxation authority conducted overall examination on listed companies under its administration, and charged listed companies which didn't perform obligation of payment should pay the tax with limited time. Otherwise, these companies will be punished.

In order to comply with the state statutes relating to taxation, non-resident enterprise shareholder holding B share who gained the cash dividend for the year 2008 please

transfer relevant enterprise income tax with taxation rate of 10% of cash dividend to the following accounts, so that the Company can perform obligation of withhold. Thanks for all shareholders' cooperation on the withhold payment.

Name of the payee: CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD

Opening bank/bank branch of the payee: CMBSHEKOUBRANCH

SWIFT BIC: CMBCCNBS

Account number of the payee: 811281280310001

Shareholders should note their names and codes in the remittance details while paying tax via remittance. If you have any questions, please contact the Department of Securities Affairs of the Company.

Tel: (86) 755-26802706, Person to contact: Bin Bei

Board of Directors

China International Marine Containers (Group) Co., Ltd.

27 August 2010