

Stock Code: 000039, 200039 Short form of Stock: CIMC, CIMC-B Announcement No.: [CIMC] 2010-018

## **China International Marine Containers (Group) Co., Ltd.**

### **Public Notice on Implementation of Equity Distribution for the Year 2009**

*China International Marine Containers (Group) Co., Ltd. and all members of its Board of Directors hereby ensure that this public notice is factual, accurate and complete, and that it contains no false information, misleading statements or material omissions.*

Please be advised that the Equity Distribution Plan for the Year 2009 of China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the Company) had been examined and approved at the Shareholders' General Meeting 2009 on 26 April 2010. Issues related with the equity distribution are published as below:

#### **I. Equity Distribution Plan**

Equity distribution plan for the year 2009: based on current total share capital of the Company amounting to 2,662,396,051 shares, a cash dividend of RMB 1.20 (tax included) will be distributed for every 10 shares.

Actually, a cash dividend will be distributed to individual shareholders, investment fund and QFII of A-share at the rate of RMB 1.08 for every 10 shares after tax. For other non-resident enterprises, the Company will not withhold income tax, and the taxpayer will pay in local.

After tax, If the shareholder of B-share were one of the non-resident enterprises (refer to enterprises that are established in accordance with foreign (district) law with actual administration organization located outside China and with no establishments or places located within china, but have income sourced from china and enterprises that have establishments or places in china but their income has no actual association with their establishment or place established.), they will receive a cash dividend of RMB 1.08 (equivalent in RMB) for every 10 shares actually. If the shareholder of B-share were not one of non-resident enterprises, the Company will not withhold income tax.

In accordance with the provisions, the cash dividend of B shares will be paid in HK Dollar at the middle price of the exchange rate between HK Dollar and RMB (HKD 1 = RMB 0.8792) announced by the People's Bank of China on the first working day (27 April 2010) after the date when resolution was made at the Shareholders' General

Meeting 2009 of the Company.

## **II. Date of record and ex-dividend date**

### 1. A-share:

Date of record is 24 June 2010 (T), ex-dividend date is 25 June 2010 (T+1);

### 2. B-share:

The last trading date is 24 June 2010 (T), ex-dividend date is 25 June 2010 (T+1), and date of record is 29 June 2010 (T+3).

## **III. Objects of equity distribution**

All shareholders holding A-share of the Company registered in China Securities Depository and Clearing Corporation Limited Shenzhen Branch (hereinafter referred to as “SD&C Shenzhen Branch”) after the close of trading in Shenzhen Stock Exchange on the afternoon of 24 June 2010.

All shareholders holding B-share of the Company registered in SD&C Shenzhen Branch after the close of trading in Shenzhen Stock Exchange on the afternoon of 29 June 2010 (the last trading date is 24 June 2010).

## **IV. Method of equity distribution**

1. SD&C Shenzhen Branch is entrusted by the Company to distribute cash dividend for shareholders holding A shares of the Company. Such cash dividends will be directly transferred into their capital accounts through the shareholders’ custodian securities dealers (or other custodian agencies) on 25 June 2010.

2. SD&C Shenzhen Branch is entrusted by the Company to distribute cash dividend for shareholders holding B shares of the Company. Such cash dividends will be directly transferred into their capital accounts through the shareholders’ custodian securities dealers or custodian banks on 29 June 2010. For all shareholders of B-share who transact the custody transfer of “CIMC B” on 29 June 2010, they will still receive their cash dividends at the original custodian securities dealers or custodian banks.

3. Dividend of the following shareholders of A-share will be distributed by the Company:

No.	Shareholder’s account	Name of shareholder
1	087****019	COSCO Container Industries Limited

## **V. Structural table of change in share capital**

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## **VI. Notes to other issues**

1. If QFII among the shareholders of A-share and non-resident enterprises among the

shareholders of B-share require the Company's duty-paid proof, please to contract the Company before 15 July 2010, and supply relevant information required by Tax Bureau so that the Company put an application to China tax authorities.

2. For the shareholder of B-share was not one of non-resident enterprises, if income tax was deducted from their cash dividends, please contract to the Company before 15 July 2010, and supply relevant information so as to carry out screen by the Company. After confirming that information is true, the Company will return taxes withheld. For contact method, please see VII for details.

#### **VII. Advisory service**

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**Board of Directors of  
China International Marine Containers (Group) Co., Ltd.**

17 June 2010